

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2023

General Information

Name: Hon Daniel B. Merritt Sr

CONFIDENTIAL

Address: Hernando County Courthouse 20 N Main St, Brooksville, FL 34601

PID 33133

County: Hernando

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of June 29, 2023 was \$ 4,942,425.11.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 400,650.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead Real Property	\$ 800,000.00
Bank Accounts-Truist Financial Corp.	\$ 247,126.91
Truist Fin. Corp.-Investment Accounts	\$ 330,104.28
Truist Fin. Corp.-Stock	\$ 135,043.92
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida-Sr. Judge Income	Tallahassee, FL	\$ 34,500.00
State of FL, Retirement Benefits	Tallahassee, FL	\$ 69,527.04
State of FL, Survivor Benefits	Tallahassee, FL	\$ 12,051.00
Truist Securities/Dividends	1 E. Jefferson St., Brooksville, FL 34610	\$ 5,948.12
Truist Investment Ser.-IRS Dist.	Richmond, VA	\$ 3,316.99
Truist Fin. Corp.-Stock Dividends	P.O. Box 4625, Atlanta, GA 30320	\$ 5,555.34
Social Security Benefits	Washington	\$ 35,569.20
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel B. Merritt Sr

Digitally signed: 06/29/2023

Filed with COE: 06/29/2023

SCHEDULE "A"
ASSETS

BANK ACCOUNTS:

SunTrust Bank Checking Account # [REDACTED]	\$ 12,737.49
SunTrust Bank Money Market Account # [REDACTED]	212,543.30
SunTrust Bank Ranch Account # [REDACTED]	4,811.07
SunTrust Bank Free Checking # [REDACTED]	500.50
SunTrust Bank Trustee Account # [REDACTED]	<u>16,534.55</u>
Total	\$ 247,126.91

INVESTMENT ACCOUNTS:

SunTrust Securities Account # [REDACTED]	\$ 254,543.53
SunTrust Securities IRA Account # [REDACTED]	68,441.19
SunTrust Securities Trustee Account # [REDACTED], Daniel B Merritt, Sr., Trustee	<u>7,119.56</u>
Total	\$ 330,104.28

STOCK:

Truist Financial Corp. Stock, Cusip # [REDACTED], 3,104 Shares	\$ 93,399.36
Truist Financial Corp. Stock, Cusip # [REDACTED], 1384 Shares	<u>41,644.24</u>
Total	\$ 135,043.92

REAL PROPERTY:

Homestead Real Property Located at [REDACTED] [REDACTED]	\$ 800,000.00
Vacant Lot, [REDACTED] Brooksville, FL	<u>65,000.00</u>
Total	\$ 865,000.00

CONTINUED SCHEDULE "A"
ASSETS

RANCH:

400 Acres ± Ranch [REDACTED]	
Brooksville, FL	
Parcel ID # [REDACTED]	\$ 40,000.00
Daniel B. Merritt, Sr., Individually	
Parcel ID # [REDACTED]	
Daniel B. Merritt, Sr., Individually	60,000.00
Balance of Ranch Property, Daniel B. Merritt, Sr., Individually, As to a 51% Interest and Daniel B. Merritt, Sr., Trustee, As to a 49% Interest	<u>2,500,000.00</u>
Parcel ID# [REDACTED]	
Parcel ID # [REDACTED]	
Parcel ID # [REDACTED]	
Total	\$ 2,600,000.00

LIVESTOCK:

150± Cows, Calves, Bulls	\$ 170,000.00
Tractor, Frontend Loader, Hay Spear	15,500.00
Miscellaneous Ranch Equipment	20,000.00
Bush Hog	6,500.00
2004 Goos Trailer	3,500.00
Treker	5,500.00
19 Kawasaki Gator 825M S4	13,500.00
1998 Kingswood Double Wide Mobile Home	
ID # [REDACTED] & [REDACTED] together with	
Furniture, Furnishings, Porch, and Outside Buildings	<u>130,000.00</u>
Total	\$ 364,500.00

GRAND TOTAL ASSETS **\$ 4,541,775.11**

SCHEDULE "B"
LIABILITIES

TOTAL LIABILITIES \$0.00

SCHEDULE "C"

INCOME

State of Florida	Tallahassee, FL	\$ 34,500.00
State of Florida/Retirement Benefits	Tallahassee, FL	\$ 69,527.04
State of Florida/Survivor Benefits	Tallahassee, FL	\$ 12,051.00
SunTrust Securities/Dividends	1 East Jefferson St. Brooksville, FL 34601	\$ 5,948.12
SunTrust Investments Service	Richmond, VA	\$ 3,316.99
IRA Distribution-[REDACTED]		
SunTrust Bank Stock Dividends	Post Office Box 4625 Atlanta, GA 30320-4625	\$ 5,555.34
Merritt Farm & Livestock Co.	Post Office Box 1890 Brooksville, FL 34605	DID NOT EXCEED \$ 1,000.00
SunTrust Bank - Interest	1 E. Jefferson St. Brooksville, FL 34601	\$ 15.75
Social Security Benefits	Washington	\$ 35,569.20