

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2023

General Information

Name: Tyler Brandeburg

Address: 201 W Burleigh Blvd, Tavares, FL 32778

PID 288262

County: Lake

AGENCY INFORMATION

Organization	Suborganization	Title
Lake County School Board	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2022 was \$ 204,943.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 324,436.00
Savings Account	\$ 25,030.28
Brown & Brown, Inc. Stock (BRO)	\$ 49,413.49
Brown & Brown Employee Savings Plan	\$ 27,876.39
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mr. Cooper	PO Box 60516 City of Industry, CA 91716-0516	\$ 224,118.69
VW Credit	1401 Franklin Blvd Libertyville, IL 60048	\$ 21,909.16
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☒ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Tyler Brandeburg

Digitally signed: 06/28/2023

Filed with COE: 06/28/2023



**2022 Federal Tax Return Filing
Instructions
FOR THE YEAR ENDING
December 31, 2022**

Prepared for	TYLER D BRANDEBURG																
Tax Summary	<table border="1"><tr><td>Gross Income.....</td><td>\$129004</td></tr><tr><td>Adjusted Gross Income.....</td><td>\$129004</td></tr><tr><td>Total Deductions.....</td><td>\$12950</td></tr><tr><td>Total Taxable Income.....</td><td>\$116054</td></tr><tr><td>Total Tax.....</td><td>\$21666</td></tr><tr><td>Total Payments.....</td><td>\$22249</td></tr><tr><td>Refund Amount.....</td><td>\$583</td></tr><tr><td>Amount You Owe.....</td><td>\$0</td></tr></table>	Gross Income.....	\$129004	Adjusted Gross Income.....	\$129004	Total Deductions.....	\$12950	Total Taxable Income.....	\$116054	Total Tax.....	\$21666	Total Payments.....	\$22249	Refund Amount.....	\$583	Amount You Owe.....	\$0
Gross Income.....	\$129004																
Adjusted Gross Income.....	\$129004																
Total Deductions.....	\$12950																
Total Taxable Income.....	\$116054																
Total Tax.....	\$21666																
Total Payments.....	\$22249																
Refund Amount.....	\$583																
Amount You Owe.....	\$0																
Make check payable to																	
Mailing Address	Since you are filing your return electronically and you chose to use an electronic signature, you do not mail your return.																

Instructions

If you e-filed your return and it has been accepted, you will get notified via text or email if you opted for that option.

2022 TWO YEAR COMPARISON

TYLER D BRANDEBURG

	Keep for Your Records		
	2022	2021	Difference
Filing status	Single	Single	
INCOME:			
Wages, salaries, tips, etc.	128,673	74,956	53,717
Interest income			
Ordinary dividend income	331	238	93
IRA distributions and pension income			
Taxable social security income			
Capital gain or (loss) (Schedule D)			
Schedule 1 - Income			
Refunds of state and local taxes			
Alimony received			
Business income or (loss) (Schedule C)			
Other gains or (losses) (Form 4797)			
Rental real estate, partnerships, estates, etc. (Schedule E)			
Farm income or (loss) (Schedule F)			
Unemployment compensation			
Other income			
Total income	129,004	75,194	53,810
ADJUSTMENTS:			
Schedule 1 - Adjustments			
Educator expenses			
Busn expenses for reservists, performing artists, etc.			
Health savings account deduction			
Moving expenses			
Deductible part of self-employment tax			
Self-employed SEP, SIMPLE and qualified plans deduction. ...			
Self-employed health insurance			
Penalty on early withdrawal of savings			
Alimony paid			
IRA contributions			
Student loan interest deduction			
Archer MSA deduction			
Other adjustments			
Total adjustments			
ADJUSTED GROSS INCOME:	129,004	75,194	129,004
DEDUCTIONS:			
Standard deduction or Itemized deductions	12,950		12,950
Charitable contributions if taking standard deduction	N/A		
If itemized, Schedule A deductions:			
Medical and dental expenses			
Sales, income, and other taxes paid	4,584	4,171	413
Interest paid	1,873	7,162	-5,289
Gifts to charity	2,440	263	2,177
Casualty and theft losses			
Other miscellaneous deductions			
Qualified business income deduction			
TAXABLE INCOME:	116,054	62,381	53,673

2022 TWO YEAR COMPARISON

TYLER D BRANDEBURG

Keep for Your Records

	2022	2021	Difference
TAX COMPUTATION (BEFORE CREDITS):			
Tax	21,659	9,452	12,207
Tax calculation method	QDCGTW	QDCGTW	
Schedule 2 - Taxes			
Alternative minimum tax			
Excess advance premium tax credit repayment			
Total taxes	21,659	9,452	12,207
Tax rate	24%	0.22	
CREDITS:			
Child and other dependents tax credit			
Schedule 3 - Non-Refundable Credits			
Foreign tax credit			
Child care credit			
Education credit			
Retirement savings contribution credit			
Other credits			
Total credits			
OTHER TAXES:			
Schedule 2 - Other Taxes			
Self-employment tax			
Additional tax on IRAs			
Other taxes	7		7
TOTAL TAXES:	21,666	9,452	12,214
PAYMENTS:			
Federal income tax withheld	22,249	13,469	8,780
Estimated payments made			
Earned income credit			
Refundable child tax credit or additional child tax credit			
American opportunity credit			
Recovery rebate credit			
Schedule 3 - Refundable Credits & Payments			
ACA premium tax credit			
Qualified sick and family leave credit			
Deferral for certain Schedule H or Schedule SE filers		N/A	
Other payments			
Total payments	22,249	13,469	8,780
AMOUNT DUE / REFUND:			
Amount overpaid	583	4,017	-3,434
Overpayment applied to next year			
Refund	583	4,017	-3,434
Amount due			
Penalty			

Tax Calculation Methods:

Sch D = Sch D tax worksheet

Sch J = Inc Aver for Farmer/Fisherman

FEITW = Foreign Earned Income Tax WS

QDCGTW = Qual Div Cap Gain Tax WS
F8615 = Child with unearned income

TCW = Tax Comp Worksheet (rates)
TABLE = Tax Table

Filing Status ☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)
Check only If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the one box. qualifying person is a child but not your dependent:

Your first name and middle initial TYLER D		Last name BRANDEBURG		Your social security number	
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions. 29502 Caspian Street				Apt. no.	
City, town, or post office. If you have a foreign address, also complete spaces below. LEESBURG				State FL	
				ZIP code 34748	
Foreign country name		Foreign province/state/county		Foreign postal code	
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse					

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
If more than four dependents, see instructions and check here ☐					

Income	1a Total amount from Form(s) W-2, box 1 (see instructions)	1a 128,673
	b Household employee wages not reported on Form(s) W-2	1b
	c Tip income not reported on line 1a (see instructions)	1c
	d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d
	e Taxable dependent care benefits from Form 2441, line 26	1e
	f Employer-provided adoption benefits from Form 8839, line 29	1f
	g Wages from Form 8919, line 6	1g
	h Other earned income (see instructions)	1h
	i Nontaxable combat pay election (see instructions) 1i	
	z Add lines 1a through 1h	1z 128,673
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.	2a Tax-exempt interest 2a	2b Taxable interest
	3a Qualified dividends 3a 331	3b Ordinary dividends 3b 331
	4a IRA distributions 4a	4b Taxable amount 4b
	5a Pensions and annuities 5a	5b Taxable amount 5b
	6a Social security benefits 6a	6b Taxable amount 6b
	c If you elect to use the lump-sum election method, check here (see instructions) ☐	
	7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐	7
	8 Other income from Schedule 1, line 10	8
	9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9 129,004
	10 Adjustments to income from Schedule 1, line 26	10
	11 Subtract line 10 from line 9. This is your adjusted gross income	11 129,004
	12 Standard deduction or itemized deductions (from Schedule A)	12 12,950
	13 Qualified business income deduction from Form 8995 or Form 8995-A	13
	14 Add lines 12 and 13	14 12,950
	15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15 116,054

