

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/02/2023

General Information

Name: Mr Steven Thomas Moss

Address: 200 Covington St, P C Beach, FL 32413

PID 236221

County: Bay

AGENCY INFORMATION

Organization	Suborganization	Title
Bay County School Board	Elected Constitutional Officer	

Net Worth

My Net Worth as of June 30, 2023 was \$ 753,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 223,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Home & Property 200 Covington Street PCB, FL 32413	\$ 473,000.00
FRS Investment Account-Various Mutual Funds & ETF	\$ 109,000.00
Regions Checking Account	\$ 12,000.00
Tyndall Checking Account	\$ 4,500.00
Moss Wealth Management-Baseline Market Value	\$ 578,000.00

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
United Wholesale Mortgage	585 South Blvd E Pontiac, MI 48341	\$ 334,000.00
SBA Loan	409 3rd Street SW Washington DC 20416	\$ 24,615.00
Regions LOC	1900 5th Avenue N Birmingham, AL 35203	\$ 9,225.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
LPL Financial, Inc	4707 Executive Dr, San Diego, CA 92121	\$ 256,000.00
Bay District Schools	1311 Balboa Ave Panama City, FL 32401	\$ 37,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Steven Thomas Moss

Digitally signed: 07/02/2023

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