

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2023

General Information

Name: Hon Thirrel A. Altman

Address: 1895 SOUTH PATRICK DR, INDN HBR BCH, FL 32937

PID 74566

County: Brevard

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was \$ 4,316,850.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence 1225 N Hwy A1A Inialantic FL 32903	\$ 360,770.00
The Pines Resort Snead Rd Indian Harbour Beach FL 32937	\$ 2,716,667.00
House 2237 Rockledge Dr Rockledge FL 32955	\$ 1,069,670.00
Mortgage 2106 Lionel Drive Viera FL 32940	\$ 251,636.00
Checking Wells Fargo, 802 Cheney Hwy Titusville FL 32780	\$ 1,200.00
Savings Lauch Credit Union, Merritt Island FL 32952	\$ 1,737.00
Checking Launch Credit Union, Merritt Island FL 32952	\$ 1,250.00
Checking Bank of America 202 Eau Gallie Blvd. Indian Harbour Beach, FL 32937	\$ 7,028.00
Retirement savings TIAA 730 Third Ave New York NY 10017-3206	\$ 218,043.00
Surrender Value of Life Insurance State Farm 366 North Babcock Street Melbourne fl 32935	\$ 22,340.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Note: Roberta Altman	10846 S Tropical Trail Merritt Island Florida 32952	\$ 200,000.00
Car Loan: TD auto Finance	PO Box 9223 Farmington Hills, Mi 4833-9223	\$ 34,602.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
TARA Management, FL 32937	10 Palmer Road, Indian Harbour Beach FL 32937	\$ 13,000.00
The Astronauts Memorial Foundation	Mail Code AMF, Kennedy Space Center, FL 32899	\$ 181,500.00
State of Florida	200 E Gaines Street Tallahassee, FL 32399-0356	\$ 27,283.88
Mortgage Payments Received form sale of 2106 Lionel Drive, Viera FL 32940	2106 Lionel Drive, Viera FL 32940	\$ 12,308.19
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Thirrel A. Altman

Digitally signed: 06/30/2023

Filed with COE: 06/30/2023



730 Third Avenue, New York, NY 10017-3206

THIRREL A ALTMAN JR
2237 ROCKLEDGE DR
ROCKLEDGE FL 32955-5403

Your quarterly retirement savings portfolio statement

For January 1, 2023 to March 31, 2023

Your balance on March 31, 2023: **\$218,042.42**

Personal rate of return this quarter: **7.82%**

For more details, see the "Summary of your portfolio activity" on Page 2.

How your portfolio is allocated



Asset class	Value as of Mar 31, 2023	Percent of your total portfolio
■ Equities	\$218,042.42	100.00%
Total	\$218,042.42	100.00%

These asset allocation percentages may not be exact due to rounding.

Thirrel, If you are invested in mutual funds in your retirement plans or IRAs, please review the frequent trading policy at [TIAA.org/tradingpolicy](https://www.tiaa.org/tradingpolicy).

Questions about your portfolio?

Sign on to [TIAA.org](https://www.tiaa.org)

Call **800-842-2252** for 24-hr automated information

Hearing impaired: TTY **800-842-2755**

Call center hours: Weekdays 8 a.m. to 10 p.m. (ET). (Español disponible)

Summary of your portfolio activity

	This quarter	This year
Beginning balance	\$197,843.37	\$197,843.37
Employer contributions	4,537.53	4,537.53
Gains/Loss	15,661.52	15,661.52
Ending balance	\$218,042.42	\$218,042.42
Personal rate of return	7.82%	7.82%

This figure is an estimate of the performance of the assets in your retirement portfolio, as reflected on this statement, that are maintained at TIAA during the period(s) specified. Past performance is not a guarantee of future results. Please refer to the "Information about your portfolio" section for more information.



ASTRONAUTS MEMORIAL FOUNDATION

Plan # [REDACTED]

This plan includes the following annuity contracts and other investments. The annuity contracts are indicated with either TIAA or CREF followed by a number.

TIAA [REDACTED] CREF [REDACTED]

Summary of your activity

Balance as of Jan 1, 2023	\$197,843.37
Employer contributions	4,537.53
Gains/Loss	15,661.52
Balance as of Mar 31, 2023	\$218,042.42

What you have vested

Annuity contracts and other investments	Your employer's contributions	
	Vested percent	Vested balance
Annuity Contracts [REDACTED]	100%	\$218,042.42
Total		\$218,042.42