Tax and Credits	16 Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐ _____ 17 Amount from Schedule 2, line 3 18 Add lines 16 and 17 19 Child tax credit or credit for other dependents from Schedule 8812 20 Amount from Schedule 3, line 8 21 Add lines 19 and 20 22 Subtract line 21 from line 18. If zero or less, enter -0- 23 Other taxes, including self-employment tax, from Schedule 2, line 21 24 Add lines 22 and 23. This is your total tax	16 21,659 17 18 21,659 19 20 21 22 21,659 23 7 24 21,666																
Payments	25 Federal income tax withheld from: a Form(s) W-2 25a 22,249 b Form(s) 1099 25b c Other forms (see instructions) 25c d Add lines 25a through 25c 25d 22,249 26 2022 estimated tax payments and amount applied from 2021 return 26 27 Earned income credit (EIC) 27 28 Additional child tax credit from Schedule 8812 28 29 American opportunity credit from Form 8863, line 8 29 30 Reserved for future use 30 31 Amount from Schedule 3, line 15 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 33 Add lines 25d, 26, and 32. These are your total payments 33 22,249																	
Refund	34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 583 35a Amount of line 34 you want refunded to you . If Form 8888 is attached, check here ☐ 35a 583 b Routing number [REDACTED] c Type: ☒ Checking ☐ Savings d Account number [REDACTED] 36 Amount of line 34 you want applied to your 2023 estimated tax 36																	
Amount You Owe	37 Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions 37 38 Estimated tax penalty (see instructions) 38																	
Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions ☐ Yes. Complete below. ☒ No Designee's name _____ Phone no. _____ Personal identification number (PIN) _____																	
Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Your signature</td> <td style="width: 10%;">Date</td> <td style="width: 30%;">Your occupation Commercial Insur</td> <td style="width: 30%;">If the IRS sent you an Identity Protection PIN, enter it here (see inst.)</td> </tr> <tr> <td>Spouse's signature. If a joint return, both must sign.</td> <td>Date</td> <td>Spouse's occupation</td> <td>If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)</td> </tr> </table> Phone no. 352-348-1630 Email address tbrandenburg@gmail.com			Your signature	Date	Your occupation Commercial Insur	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)							
Your signature	Date	Your occupation Commercial Insur	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)															
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)															
Paid Preparer Use Only	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Preparer's name</td> <td style="width: 20%;">Preparer's signature</td> <td style="width: 10%;">Date</td> <td style="width: 10%;">PTIN</td> <td style="width: 30%;">Check if: ☐ Self-employed</td> </tr> <tr> <td>Firm's name</td> <td colspan="3"></td> <td>Phone no.</td> </tr> <tr> <td>Firm's address</td> <td colspan="3"></td> <td>Firm's EIN</td> </tr> </table>			Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed	Firm's name				Phone no.	Firm's address				Firm's EIN
Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed														
Firm's name				Phone no.														
Firm's address				Firm's EIN														

Go to www.irs.gov/Form1040 for instructions and the latest information.Form **1040** (2022)

SCHEDULE 2
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022Attachment
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

TYLER D BRANDEBURG

Your social security number

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137.	5	
6	Uncollected social security and Medicare tax on wages. Attach Form 8919.	6	
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required	8	
	If not required, check here ☐		
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	7
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

Part II Other Taxes (continued)

17	Other additional taxes:			
a	Recapture of other credits. List type, form number, and amount:	17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions.	17b		
c	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
e	Additional tax on Archer MSA distributions. Attach Form 8853	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
l	Tax on accumulation distribution of trusts	17l		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
o	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:	17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxes . Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	7

Schedule 2 (Form 1040) 2022

2022 WAGES AND SALARIES SUMMARY ATTACHMENT

TYLER D BRANDEBURG

Employer Name	Employer EIN	T or S	Wages	Federal Withholding	Social Security Tax Withheld	State	State Wages	State Tax Withheld	Local Tax Withheld
Brown Brown Inc	59-0864469	T	103,218	19,982	6,399	FL			
LAKE COUNTY SCHOOL BOARD	59-6000694	T	25,455	2,267	1,627	FL			

Total	128,673	22,249	8,026	
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2022 FEDERAL TAX WITHHOLDINGS ATTACHMENT

TYLER D BRANDEBURG

W-2	Brown Brown Inc	19,982
W-2	LAKE COUNTY SCHOOL BOARD	2,267

Total to Form 1040/1040-SR line 25d	22,249
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2022 QUALIFIED DIVIDENDS and CAPITAL GAIN TAX WORKSHEET – LINE 16

TYLER D BRANDEBURG

Keep for Your Records

- Before you begin:** ✓ See the instructions for line 16 in the instructions to see if you can use this worksheet to figure your tax.
 ✓ Before completing this worksheet, complete Form 1040 or 1040–SR through line 15.
 ✓ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on Form 1040 or 1040–SR, line 7.

1. Enter the amount from Form 1040 or 1040–SR, line 15. However, if you are filing Form 2555 (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet	1.	<u>116,054</u>
2. Enter the amount from Form 1040 or 1040–SR, line 3a*	2.	<u>331</u>
3. Are you filing Schedule D?*		
Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter –0–	3.	<u>0</u>
X No. Enter the amt from Fm 1040 or 1040–SR, ln 7.		
4. Add lines 2 and 3	4.	<u>331</u>
5. Subtract line 4 from line 1. If zero or less, enter –0–	5.	<u>115,723</u>
6. Enter: \$41,675 if single or married filing separately, \$83,350 if married filing jointly or Qualifying surviving spouse, \$55,800 if head of household.	6.	<u>41,675</u>
7. Enter the smaller of line 1 or line 6	7.	<u>41,675</u>
8. Enter the smaller of line 5 or line 7	8.	<u>41,675</u>
9. Subtract line 8 from line 7. This amount is taxed at 0%	9.	<u>0</u>
10. Enter the smaller of line 1 or line 4	10.	<u>331</u>
11. Enter the amount from line 9	11.	<u>0</u>
12. Subtract line 11 from line 10	12.	<u>331</u>
13. Enter: \$459,750 if single, \$258,600 if married filing separately, \$517,200 if married filing jointly or Qualifying surviving spouse, \$488,500 if head of household.	13.	<u>459,750</u>
14. Enter the smaller of line 1 or line 13	14.	<u>116,054</u>
15. Add lines 5 and 9	15.	<u>115,723</u>
16. Subtract line 15 from line 14. If zero or less, enter –0–	16.	<u>331</u>
17. Enter the smaller of line 12 or line 16	17.	<u>331</u>
18. Multiply line 17 by 15% (0.15)	18.	<u>50</u>
19. Add lines 9 and 17	19.	<u>331</u>
20. Subtract line 19 from line 10	20.	<u>0</u>
21. Multiply line 20 by 20% (0.20)	21.	<u>0</u>
22. Figure the tax on the amount on line 5. If the amount on line 5 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 5 is \$100,000 or more, use the Tax Computation Worksheet	22.	<u>21,609</u>
23. Add lines 18, 21, and 22	23.	<u>21,659</u>
24. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet	24.	<u>21,688</u>
25. Tax on all taxable income. Enter the smaller of line 23 or line 24. Also include this amount on the entry space on Form 1040 or 1040–SR, line 16. If you are filing Form 2555, don't enter this amount on the entry space on Form 1040 or 1040–SR, line 16. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet	25.	<u>21,659</u>

* If you are filing Form 2555, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

2022 INVESTMENT INCOME WORKSHEET FOR EIC

TYLER D BRANDEBURG

Keep for Your Records

Publication 596

Use this worksheet to figure investment income for the earned income credit when you file Form 1040.

