

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/03/2023

General Information

Name: Hon Chad Keflin Alvaro **CONFIDENTIAL**
Address: 2 COURTHOUSE SQ OSCEOLA COUNTY COURTHOUSE, KISSIMMEE, FL 34741 **PID 273888**
County: Orange

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (9Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 30, 2023 was \$ 709,229.40.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 58,210.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Primary Residential Real Property (Homestead)	\$ 1,064,000.00
PNC Bank Accounts (3)	\$ 10,000.00
Investment Product Ending {REDACTED}	\$ 159,756.24
Investment Product Ending {REDACTED}	\$ 3,508.03
Investment Product Ending {REDACTED}	\$ 3,441.02
Estate of Fred Alvaro	\$ 5,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PennyMac (Primary Real Property Mortgage)	3043 Townsgate Rd, Suite 200, Westlake Village, CA 91361	\$ 512,560.03
NelNet (Educational Loans)	P.O. Box 82561 Lincoln, NE 68501-2561	\$ 26,681.76
PNC Bank (Auto Loan)	500 First Ave, Mailstop P7-PFSC-01-S, Pittsburgh, PA 15219	\$ 4,306.45
PNC Bank (Home Equity LOC)	500 First Ave, Mailstop P7-PFSC-01-S, Pittsburgh, PA 15219	\$ 49,724.51
PNC Bank (Unsecured LOC)	500 First Ave, Mailstop P7-PFSC-01-S, Pittsburgh, PA 15219	\$ 1,413.14
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	400 S. Monroe St. Tallahassee, FL 32399-0001	\$ 182,060.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Chad Keflin Alvaro

Digitally signed: 07/03/2023

Filed with COE: 07/03/2023

SCHEDULE A

ASSETS¹

Description	Value
Residential Real Property (primary homestead [REDACTED])	\$1,064,000.00
Auto – 2016 BMW 528i (mileage: approx. 32,000)	\$19,140.00
Auto – 2019 Subaru Ascent (mileage: approx. 20,000)	\$29,070.00
PNC Bank Accounts (Savings, Checking, Checking)	\$10,000.00
Investment Products Contained in IRA Account No. ending [REDACTED] (detail below)	\$159,756.24
Investment Products Contained in Brokerage Account No. ending [REDACTED] (detail below)	\$3,508.03
Investment Products Contained in Brokerage Account No. ending [REDACTED] (detail below)	\$3,441.02
Other Household Goods and Personal Effects	\$10,000.00
Estate of [REDACTED] Alvaro (estimated; estate not finally administered)	\$5,000.00
Total	\$1,303,915.29

DETAIL: INVESTMENT PRODUCTS CONTAINED IN IRA ACCOUNT NO. ENDING [REDACTED]

Description	Qty.	Price Per	Value
ISHARES CORE S&P 500 ETF	117.548	\$446.190	\$52,448.74
ISHARES RUSSELL 1000 GROWTH ETF	112.630	\$275.530	\$31,032.94
ISHARES RUSSELL MID CAP GROWTH ETF	54.839	\$96.870	\$5,312.25
VANGUARD INFORMATION TECHNOLOGY ETF	72.527	\$442.952	\$32,125.95
BLACKROCK STRATEGIC INCOME OPPTYS INSTL CL	771.703	\$9.180	\$7,084.23
BRIDGEWTR BK 4.5% 01/27/26 BRIDGEWATER BANK BLOOMINGTON MN CD FDIC #58210	300	\$97.850	\$29,355.00
Cash and Cash Equiv.	n/a	n/a	\$2,397.13
Total			\$159,756.24

DETAIL: INVESTMENT PRODUCTS CONTAINED IN BROKERAGE ACCOUNT NO. ENDING 0133

Description	Qty.	Price Per	Value
CMOEX FUTURE SCHOLAR 529 COLUMBIA AGGRESSIVE TRACK AGES 8-9 CL A	104.437	\$33.590	\$3,508.03
Cash and Cash Equiv.	n/a	n/a	0
Total			\$3,508.03

DETAIL: INVESTMENT PRODUCTS CONTAINED IN IRA ACCOUNT NO. ENDING 1133

Description	Qty.	Price Per	Value
CMONX FUTURE SCHOLAR 529 COLUMBIA AGGRESSIVE TRACK AGES 10-11 CL A	113.487	\$29.660	\$3,366.02
Cash and Cash Equiv.	n/a	n/a	\$75.00
Total			\$3,441.02

¹Valuation as of June 30, 2023.

SCHEDULE B

LIABILITIES¹

Description	Value
PennyMac Mortgage re Residential Real Property	\$512,560.03
Educational Loans	\$26,681.76
Auto. Loan (2019 Subaru Ascent)	\$4,306.45
Home Equity Line of Credit	\$49,724.51
Unsecured Credit Line Account No. ending [REDACTED]	\$1,413.14
Total	\$594,685.89

¹Valuation as of June 30, 2023.

		a Employee's social security number [REDACTED]		Payroll organization code 22-20-09-00-110		Intradepartment number 0000000042	
b Employer identification number 59-6001874				1 Wages, tips, other compensation 164,220.71		2 Federal income tax withheld 22,610.58	
c Employer's name, address, and ZIP code State of Florida Jimmy Patronis, Chief Financial Officer 200 E Gaines Street Tallahassee, Florida 32399-0356				3 Social security wages 147,000.00		4 Social security tax withheld 9,114.00	
				5 Medicare wages and tips 169,434.23		6 Medicare tax withheld 2,456.80	
				7 Social security tips		10 Dependent care benefits	
d Control number 015312 01/06				11 Nonqualified plans		12a See instructions for box 12 DD 22,122.96	
e Employee's first name, mi, and last name CHAD K ALVARO [REDACTED]				13 Statutory employee ☐ Retirement plan ☒ Third-Party sick pay ☐		12b	
				14 Other 125 4,350.31		12c	
						12d	
						12e	
f Employee's address and ZIP code							
15 State Employer's state ID number		16 State wages, tips, etc.		17 State income tax		18 Local wages, tips, etc.	
						19 Local income tax	
						20 Locality name	

FORM **W-2** **WAGE AND TAX STATEMENT** **2022**

Copy B - To Be Filed With Employee's FEDERAL Tax Return
This information is being furnished to the Internal Revenue Service

OMB No. 1545-0008
Department of the Treasury - Internal Revenue Service

		a Employee's social security number [REDACTED]		Payroll organization code 22-20-09-00-110		Intradepartment number 0000000042	
b Employer identification number 59-6001874				1 Wages, tips, other compensation 164,220.71		2 Federal income tax withheld 22,610.58	
c Employer's name, address, and ZIP code State of Florida Jimmy Patronis, Chief Financial Officer 200 E Gaines Street Tallahassee, Florida 32399-0356				3 Social security wages 147,000.00		4 Social security tax withheld 9,114.00	
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e Employee's first name, mi, and last name CHAD K ALVARO [REDACTED]				13 Statutory employee ☐ Retirement plan ☒ Third-Party sick pay ☐		12b	
				14 Other 125 4,350.31		12c	
						12d	
						12e	
f Employee's address and ZIP code							
15 State Employer's state ID number		16 State wages, tips, etc.		17 State income tax		18 Local wages, tips, etc.	
						19 Local income tax	
						20 Locality name	

FORM **W-2** **WAGE AND TAX STATEMENT** **2022**

Copy C - For EMPLOYEE'S RECORDS
AA227W Rev. 08/12/2022

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

Department of the Treasury - Internal Revenue Service