

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2023

General Information

Name: Mr Michael Jude Grant

Address: 4355 PINNACLE ST Suite C, PT CHARLOTTE, FL 33980

PID 95191

County: Charlotte

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was \$ 10,419,398.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 403,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
See Attached			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Jude Grant

Digitally signed: 06/29/2023

Filed with COE: 06/29/2023

Michael Jude Grant

Addendum to Full and Public Disclosure of Financial Interests

Form 6 - 2022

Assets Individually Valued at Over \$1,000 (March 31, 2023)

Cash - Wells Fargo Bank - checking - Port Charlotte, FL.	\$	33,911	
Cash - RBC Capital - brokerage acct - Sarasota, FL.		979,638	
Allianz variable annuity - surrender value - Minneapolis, MN.		141,448	
Debt and Equity Securities:			
AB FDS	\$	36,302	
Columbia FDS Series		25,052	
HRMS Kaufmann SM C		659	
Pioneer Fundamental Growth		44,186	
Sabrient Bakers Dozen		34,775	
Invesco International		22,372	
C3 AI Inc		33,570	
Hartford Mutual Funds		31,101	
Blackrock Cap		15,610	
Illumina Inc		116,275	
Ishares MSCI Emerging Mkts		5,248	
Ishares International		3,808	
Paypal Holdings		68,346	
Occidental Pete Corp		0	
Pfizer, Inc.		\$0	
Allspring Disciplines UA		26,504	
US Large Cap Equity		0	
Pacific FDS		16,669	
Janis Invst FD		12,302	
US Treasury Bill		490,245	
			983,024
Interest in Qualified Pension Trust			
Voya Fixed Account		481,877	
			481,877
Real Estate Interests:			
786 Beach View Drive, Boca Grande, FL		1,376,200	
510 Virginia Ave, Punta Gorda, FL		138,000	
5363 Route 9N, Westport, NY		836,500	
280 Bocilla Drive, Placida FL		199,500	
250 Durrance Street, Punta Gorda, FL		221,000	
431 West McKenzie Street, Punta Gorda, FL		302,000	
144 Peckham St SW Port Charlotte, FL		419,000	
305 Shreve Street, Punta Gorda, FL		174,000	
610 Trabue Street Punta Gorda FL		135,000	
300 S. Duval Street, Tallahassee, FL		243,000	
125 Creek Drive, SE, Port Charlotte, FL		440,700	
720 W Virgilia Ave, Punta Gorda, FL		225,000	
143 Peckham Street, Port Charlotte, FL		761,000	
			5,470,900
Business Interests (at adjusted book value):			
Pinnacle Street, LLC - Port Charlotte, FL		15,800	
Granchor, LLC - Port Charlotte, FL		143,000	
Venlorr, LLC - Port Charlotte, FL		107,000	
Vencath, LLC - Port Charlotte, FL		75,500	
Ambulance Management Services, LLC - Port Charlotte, FL		100,400	
Ambitrans Medical Transport, Inc. - Port Charlotte, FL		2,984,500	
			3,426,200
Total			<u>\$11,516,998</u>

Michael Jude Grant

Addendum to Full and Public Disclosure of Financial Interests

Form 6 - 2022

Liabilities in Excess of \$1,000 (March 31, 2023)

Real Estate Loans:

Wells Fargo - 786 Beach View Drive, Boca Grande FL	\$	996,600
--	----	---------

-

-

Total

\$996,600

Addendum to Full and Public Disclosure of Financial Interests

Primary Sources of Income Exceeding \$1,000 (for calendar 2022):

Statement 3

Michael Jude Grant

Addendum to Full and Public Disclosure of Financial Interests

Form 6 - 2022

Secondary Sources of Income:

Name of Business Entity

Ambitrans Medical Transport, Inc. (and wholly owned subsidiaries):

Grant Medical Transportation, Inc. Port Charlotte, FL

Name, Address and Principal Business Activity of Major Sources

Medicare Part B
Washington, DC
Healthcare Financing

Lee Memorial Health Care System
Cleveland Avenue
Fort Myers, Florida

Sarasota Health Care System
1700 S. Tamiami Trail
Sarasota, Florida