Interest and Dividends

1. Enter any amount from Form 1040, line 2b 1. _____
2. Enter any amount from Form 1040, line 2a, plus any amount on Form 8814, line 1b 2. _____
3. Enter any amount from Form 1040, line 3b 3. 331
4. Enter the amount from Schedule 1 (Form 1040), line 21, that is from Form 8814 if you are filing that form to report your child's interest and dividend income on your return. (If your child received an Alaska Permanent Fund dividend, use Worksheet 2 to figure the amount to enter on this line.) 4. _____

Capital Gain Net Income

5. Enter the amount from Schedule 1 (Form 1040), line 13. If the amount on that line is a loss, enter -0- 5. 0
6. Enter any gain from Form 4797, Sales of Business Property, line 7. If the amount on that line is a loss, enter -0-. (But, if you completed lines 8 and 9 of Form 4797, enter the amount from line 9 instead.) 6. 0
7. Subtract line 6 of this worksheet from line 5 of this worksheet. (If the result is less than zero, enter -0-.) 7. 0

Royalties and Rental Income from Personal Property

8. Enter any royalty income from Schedule E, line 23b, plus any income from the rental of personal property shown on Schedule 1 (Form 1040), line 21 8. _____
9. Enter any expenses from Schedule E, line 20, related to royalty income, plus any expenses from the rental of personal property deducted on Schedule 1 (Form 1040), line 36 9. _____
10. Subtract the amount on line 9 of this worksheet from the amount on line 8. (If the result is less than zero, enter -0-.) 10. 0

Passive Activities

11. Enter the total of any net income from passive activities (such as income included on Schedule E, lines 26, 29a (col. (g)), 34a (col. (d)), or 40; or an ordinary gain identified as "FPA" on Form 4797, line 10). (See instructions below for lines 11 and 12.) 11. _____
12. Enter the total of any losses from passive activities (such as losses included on Schedule E, lines 26, 29b (col. (f)), 34b (col. (c)), or 40; or an ordinary loss identified as "PAL" on Form 4797, line 10). (See instructions below for lines 11 and 12.) 12. 0
13. Combine the amounts on lines 11 and 12 of this worksheet. (If the result is less than zero, enter -0-.) 13. _____
14. Add the amounts on lines 1, 2, 3, 4, 7, 10, and 13. Enter the total. **This is your investment income.** 14. 331
15. Is the amount on line 14 more than **\$10,300**?
☐ **Yes.** You cannot take the credit.
☒ **No.** Go to Step 3 of the Form 1040 instructions for line 17a to find out if you can take the credit (unless you are using this publication to find out if you can take the credit; in that case, go to Rule 7, next.)

Instructions for lines 11 and 12. In figuring the amount to enter on lines 11 and 12, do not take into account any royalty income (or loss) included on line 26 of Schedule E or any income (or loss) included in your earned income or on line 1, 2, 3, 4, 7, or 10 of this worksheet. To find out if the income on line 26 of Schedule E is from a passive activity, see the Schedule E instructions. If any of the rental real estate income (or loss) included on Schedule E, line 26, is not from a passive activity, print "NPA" and the amount of that income (or loss) on the dotted line next to line 26.

2023 CARRYFORWARD INFORMATION

TYLER D BRANDEBURG

Keep for Your Records

Itemized Returns Only – 2022 state and local tax refund (this amount may not be taxable in 2022)	_____
Charitable contributions carryover to 2023	_____
Estimated short-term capital loss carryover	_____
Estimated long-term capital loss carryover	_____
2022 tax liability (for 2023 Form 2210 purposes)	21,666
Form 8839: 2021 carryover of unqualified expenses	_____
Refund amount applied to 2023	_____
Disallowed investment interest in 2022	_____
Additional state taxes paid	_____
Form 8396: Mortgage interest credit from 2020	_____
Mortgage interest credit from 2021	_____
Mortgage interest credit from 2022	_____
Form 8801: Minimum tax credit carryforward	0
Potential 2023 IRA contribution from 2022 tax refund	_____

NOL carryforward:		Regular Tax		AMT Tax	
from 2002	_____	from 2012	_____	from 2002	_____
from 2003	_____	from 2013	_____	from 2003	_____
from 2004	_____	from 2014	_____	from 2004	_____
from 2005	_____	from 2015	_____	from 2005	_____
from 2006	_____	from 2016	_____	from 2006	_____
from 2007	_____	from 2017	_____	from 2007	_____
from 2008	_____	from 2018	_____	from 2008	_____
from 2009	_____	from 2019	_____	from 2009	_____
from 2010	_____	from 2020	_____	from 2010	_____
from 2011	_____	from 2021	_____	from 2011	_____
Gross NOL generated in 2022	_____	Gross AMT NOL generated in 2022	_____		
To be absorbed in carryback period	_____	To be absorbed in carryback period	_____		
Net carryforward from 2022	_____	Net carryforward from 2022	_____		
Total carryforward to 2023	_____	Total carryforward to 2023	_____		

- The amounts carried to next year from Schedule(s) E, pages 1 and/or 2, are found on Form 8582, Worksheet 6. Carryover AMT amounts are found on the AMT Form 8582, Worksheet 6.
- Foreign Tax Credit carryforward to 2023 _____
- General Business Credit carryforward to 2023 _____
- First-Time Homebuyer Credit Repayment carryforward to 2023 _____
- If there are Form(s) 6252 in this tax return, the gross profit ratio and prior payments received (including the current year payments) will carry forward from each Form 6252.
- Amounts from Form 6251, lines 16 through 18, lines 27 and 28 are automatically carried forward to 2023.

- ← Search
- Overview
- Property details
- Sale & tax history
- Public Facts
- Schools
- ♡ Favorite
- ✎ Edit Facts
- ➦ Share



LAST SOLD ON FEB 17, 2021 FOR \$231,490

29502 Caspian St, LEESBURG, FL 34748

\$324,436
Redfin Estimate

3
Beds

2
Baths

1,649
Sq Ft



Is this your home?

Track this home's value and nearby sales activity

I own 29502 Caspian St

About this home

Under Construction. The Glenwood is a spacious 3 bedroom, 2 bath open concept home on an oversized home site in Lake Denham. This open floor plan is great for both families and entertaining and offers a large kitchen with flow through counter top island, Amana Stainless

Show more ▾

Listed by Tim Hultgren • D R HORTON REALTY INC
Bought with Nancy Pruitt, PA • OLYMPUS EXECUTIVE REALTY INC
Redfin checked: **4 minutes ago** (June 28, 2023 at 10:50am) • Source: Stellar MLS #O5860984

Home facts

Property Type	Residential, Single Family Residence
HOA Dues	\$50/month
Year Built	2020
Style	Contemporary, Florida, Ranch
Community	LAKE DENHAM ESTATES
Lot Size	6,805 Sq. Ft.

Price insights

Redfin Estimate	\$324,436
Price/Sq.Ft.	\$197
Buyer's Agent Commission	3%

Redfin Estimate for 29502 Caspian St

Edit home facts to improve accuracy.

Create an Owner Estimate

\$324,436

+\$93K since sold in 2021 • Last updated 06/28/2023 7:54 am

Show estimate history ▾

Track this estimate

Redfin Estimate based on recent home sales. ⓘ

SOLD MAY 19, 2023

SOLD MAY 30, 2023

Sell your home for more, pay a 1% listing fee when you sell and buy 🏡

Estimated Sale Price

\$309,000 – \$367,000

Schedule a selling consultation

It's free, with no obligation — cancel anytime

OR

Request a free analysis

Get a Redfin Sales Advisor's opinion on your home's value and the state of the Leesburg market



\$320,000 Sold Price

A

3 Beds 2 Baths 1,614 Sq. Ft.
29310 Armoyan Blvd, LEESBURG, FL 34748

- + \$1/sq ft
- ↓ smaller lot
- ↑ 2 years newer



>

\$305,272 Sold Price

B

3 Beds 2 Baths 1,555 Sq. Ft.
26344 Feathergrass Cir, LEESBURG, FL 34748

- \$1/sq ft
- ↓ smaller lot
- ↑ 2 years newer

[See comparables on map](#) ▾

Homeowner Tools



Edit home facts

Review property details and add renovations.



Manage photos

Update home photos or make them private.



Create an Owner Estimate

Select recent home sales to estimate your home's value.



View Owner Dashboard

Track your estimate and nearby sale activity.

