

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2023

General Information

Name: Ms Katy Campbell

Address: 1737 ATTILBURGH BLVD, W MELBOURNE, FL 32904

PID 275865

County: Brevard

AGENCY INFORMATION

Organization	Suborganization	Title
School Board Of Brevard County	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,972,100.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1737 Attilburgh Blvd, W Melbourne, FL 32904	\$ 340,000.00
1087 Cty Rd 33, Louisville, AL 36048 and surrounding farm acreage	\$ 913,400.00
Bank Account (Bank of America)	\$ 1,932.00
Bank Account (USAA)	\$ 1,904.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
School Board of Brevard County	2700 Judge Fran Jamieson Way, Viera, FL 32940	\$ 46,206.00
Rental of Alabama house (Bob McMath)	1087 Cty Rd 33, Louisville, AL 36048	\$ 5,400.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Katye Campbell

Digitally signed: 06/30/2023

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Part B- cont'd.

Description of Asset		Value of Asset
Roth IRA	USAA International Fund	\$7,002
	USAA 500 Index Fund	\$14,100
	USAA Extended Market Index Fun	\$13,556
Florida Retirement System	FRS U.S. Stock Market Index Fund	\$16,961
	FRS Foreign Stock Index Fund	\$4,393
Benjamin F Edwards		
Brokerage Acct	Insured Deposit	\$16,501
	Abbott Labs	\$3,843
	Abbvie Inc	\$4,687
	Accenture	\$4,536
	Air Prods & Chems	\$4,624
	American Tower Corp	\$3,602
	Apple	\$9,355
	Atmos Energy	\$5,379
	Automatic Data Processing	\$4,777
	Becton Dickinson	\$3,306
	Blackrock	\$4,252
	Broadridge Finl Solutions	\$3,219
	Carrier Global	\$3,754
	Caseys Gen Stores	\$4,487
	Costco	\$4,109
	CVS Health	\$11,183
	Dimensional ETF TR Emerging Mkts Core	\$8,978
	Dimensional ETF Tr US Real Estate	\$7,445
	Dollar Gen	\$4,433
	EOG Res	\$4,274
	Equinix Inc	\$3,275
	Exxon Mobil	\$6,177
	Fastenal	\$3,691
	First Tr Exch-Traded Fd Vi Rising Divid	\$11,707
	First Tr Morningstar Divid Leaders Index	\$13,787
	Gallagher Arthur	\$3,959
	General Mills	\$13,835
	Gilead Sciences	\$3,091
	Glacier Bancorp	\$3,361
	Henry Jack	\$3,687
	Home Depot	\$5,054
	Illinois Tool	\$4,626
	Intuit	\$3,503
	Invesco Actively Managed ET Commodity FD	\$3,399
	Ishares Gold	\$2,871
	Ishares TR BB Rated Corp Bd ETF	\$10,478
	Ishares Tr Core Divid Growth	\$12,288
	Ishares Tr Core S&P Growth ETF	\$21,277

Ishares Tr Core S&P US Value ETF	\$23,802
Ishares TR Ibonds Dec 2024 Term Treasury ETF	\$5,152
Ishares TR US Aerospace & Defense ETF	\$1,454
Kimberly Clark	\$3,394
Lockheed Martin	\$12,162
Mastercard Inc	\$3,825
McCormick & Co	\$3,316
McDonalds	\$4,744
Merck	\$5,991
Microsoft	\$3,837
Mondelez Intl	\$4,266
Nasdaq Inc	\$3,926
Newmont Corp	\$7,080
Nextera Energy	\$4,765
Pimco ETF Tr 25+ Yr Zero Cpn US Treas Index	\$3,929
Pool Corp	\$3,326
Proctor & Gamble	\$11,367
Qualcomm	\$3,298
Republic Svcs	\$4,773
S&P Global Inc	\$4,019
Schwab Strategic TR Intl Equity ETF	\$26,799
Schwab Strategic TR US Dividend Equity ETF	\$14,099
Select Sector SPDR Tr Consumer Staples	\$1,491
Select Sector SPDR Tr Energy	\$1,662
Select Sector SPDR Tr Health Care	\$2,445
Sherwin Williams	\$3,797
Snap On	\$4,113
SPDR Ser Tr S&P 400 Mid Cap Growth ETF	\$11,631
SPDR Ser TR S&P 400 Mid Cap Value ETF	\$22,264
SPDR Ser Tr S&P 500 Growth ETF	\$6,536
SPDR Ser Tr S&P 500 Value ETF	\$13,612
SPDR Ser Tr S&P 600 Small Cap Growth ETF	\$15,098
SPDR Ser Tr S&P 600 Sall Cap Value ETF	\$28,649
Steris	\$3,694
Stryker Corp	\$4,645
Tractor Supply	\$5,624
Union Pac Corp	\$4,556
United Parcel Svc	\$3,651
Vanguard Index FDS Mid-Cap Growth ETF	\$8,628
Vanguard Index FDS Mid-Cap Value ETF	\$8,926
Vanguard Index FDS Small-Cap Growth ETF	\$6,618
Vanguard Index FDS Small-Cap Value ETF	\$7,146
Vanguard Whitehall FDS Emerging Mkt Govt Bd	\$1,281
Verizon Communications	\$2,955
Watsco	\$3,990
WEC Energy	\$3,188