

General Information

Name: Mr William A Allen

Address: 951 Hollingsworth Rd, Lakeland, FL 33801

PID 287384

County: Polk

AGENCY INFORMATION

Organization	Suborganization	Title
Polk County Public Schools	Elected Constitutional Officer	Board Member - District 1

Net WorthMy Net Worth as of June 30, 2023 was \$ 144,040.47.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 70,304.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Checking and Savings-SouthState Bank	\$ 8,080.47
TIAA	\$ 110,815.00
Charles Schwab (MPW, NCLH, THQQF)	\$ 1,717.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Capitol One	PO Box 60511 City of Industry, CA 91716	\$ 20,719.00
U.S. Department of Education	PO Box 36008 Knoxville, TN 37930	\$ 26,193.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida Southern College	111 Lake Hollingsworth Rd Lakeland, FL	\$ 77,936.78
Polk County Public Schools	1915 South Floral Ave Bartow, FL	\$ 47,500.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William A Allen

Digitally signed: 07/01/2023

Filed with COE: 07/01/2023