Additional resources



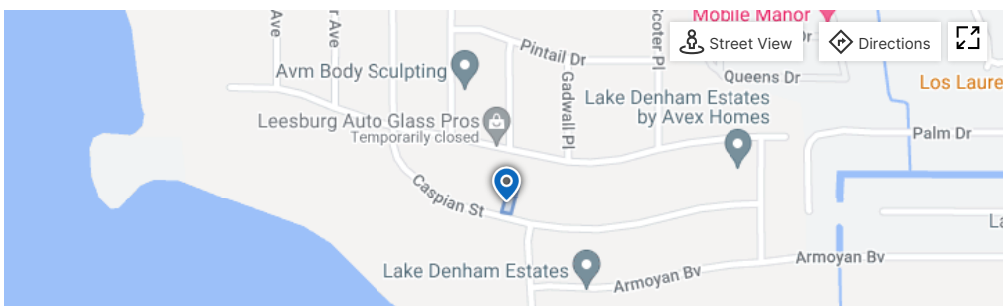
Electricity and solar

View estimated energy costs and solar savings for this home



Internet

You may need to disable ad blockers to view Internet info





Rental Estimate for 29502 Caspian St

\$2,419 / mo

Rental estimate based on recent rentals. ⓘ

[View more rentals](#)

\$2,500/mo

A

5 Beds 3.5 Baths 3,121 Sq. Ft.
2121 Nicollett Way, Leesburg, FL 34748

House

\$2,395/mo

B

4 Beds 2 Baths 1,750 Sq. Ft.
1039 Atlantic Ave, Fruitland Park, FL 34731

House

[See comparables on map](#) ▾

Property details for 29502 Caspian St

Parking

Parking & Garage

- Has Garage
- Has Attached Garage
- Garage Spaces: 2
- Garage Dimensions: 18 x 19

Interior

Bathroom Information

of Full Bathrooms: 2

Heating & Cooling

Cooling: Central Air
Heating: Central, Exhaust Fans, Natural Gas

Interior Features

Appliances: Dishwasher, Disposal, Exhaust Fan, Gas Water Heater, Range, Range Hood, Refrigerator, Tankless Water Heater
Interior Features: Open Floorplan, Split Bedroom, Thermostat, Walk-In Closet(s), Window Treatments
Laundry Features: Inside, Laundry Room
Furnished: Unfurnished
Security Features: Smoke Detector(s)

Room Information

Room Count: 9

Additional Rooms: Inside Utility

Flooring Information

Flooring: Carpet, Concrete, Tile

Exterior

Exterior Features

Exterior Features: Irrigation System, Lighting, Sidewalk

Patio And Porch Features: Covered, Rear Porch

Building Information

Year Built: 2020

New Construction

Construction Materials: Block, Stucco

Roof Type: Shingle

Foundation Type: Slab

Lot Information

Lot Dimensions: 40 x 165

Lot Features: In County, Sidewalk, Street Dead-End, Street Paved, Unincorporated

Land Information

Lot Size Acres: 0.16

Acreage: Up to 10,889 Sq. Ft.

Vegetation: Oak Trees

Property Information

Living Area: 1,649

Living Area Units: Square Feet

Property Type: Residential

Property Sub Type: Single Family Residence

Direction Faces: North

Has Home Warranty

Property Condition: Under Construction

Financial

Tax Information

Annual Tax Amount: \$708

Tax Year: 2019

Leasing Information

Additional Lease Restrictions: See Docs

Minimum Lease: 8-12 Months

Existing Lease Tenant YN: No

Utilities

Utility Information

Utilities: BB/HS Internet Available, Cable Available, Electricity Connected, NaturalGas Available, Phone Available, Sewer Connected, Street Lights, Underground Utilities

Water Source: Public

Sewer: Public Sewer

Green Features

Green Energy Efficient Features: HVAC, Windows

Green Indoor Air Quality: HVAC Filter MERV 8+, No/Low VOC Paint/Finish

Green Water Conservation: Low-Flow Fixtures

Green Landscaping: Fl. Friendly/Native Landscape

Location

Homeowners Association Information

Has Association
Association Name: Evergreen Lifestyles Management
Association Phone: 877-221-6919
Association Fee: \$50
Association Fee Frequency: Monthly
HOA Fee Required
Monthly HOA Amount: \$50
Total Annual Fees: 600.00
Association Approval Required

School Information

Elementary School: Leesburg Elementary
Middle Or Junior School: Oak Park Middle
High School: Leesburg High

Neighborhood Information

Subdivision Name: LAKE DENHAM ESTATES

Community Information

Association Fee Includes: Community Pool, Pool Maintenance
Association Amenities: Playground, Pool
Community Features: Park, Playground, Pool, Sidewalk

Pet Information

Pets Allowed: Number Limit
Maximum Number Of Pets Allowed: 4
Other Pet Restrictions: No Farm Animals

Property information provided by Stellar MLS when last listed in 2020. This data may not match [public records](#). [Learn more](#).

Sale and tax history for 29502 Caspian St

Sale History Tax History

Today

Feb 17, 2021	Sold (MLS) (Sold)	\$231,490
Date	Stellar MLS #O5860984	Price
Dec 30, 2020	Pending	—
Date	Stellar MLS #O5860984	Price
Aug 31, 2020	Relisted (Active)	—
Date	Stellar MLS #O5860984	Price
Aug 5, 2020	Pending	—
Date	Stellar MLS #O5860984	Price
Jul 10, 2020	Price Changed	\$231,490
Date	Stellar MLS #O5860984	Price
Jun 12, 2020	Price Changed	\$229,490
Date	Stellar MLS #O5860984	Price
Apr 30, 2020	Listed (Active)	\$228,490
Date	Stellar MLS #O5860984	Price

Public facts and zoning for 29502 Caspian St

Beds	3
Baths	2
Sq. Ft.	1,679
Stories	1
Lot Size	7,209 Sq. Ft.
Style	Single Family Residential
Year Built	2020
Year Renovated	—
County	Lake County
APN	02-20-24-0010-000-12900

Home facts updated by county records on May 17, 2023.

Additional resources



Zoning

PUD | Permitted: Single-Family, Two-Family, Multi-Family, Short-Term Rentals, Commercial, Industrial



Sale proceeds

Home sale price

\$324,436



Outstanding mortgage

\$177,000



**Selling with
traditional
agent**

Selling with Redfin agent

Your total sale proceeds	\$123,484	\$128,351
Seller agent commission	3% (\$9,733)	1.5% (\$4,867)

Compare agent services

▼

Show taxes and fees

▼

Get \$4,867 more selling your home with a Redfin agent

Schedule a selling consultation

Schools

GreatSchools Summary Rating

3/10	Leesburg Elementary School Public, PreK-5 • Serves this home • 2.0mi	>
2/10	Oak Park Middle School Public, 6-8 • Serves this home • 2.0mi	>
1/10	Leesburg High School Public, 9-12 • Serves this home • 2.4mi	>

School data is provided by GreatSchools, a nonprofit organization. Redfin recommends buyers and renters use GreatSchools information and ratings as a first step, and conduct their own investigation to determine their desired schools or school districts, including by contacting and visiting the schools themselves.

Redfin does not endorse or guarantee this information. School service boundaries are intended to be used as a reference only; they may change and are not guaranteed to be accurate. To verify school enrollment eligibility, contact the school district directly.

Around this home

Redfin > Florida > Lake County > 34748

Transportation near 29502 Caspian St

	
0/100	21/100
Car-dependent	Somewhat bikeable
Walk Score®	Bike Score®

Climate risks

About climate risks

Most homes have some risk of natural disasters, and may be impacted by climate change due to rising temperatures and sea levels.



Flood Factor

We're working on getting current and accurate flood risk information for this home.



Fire Factor

We're working on getting current and accurate fire risk information for this home.



Heat Factor

We're working on getting current and accurate heat risk information for this home.

ClimateCheck



Storm risk - very high

21 storms expected in 2050

>



Drought risk - relatively low

Water stress expected to be 1% in 2050

>

Climate risk data is provided for informational purposes only. If you have questions or feedback about this data, get help at [riskfactor.com](#) and [climatecheck.com](#).

Redfin does not endorse nor guarantee this information. By providing this information, Redfin and its agents are not providing advice or guidance on flood risk, flood insurance, or other climate risks. Redfin strongly recommends that consumers independently investigate the property's climate risks to their own personal satisfaction.

Real estate market insights for 29502 Caspian St

Single-Family Home sales (last 30 days)

34748 ZIP

\$330K	57	166
Median list price	Median days on mkt.	# listed homes
\$171	96.9%	103
Median \$ / sq. ft.	Median sale-to-list	# sold homes



Single Family Homes trends in 34748

Median Sale Price

of Homes Sold

Median Days on Market

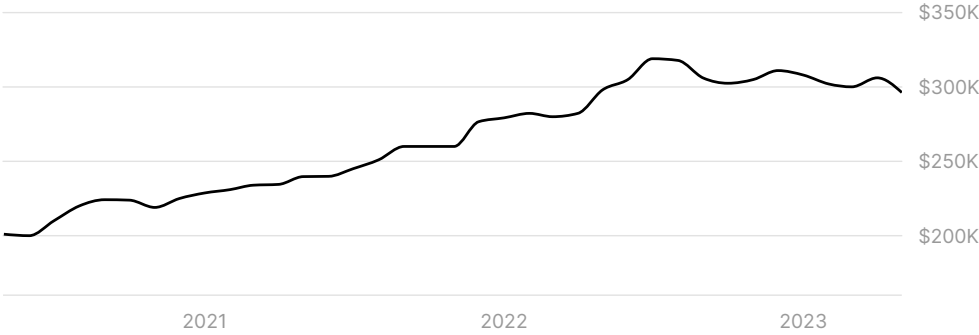
Single Family Homes

Median Sale Price (Single Family Homes)

\$296,274

-0.58% YoY | May 2023

1 year3 year5 year



Based on Redfin calculations of home data from MLS and/or public records.