Your investments

Annuity contracts and other investments	Number of units/shares	Unit/share price as of Mar 31, 2023	Value as of Mar 31, 2023	Percent of your total plan
Pre-Tax Investments				
Equities				
CREF Stock R1 [REDACTED]	51.1117	\$673.0116	\$34,398.77	15.78%
TIAA Acc Intl Eq T4 [REDACTED]	1,113.4818	33.5488	37,355.98	17.13%
TIAA Acc Md-Cap Gr T4 [REDACTED]	555.4455	73.1188	40,613.51	18.63%
TIAA Access Ot SmCp Eq T4 [REDACTED]	980.0640	67.4512	66,106.49	30.32%
TIAA Acc Lg-Cap Gr T4 [REDACTED]	355.1942	111.3973	39,567.67	18.14%
Total Equities			\$218,042.42	100.00%
Total value of your investments			\$218,042.42	100%

ASTRONAUTS MEMORIAL FOUNDATION (Continued)

How the value of your investments changed this period

To view the current performance for your specific investments, log in to your account at TIAA.org or you can visit TIAA.org/performance for general performance information.

Investments	Value as of Jan 1, 2023	Net result of transactions	TIAA Interest/ Gain or loss	Value as of Mar 31, 2023
CREF Stock R1	\$31,537.54	\$680.64	\$2,180.59	\$34,398.77
TIAA Acc Intl Eq T4	33,785.29	907.51	2,663.18	37,355.98
TIAA Acc Md-Cap Gr T4	36,251.64	907.50	3,454.37	40,613.51
TIAA Access Qt SmCp Eq T4	63,023.19	1,361.26	1,722.04	66,106.49
TIAA Acc Lg-Cap Gr T4	33,245.71	680.62	5,641.34	39,567.67
Total value of your investments	\$197,843.37	\$4,537.53	\$15,661.52	\$218,042.42

Your transaction details

Processing date	Effective date	Description	Number of units/shares	Unit/ share price	Amount
Employer					
1/30/2023	1/30/2023	Contribution [REDACTED] CREF Stock R1	0.3399	\$667.4944	\$226.88
1/30/2023	1/30/2023	Contribution [REDACTED] TIAA Acc Intl Eq T4	9.1238	33.1550	302.50
1/30/2023	1/30/2023	Contribution [REDACTED] TIAA Acc Md-Cap Gr T4	4.2068	71.9076	302.50
1/30/2023	1/30/2023	Contribution [REDACTED] TIAA Access Qt SmCp Eq T4	6.5346	69.4382	453.75
1/30/2023	1/30/2023	Contribution [REDACTED] TIAA Acc Lg-Cap Gr T4	2.1960	103.3101	226.87
2/2/2023	2/2/2023	Contribution [REDACTED] CREF Stock R1	0.3299	687.6680	226.88
2/2/2023	2/2/2023	Contribution [REDACTED] TIAA Acc Intl Eq T4	9.0428	33.4521	302.50
2/2/2023	2/2/2023	Contribution [REDACTED] TIAA Acc Md-Cap Gr T4	3.9522	76.5395	302.50
2/2/2023	2/2/2023	Contribution [REDACTED] TIAA Access Qt SmCp Eq T4	6.1662	73.5871	453.75
2/2/2023	2/2/2023	Contribution [REDACTED] TIAA Acc Lg-Cap Gr T4	2.0704	109.5754	226.87
3/7/2023	3/7/2023	Contribution [REDACTED] CREF Stock R1	0.3440	659.5158	226.88
3/7/2023	3/7/2023	Contribution [REDACTED] TIAA Acc Intl Eq T4	9.2370	32.7499	302.51
3/7/2023	3/7/2023	Contribution [REDACTED] TIAA Acc Md-Cap Gr T4	4.1420	73.0329	302.50



Account holder: THIRREL A ALTMAN JR

ASTRONAUTS MEMORIAL FOUNDATION (Continued)

Your transaction details - continued

Processing date	Effective date	Description	Number of units/shares	Unit/share price	Amount
3/7/2023	3/7/2023	Contribution [REDACTED] TIAA Access Qt SmCp Eq T4	6.4432	70.4243	453.76
3/7/2023	3/7/2023	Contribution [REDACTED] TIAA Acc Lg-Cap Gr T4	2.1606	105.0074	226.88
Total employer contributions					\$4,537.53

How contributions are allocated

To view or change your current asset allocation or allocation of future contributions, visit TIAA.org and sign in to the secure portion of our website.

Investments	Employer contributions
CREF Stock R1	15.00%
TIAA Acc Intl Eq T4	20.00%
TIAA Acc Md-Cap Gr T4	20.00%
TIAA Access Qt SmCp Eq T4	30.00%
TIAA Acc Lg-Cap Gr T4	15.00%
Total	100%

Wealth Management Advisor

Your Wealth Management Advisor conducts all advisory-related and financial planning services such as initial discovery, diagnosis, and presentation meetings, investment reviews, and planning for estate and investment management. Meets with clients by appointment.

BARBARA SELIG

Sr Wealth Mgmt Advisor

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