Share

Embed

Location	Data May 2023	Growth % YoY
34748	\$296,274	-0.58%

See more market trends in 34748

Market competition in 34748

Calculated over the last 3 months

53 Somewhat Competitive
Redfin Compete Score™ ⓘ

0100

- Some homes get multiple offers.
- The average homes sell for about 3% below list price and go pending in around 38 days.
- Hot homes can sell for around list price and go pending in around 9 days.

Compare to nearby zip codes

Nearby similar homes

Homes similar to 29502 Caspian St are listed between \$235K to \$1M at an average of \$215 per square foot.

\$1,300,000

3 Beds 2 Baths 2,016 Sq. Ft.
2301 Gator Pond Ln, LEESBURG, FL 34748

\$438,000

4 Beds 3 Baths 2,070 Sq. Ft.
5058 Meadow Song Dr, OKAHUMPKA, FL 34762

\$369,000

2 Beds 2 Baths 2,399 Sq. Ft.
25532 Maurepas Ln, LEESBURG, FL 34748

\$364,900

2 Beds 2 Baths 1,584 Sq. Ft.
26673 Otter Creek Ln, LEESBURG, FL 34748

READY TO BUILD

\$384,990+

4 Beds 3 Baths 2,471 Sq. Ft.
Harmony, Leesburg, FL 34748

READY TO BUILD

\$339,990+

4 Beds 2 Baths 1,909 Sq. Ft.
Glendale, Leesburg, FL 34748

View more homes

Nearby recently sold homes

Nearby homes similar to 29502 Caspian St have recently sold between \$277K to \$395K at an average of \$195 per square foot.

SOLD APR 7, 2023

\$300,165 Last Sold Price

3 Beds 2 Baths 1,269 Sq. Ft.
30204 Armenia Rd, LEESBURG, FL 34748

SOLD MAR 31, 2023

\$325,755 Last Sold Price

3 Beds 2 Baths 1,483 Sq. Ft.
30230 Armenia Rd, LEESBURG, FL 34748

SOLD MAY 19, 2023

\$320,000 Last Sold Price

3 Beds 2 Baths 1,614 Sq. Ft.
29310 Armoyan Blvd, LEESBURG, FL 34748

View more recently sold homes

Home values near 29502 Caspian St

Data from public records.

Show more ▾

More real estate resources

New Listings in 34748	Nearby Cities	Neighborhoods	Zip Codes	Popular Searches
Ashton 2959 Peach St 1213 S 9th St 26607 Evert St Tbd Weston Rd	6426 Wilander St 26065 Maidencane Way Mesquite 157 Bougainvillea Dr 6850 Silver Charm Ct	All 34748 New Listings		

Frequently asked questions for 29502 Caspian St

What is 29502 Caspian St?	▾	How competitive is the market for this home?	▾
How many photos are available for this home?	▾	What comparable homes are near this home?	▾
How much is this home worth?	▾	What's the full address of this home?	▾
When was this home built and last sold?	▾	What's the housing market like in 34748?	▾
What is the rental estimate for this home?	▾		



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California DRE #01521930

NY Standard Operating Procedures

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REDFIN IS COMMITTED TO AND ABIDES BY THE FAIR HOUSING ACT AND EQUAL OPPORTUNITY ACT. READ REDFIN'S [FAIR HOUSING POLICY](#) AND THE [NEW YORK STATE FAIR HOUSING NOTICE](#).

GreatSchools Ratings provided by [GreatSchools.org](https://www.GreatSchools.org).



PO Drawer 29
Umatilla FL 32784

RETURN SERVICE REQUESTED

TYLER D BRANDEBURG
29502 CASPIAN ST
LEESBURG FL 34748-8474

Statement Ending 12/31/2022

Page 1 of 2

Managing Your Accounts

	Branch	Downtown Leesburg
	Customer Care Center	(352) 669-2121
	Online Access	www.unitedsouthernbank.com
	Daisy	(877) 612-8725

Summary of Accounts

Account Type	Account Number	Ending Balance
SAVINGS		\$25,030.28

SAVINGS-XXXXXX

Account Summary

Date	Description	Amount
10/01/2022	Beginning Balance	\$1,000.58
	6 Credit(s) This Period	\$24,029.70
	0 Debit(s) This Period	\$0.00
12/31/2022	Ending Balance	\$25,030.28

Interest Summary

Description	Amount
Interest Earned From 10/01/2022 Through 12/31/2022	
Annual Percentage Yield Earned	0.05%
Interest Days	92
Interest Earned	\$1.77
Interest Paid This Period	\$1.77
Interest Paid Year-to-Date	\$2.77

Account Activity

Post Date	Description	Debits	Credits	Balance
10/01/2022	Beginning Balance			\$1,000.58
10/14/2022	USB Online Transfer from FREE CHECKING XXXXXX on 10/14/22 AT 8:28		\$6,000.00	\$7,000.58
11/15/2022	USB Online Transfer from FREE CHECKING XXXXXX on 11/15/22 AT 7:17		\$14,000.00	\$21,000.58
12/02/2022	USB Online Transfer from FREE CHECKING XXXXXX on 12/01/22 AT 21:13 Savings T		\$777.93	\$21,778.51
12/15/2022	USB Online Transfer from FREE CHECKING XXXXXX on 12/15/22 AT 11:54		\$2,000.00	\$23,778.51
12/21/2022	USB Online Transfer from FREE CHECKING XXXXXX on 12/21/22 AT 10:13 Savings T		\$1,250.00	\$25,028.51
12/31/2022	INTEREST		\$1.77	\$25,030.28
12/31/2022	Ending Balance			\$25,030.28

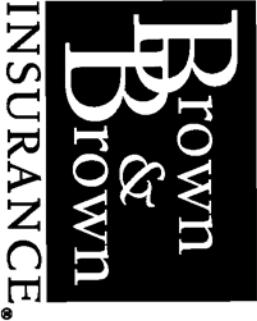
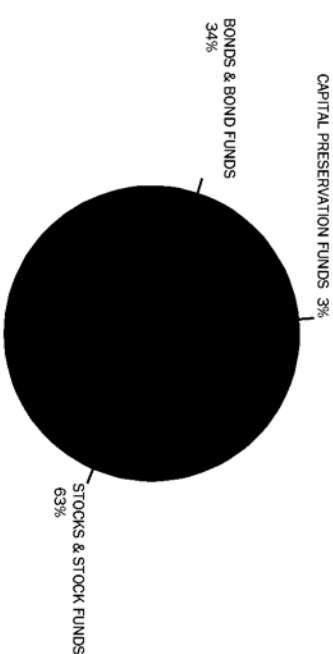


YOUR BROWN & BROWN, INC. EMPLOYEE SAVINGS PLAN STATEMENT

Period covered: OCTOBER 1, 2022 TO DECEMBER 31, 2022

Prepared for: TYLER D BRANDEBURG

Your Positions



Contact Us

Schwab Retirement Plan Services, Inc.
Call 800-724-7526
Monday - Friday 8:00 a.m. to 10:00 p.m.
Eastern Time (ET)
workplace.schwab.com

Your Account Value **\$27,876.39**

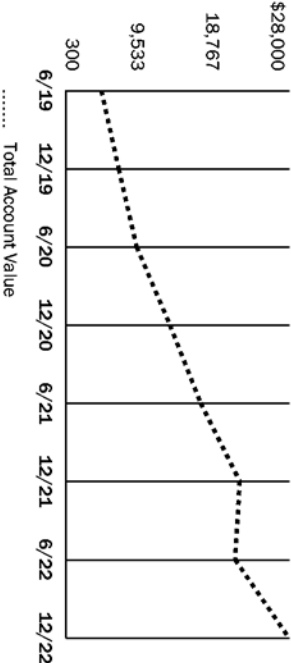
Change in Plan Account Value

	This Period	This Year
Beginning Value	\$21,237.88	\$21,826.64
Your Contributions	2,797.84	5,234.50
Employer Contributions	2,238.26	4,187.56
Individual Transaction Fees *	0.00	0.00
Plan Administration and Other Fees *	(2.29)	(8.95)
Gain/Loss/Net Income	1,604.70	(3,363.36)
Ending Value	\$27,876.39	\$27,876.39
Vested Amount	\$27,876.39	

* For detailed information about activity in your account, including fees and expenses, go to workplace.schwab.com under the History tab.

Your Positions chart shows how your account is divided among the different types of assets within your retirement plan account.

Account History



Data points represent value as of the last business day of the month shown and do not reflect volatility between months. The Account History chart illustrates the long-term performance of your account.



BROWN & BROWN, INC. EMPLOYEE SAVINGS PLAN**Asset Allocation and Account Value**You have selected a *Moderate portfolio*.

Percent of Total

Number of Shares

Share Price

Value as of 12/31/2022

FUND PERFORMANCE
 Past performance is no guarantee or
 indication of future results. For more
 information, visit workplace.schwab.com.

ASSET ALLOCATION**0%**

Vanguard Target Retirement Income F

0.0010

\$12.24

\$0.01

STOCKS & STOCK FUNDS**63%****Large Company****35%**

American Funds Washington Mutual R6

66,8480

\$52.01

\$3,476.76

Harbor Capital Appreciation Instl

24,6330

\$62.76

\$1,545.97

Vanguard Institutional Index Instl

14,7320

\$321.62

\$4,738.10

Small / Mid Company**5%**

American Beacon Small Cp Val R5

13,0080

\$22.43

\$291.77

JPMorgan Mid Cap Value L

8,3220

\$34.30

\$285.44

MassMutual Mid Cap Growth I

16,0110

\$17.47

\$279.71

Vanguard Mid Cap Index Institutiona

5,0610

\$55.77

\$282.26

Vanguard Small Cap Index I

3,1770

\$87.93

\$279.36

International / Global**23%**

American Funds Europacific Growth R

29,9170

\$49.03

\$1,466.83

MFS Intl Diversification R6

87,8890

\$20.24

\$1,778.87

Vanguard Total Intl Stock Index I

29,2550

\$111.42

\$3,259.59

BONDS & BOND FUNDS**34%**

Dodge & Cox Income I

508,3340

\$12.19

\$6,196.59

Vanguard Total Bond Market Index I

337,8270

\$9.48

\$3,202.60

CAPITAL PRESERVATION FUNDS**3%**

Wells Fargo Stable Value Fund E

13,6500

\$58.06

\$792.53

TOTAL ACCOUNT VALUE**100%****\$27,876.39**

BROWN & BROWN, INC. EMPLOYEE SAVINGS PLAN**Disclosure****DIVERSIFICATION**

To help achieve long-term retirement security, you should give careful consideration to the benefits of a well-balanced and diversified investment portfolio. Spreading your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified.

Although diversification is not a guarantee against loss, it is an effective strategy to help you manage risk. In deciding how to invest your retirement savings, you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other factors, individuals have different financial goals, different time horizons for meeting their goals, and different tolerance for risk. It is important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals.

For more information on individual investing and diversification, visit <https://www.dol.gov/agencies/ebsa/laws-and-regulations/laws/pension-protection-act/investing-and-diversification>

COMPANY STOCK

The Plan allows you to elect to move any portion of your account that is invested in company stock from that investment into other alternatives under the Plan. This right extends to all of the company stock held under the Plan. You may contact Schwab Retirement Plan Services, Inc., at **800-724-7526** or workplace.schwab.com for specific information regarding this right, including how to make this election. In deciding whether to exercise this right, you will want to give careful consideration to the importance of diversification. All of the investment options under the Plan are available to you if you decide to diversify out of company stock.

FEES

Some of the Plan's administrative expenses may have been paid to Charles Schwab and Co., Inc. and its affiliates, including Schwab Retirement Plan Services, Inc. from the funds (or the affiliates of such funds) in which assets are invested, including from the fund operating expense ratio. These payments are for shareholders servicing and other administrative services provided by Schwab and are not reflected on this statement.

Please refer to your brokerage account statement for trading fees, commissions and other fees charged if you have a self-directed brokerage account. These fees are not reflected on this statement.

Individual transaction fees are charges for activity you requested that resulted in fees to your account, such as participant loan processing, redemption fees, withdrawal fees or qualified domestic relations order processing or managed account services. Plan Administrative Fees are charges to your account for plan administration (e.g., recordkeeping, accounting, legal and other services). For more detailed information on fees that may be charged to your account please refer to the Fee and Investment Notice. To view, visit workplace.schwab.com or call **800-724-7526** to request a copy.

Schwab Retirement Plan Services, Inc. is not responsible for the accuracy of information furnished to it for statement purposes.

LIFETIME INCOME ILLUSTRATION DISCLOSURE

This statement provides you with information about how much monthly income you could collect at retirement based on your current account balance. The estimated monthly payments in this statement are for illustrative purposes only; they are not a guarantee. Having this information now

may help you plan how much money to save for your retirement.

Your account balance is \$27,876.39 as of 12/31/2022. The following are estimates of how much money you could receive each month if you were to receive payments in one of the following two payment forms: 1) A single life annuity is an arrangement that pays you a fixed amount of money each month for the rest of your life. Following your death, no further payments would be made to your spouse or heirs. If you receive payments in this form, we estimate you would receive \$169.78 per month starting at retirement. 2) A qualified joint and 100% survivor annuity is an arrangement that pays you and your spouse a fixed monthly payment for the rest of your joint lives. In addition, after your death, this type of annuity would continue to provide the same fixed monthly payment to your surviving spouse for their life. If you receive payments in this form, we estimate you would receive \$143.53 per month starting at retirement and, after your death, your surviving spouse would receive \$143.53 per month. An annuity with a lower survivor percentage may be available, and reducing the survivor percentage (below 100%) would increase monthly payments during your lifetime, but would decrease what your surviving spouse would receive after your death.

The following information is to help you understand these estimated monthly payments.

The estimated monthly payments in this statement assume that your account balance is 100% vested and, if you have taken a loan from the plan and you are not in default, the loan has been fully repaid.

The estimated monthly payments in this statement assume that payments begin 12/31/2022 and that you are age 67, or your current age if older, on this date. Monthly payments beginning at a younger age would be lower than shown since payments would be made over more years. Monthly payments beginning at an older age would be higher than shown since they would be made over fewer years.

The estimated monthly payments for a qualified joint and 100% survivor annuity in this statement assume that you are married with a spouse who is the same age as you (even if you do not currently have a spouse, or if you have a spouse who is a different age). If your spouse is younger, monthly payments would be lower than shown since they would be expected to be paid over more years. If your spouse is older, monthly payments would be higher than shown since they would be expected to be paid over fewer years.

The estimated monthly payments in this statement are based on an interest rate of 3.530000%, which is the 10-year constant maturity U.S. Treasury securities yield rate of 12/01/2022, as required by federal regulations. This rate fluctuates based on market conditions. The lower the interest rate, the smaller your monthly payment will be, and the higher the interest rate, the larger your monthly payment will be.

The estimated monthly payments in this statement are based on how long you and a spouse, who is assumed to be your age, are expected to live. For this purpose, federal regulations require that our life expectancy be estimated using gender neutral mortality assumptions established by the Internal Revenue Service.

The estimated monthly payments in this statement are the same whether you are male or female. This is required for annuities payable from an employer's plan. However, the same amount paid for an

continued

charles
SCHWAB

BROWN & BROWN, INC. EMPLOYEE SAVINGS PLAN**Disclosure** *continued*

annuity available outside of an employer's plan may provide a larger monthly payment for males than for females since females are expected to live longer.

The estimated monthly payments in this statement are based on prevailing market conditions and other assumptions required under federal regulations. If you decide to purchase an annuity, the actual payments you receive will depend on a number of factors and may vary substantially from the estimated monthly payments in this statement. For example, your actual age at retirement, your actual account balance (reflecting future investment gains and losses, contributions, distributions, and fees), and the market conditions at the time of purchase will affect your actual payment amounts.

Unlike Social Security payments, the estimated monthly payments in this statement do not increase each year with a cost-of-living adjustment. Therefore, as prices increase over time, the fixed monthly payments will buy fewer goods and services.

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For More Information



Visit your workplace.schwab.com participant portal for complete details about your account, including investments, rate of return and more. You can also update your contribution rate and contact information, all in one convenient place.
We take your privacy seriously – you will need your log-in ID and password.

Trust, custody, and deposit products and services are available through Charles Schwab Trust Bank. Schwab Retirement Plan Services, Inc. provides recordkeeping and related services with respect to retirement plans and has provided this communication to you as part of the recordkeeping services it provides to the Plan.

Investment products are : Not FDIC Insured — No Bank Guarantee — May Lose Value

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BRB/BRB

TYLER D BRANDEBURG
29502 CASPIAN ST
LEESBURG FL 34748

Charles
SCHWAB



Amortization Statement

This schedule shows actual payments made on the account and a future payment schedule, for illustrative purposes only. Payments shown in (BOLD/ITALICS) are future payments and assume that you make all scheduled monthly payments in the exact amount due and on the exact due date. This schedule is intended to help you see how your payment behavior - how much you pay and when you make your payment- affects your remaining schedule of payments. This estimate is provided for planning purposes and is not guaranteed.

Payments made today may take 1 to 3 business days to reflect on this Amortization Schedule.

Tyler Brandeburg

29502 CASPIAN ST, LEESBURG, FL, 34748

Account Number: XXXXXX

Vehicle Description	2021 PASSAT S 2.0T AUTOMATIC	Term	60
VIN	1VWAA7A32MC009674	Interest Rate	0.00%
Contract Date	04/22/2021	Amount Financed	\$25,279.80

Payment Date	Amount	Interest	Principal	Remaining Balance
06/01/2021	\$421.33	\$0.00	\$421.33	\$24,858.47
07/02/2021	\$421.33	\$0.00	\$421.33	\$24,437.14
08/04/2021	\$421.33	\$0.00	\$421.33	\$24,015.81
09/02/2021	\$421.33	\$0.00	\$421.33	\$23,594.48
09/28/2021	\$421.33	\$0.00	\$421.33	\$23,173.15
10/22/2021	\$421.33	\$0.00	\$421.33	\$22,751.82
11/28/2021	\$421.33	\$0.00	\$421.33	\$22,330.49
12/20/2021	\$421.33	\$0.00	\$421.33	\$21,909.16
01/23/2022	\$421.33	\$0.00	\$421.33	\$21,487.83

Payment Date	Amount	Interest	Principal	Remaining Balance
02/27/2022	\$421.33	\$0.00	\$421.33	\$21,066.50
03/15/2022	\$421.33	\$0.00	\$421.33	\$20,645.17
04/18/2022	\$421.33	\$0.00	\$421.33	\$20,223.84
05/16/2022	\$421.33	\$0.00	\$421.33	\$19,802.51
06/19/2022	\$421.33	\$0.00	\$421.33	\$19,381.18
07/15/2022	\$421.33	\$0.00	\$421.33	\$18,959.85
08/15/2022	\$421.33	\$0.00	\$421.33	\$18,538.52
09/30/2022	\$421.33	\$0.00	\$421.33	\$18,117.19
10/24/2022	\$421.33	\$0.00	\$421.33	\$17,695.86
11/15/2022	\$421.33	\$0.00	\$421.33	\$17,274.53
12/21/2022	\$421.33	\$0.00	\$421.33	\$16,853.20
01/20/2023	\$421.33	\$0.00	\$421.33	\$16,431.87
02/15/2023	\$421.33	\$0.00	\$421.33	\$16,010.54
03/16/2023	\$421.33	\$0.00	\$421.33	\$15,589.21
04/14/2023	\$421.33	\$0.00	\$421.33	\$15,167.88
05/15/2023	\$421.33	\$0.00	\$421.33	\$14,746.55
06/15/2023	\$421.33	\$0.00	\$421.33	\$14,325.22
08/06/2023	\$421.33	\$0.00	\$421.33	\$13,903.89
09/06/2023	\$421.33	\$0.00	\$421.33	\$13,482.56
10/06/2023	\$421.33	\$0.00	\$421.33	\$13,061.23

Payment Date	Amount	Interest	Principal	Remaining Balance
11/06/2023	\$421.33	\$0.00	\$421.33	\$12,639.90
12/06/2023	\$421.33	\$0.00	\$421.33	\$12,218.57
01/06/2024	\$421.33	\$0.00	\$421.33	\$11,797.24
02/06/2024	\$421.33	\$0.00	\$421.33	\$11,375.91
03/06/2024	\$421.33	\$0.00	\$421.33	\$10,954.58
04/06/2024	\$421.33	\$0.00	\$421.33	\$10,533.25
05/06/2024	\$421.33	\$0.00	\$421.33	\$10,111.92
06/06/2024	\$421.33	\$0.00	\$421.33	\$9,690.59
07/06/2024	\$421.33	\$0.00	\$421.33	\$9,269.26
08/06/2024	\$421.33	\$0.00	\$421.33	\$8,847.93
09/06/2024	\$421.33	\$0.00	\$421.33	\$8,426.60
10/06/2024	\$421.33	\$0.00	\$421.33	\$8,005.27
11/06/2024	\$421.33	\$0.00	\$421.33	\$7,583.94
12/06/2024	\$421.33	\$0.00	\$421.33	\$7,162.61
01/06/2025	\$421.33	\$0.00	\$421.33	\$6,741.28
02/06/2025	\$421.33	\$0.00	\$421.33	\$6,319.95
03/06/2025	\$421.33	\$0.00	\$421.33	\$5,898.62
04/06/2025	\$421.33	\$0.00	\$421.33	\$5,477.29
05/06/2025	\$421.33	\$0.00	\$421.33	\$5,055.96
06/06/2025	\$421.33	\$0.00	\$421.33	\$4,634.63

Payment Date	Amount	Interest	Principal	Remaining Balance
07/06/2025	\$421.33	\$0.00	\$421.33	\$4,213.30
08/06/2025	\$421.33	\$0.00	\$421.33	\$3,791.97
09/06/2025	\$421.33	\$0.00	\$421.33	\$3,370.64
10/06/2025	\$421.33	\$0.00	\$421.33	\$2,949.31
11/06/2025	\$421.33	\$0.00	\$421.33	\$2,527.98
12/06/2025	\$421.33	\$0.00	\$421.33	\$2,106.65
01/06/2026	\$421.33	\$0.00	\$421.33	\$1,685.32
02/06/2026	\$421.33	\$0.00	\$421.33	\$1,263.99
03/06/2026	\$421.33	\$0.00	\$421.33	\$842.66
04/06/2026	\$421.33	\$0.00	\$421.33	\$421.33
05/06/2026	\$421.33	\$0.00	\$421.33	\$0.00
		Total Interest	Total Principal	
		\$0.00	\$25,279.80	



RETURN SERVICE ONLY
PLEASE DO NOT SEND MAIL TO THIS ADDRESS
PO Box 818060
5801 Postal Road
Cleveland, OH 44181

Subserviced by Mr. Cooper

TYLER DAVID BRANDEBURG
29502 CASPIAN ST
LEESBURG, FL 34748

MORTGAGE LOAN STATEMENT

CONTACT INFORMATION

Customer Service: 833-685-2580
Monday through Thursday from 7 a.m. to 8 p.m. (CT), Friday from 7 a.m. to 7 p.m. (CT) and Saturday from 8 a.m. to 12 p.m. (CT)
www.mylakeviewloan.com

Statement Date: 12/12/2022
Loan Number:
Payment Due Date: 01/01/2023
Amount Due: \$1,442.87
If payment is received on or after 01/17/2023, \$0.00 late fee will be charged.

Property Address:
29502 CASPIAN ST
LEESBURG, FL 34748

Account Information

Interest Bearing Principal Balance \$224,118.69
Interest Rate 2.500%
Escrow Balance \$1,030.61

The Principal Balance does not represent the payoff amount of your account and is not to be used for payoff purposes.

Explanation of Amounts Due

Principal \$456.99
Interest \$466.91
Escrow Amount (for Taxes & Insurance) \$518.97
Optional Products and Services \$0.00
Regular Monthly Payment \$1,442.87
Total Fees and Charges \$0.00
Overdue Payment(s) \$0.00
Partial Payment (Unapplied) \$0.00
Total Amount Due \$1,442.87
Trial/Workout Payment Amount \$0.00

Past Payment Breakdown

	Payment Rec'd since 11/03/2022	Paid Year to Date
Principal	\$456.04	\$1,365.27
Interest	\$467.86	\$1,406.43
Escrow (Taxes & Insurance)	\$518.97	\$1,556.91
Optional Insurance	\$0.00	\$0.00
Fees and Charges	\$0.00	\$0.00
Lender Paid Expenses	\$0.00	\$0.00
Partial Payment (Unapplied)	\$0.00	\$0.00
Total	\$1,442.87	\$4,328.61

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If you are a successor in interest (received the property from a relative through death, devise, or divorce, and you are not a borrower on the loan) that has not assumed, or otherwise become obligated on the debt, this communication is for informational purposes only and is not an attempt to collect a debt from you personally.

Transaction Activity (11/03/2022 to 12/12/2022)

Date	Description	Total	Principal	Interest	Escrow	Other
12/07/2022	Disbursement-Escrow Overage	\$91.50			\$91.50	
11/15/2022	Payment	\$1,442.87	\$456.04	\$467.86	\$518.97	
11/08/2022	County Tax Disbursed	\$3,457.75			\$3,457.75	

Important Messages

(See Reverse side for Additional Critical Notices)

If the COVID-19 Pandemic has impacted your ability to make your mortgage payment, visit our COVID-19 Resource Center at <https://www.mylakeviewloan.com/forbearance>. There's a fast and easy online application if you decide this program is right for you.
Want to make payments even easier? You can pay online at www.mylakeviewloan.com or by setting up AutoPay in your online account.
Please note the overnight payment address has changed. Please see the back of the statement for the updated address.



Subserviced by Mr. Cooper

www.mylakeviewloan.com

ACCOUNT NUMBER	TOTAL AMOUNT DUE*
	01/01/2023 \$1,442.87
PAYMENT DUE IF RECEIVED ON OR AFTER	
01/17/2023 \$1,442.87	

WRITE YOUR LOAN NUMBER ON YOUR CHECK OR MONEY ORDER AND MAKE PAYABLE TO MR. COOPER*

ADDITIONAL ESCROW \$ _____
**ADDITIONAL PRINCIPAL \$ _____
FEES \$ _____
LENDER PAID EXPENSES \$ _____

TOTAL AMOUNT OF YOUR CHECK DO NOT SEND CASH

**All amounts must be paid in full before additional principal can be made.



IMPORTANT PAYMENT INFORMATION

- It is important to use the remittance stub and envelope provided since both contain computer encoding that will help ensure prompt and accurate posting of payments. Always include your loan number on your check or money order. However, should you not receive your statement, DO NOT DELAY PAYMENT. Simply write your loan number on your check or money order and mail to the payment address as provided in the **Contact Information** section below.
- Do not send cash or correspondence as this could delay processing. Correspondence should be sent to the address provided in the **Contact Information** section below.
- Please be advised that if your account is delinquent or if there are fees and charges due, your account may not be paid ahead nor may principal reduction payments be applied. When Mr. Cooper receives a remittance that is in excess of a payment amount, that excess is applied to your account in accordance with a predetermined sequence: 1) Principal and Interest due; 2) Applicable Escrow amounts; 3) Fees and other charges assessed to your account. Once this sequence has been satisfied, you may give specific instructions as to how you would like excess amounts to be applied to your account by noting your preference on the face of your remittance stub.
- Any lump sum received that is not accompanied by a payoff quote will be applied according to our standard payment application rules. This will not result in satisfaction and reconveyance/release unless amount tendered satisfies all amounts due and owing on the account.
- A Schedule of Fee for Select Services may be found on our website at www.mylakeviewloan.com.

SERVICEMEMBERS CIVIL RELIEF ACT

The Servicemembers Civil Relief Act (SCRA) may offer protection or relief to members of the military who have been called to active duty. If you are a member of the military who has been called to active duty or received a Permanent Change of Station order and you have not already made us aware, please forward a copy of your orders to us at: Mr. Cooper, Attn: Military Families, P.O. Box 619098, Dallas, TX 75261-9741, fax 855-856-0427 or email MilitaryFamilies@mrcooper.com. Be sure to include your loan number with the copy of the orders. Please visit our website at www.mylakeviewloan.com for complete details regarding Legal Rights and Protections Under the SCRA.

LATE CHARGES AND OVERDRAFT FEES

Payments received and posted after a grace period will be assessed a late charge. The late charge rate and number of grace days are shown on your Note. Please allow adequate time for postal delays as the receipt and posting date will govern the assessment of a late charge. Partial payments cannot be applied. If a payment is credited to your account and subsequently dishonored by your bank, Mr. Cooper will reverse that payment and assess your loan account an insufficient funds fee of up to \$50.00, as permitted by applicable law. (This fee may vary by state.)

HOMEOWNER COUNSELING NOTICE

If your loan is delinquent, you are entitled to receive homeownership counseling from an agency approved by the United States Department of Housing and Urban Development (HUD). A list of the HUD-approved, nonprofit homeownership counseling agencies may be downloaded from the Internet at: https://apps.hud.gov/offices/hsg/sfh/hcc/hcs.cfm or by calling the HUD toll free number 1-800-569-4287 (toll free TDD number 1-800-877-8339) to obtain a list of approved nonprofit agencies serving your residential area.

NEW YORK STATE RESIDENTS

For those customers who reside in the state of New York, a borrower may file complaints about the Servicer with the New York State Department of Financial Services or may obtain further information by calling the Department's Consumer Help Unit at 1-800-342-3736 or by visiting the Department's website at www.dfs.ny.gov. Mr. Cooper is registered with the New York Superintendent of Financial Services.

You are hereby notified that a negative credit report reflecting on your credit record may be submitted to a credit reporting agency if you fail to fulfill the terms of your credit obligations.

PAYMENT OPTIONS

AUTOPAY Allows you to have your payment automatically debited, each month, from the checking or savings account of your choice. Mr. Cooper does not charge a fee to activate this service. Call 833-685-2580 for more information or visit our website at www.mylakeviewloan.com.

ONLINE PAYMENT Allows you to sign in to your account anytime to make a payment. There is no charge for this service. Sign in to www.mylakeviewloan.com.

AUTOMATED PHONE PAYMENT Is a pay-by-phone service provided through our automated phone system. There is no charge for this service. Call 833-685-2580.

AGENT ASSISTED PAYMENT Is a pay by phone service provided by a customer service agent. Call 833-685-2580 and speak with an agent. There is no charge for this service.

PAY BY MAIL Detach the coupon provided with this statement and mail it with your check or money order in the envelope provided. Please write your loan number on your payment and **allow adequate time for postal delays as the receipt and posting date will govern the assessment of late charges**. Send payment via express or overnight mail to Mr. Cooper, Attn: Payment Processing - 650783, 3000 Kellway Drive, Suite 120, Carrollton, TX 75006.

WIRE Allows you to send payoff/reinstatement funds via wire transfer. Visit our website www.mylakeviewloan.com or refer to your payoff statement for wiring instructions.

MONEYGRAM EXPRESSPAYMENT Ensures same-day delivery of your payment to Mr. Cooper. Visit your local MoneyGram Agent. Call 1-800-926-9400 to locate the one nearest you. Complete the ExpressPayment form, providing your name and Mr. Cooper loan number. The MoneyGram Receive Code is ***1678***. All ExpressPayment transactions require cash. The agent will charge a fee for this service.

WESTERN UNION QUICKCOLLECT* Ensures same-day delivery of your payment to Mr. Cooper. Visit your local Western Union Agent. Call 1-800-325-6000 to locate the one nearest you. Complete the QuickCollect form with your name and Mr. Cooper loan number, indicating:

Pay to: Mr. Cooper Code City: MRCOOPER State: TX
All QuickCollect transactions require cash. Western Union will charge a fee for this service.

NOTICE TO CUSTOMERS MAKING PAYMENTS BY CHECK

Authorization to Convert Your Check: If you send us a check to make your payment, your check may be converted into an electronic fund transfer. An electronic fund transfer is the process in which your financial institution transfers funds electronically from your account to our account. By sending your completed signed check to us, you authorize us to copy your check and use the information from your check to make an electronic funds transfer from your account for the same amount as the check. If the electronic fund transfer cannot be processed for technical reasons, you authorize us to process the copy of your check.

Insufficient Funds: The electronic fund transfer from your account will usually occur within 24 hours of our receipt of your check. If the electronic fund transfer cannot be completed because of insufficient funds, you may be assessed an NSF fee in connection with the attempted transaction.

Transaction Information: The electronic fund transfer from your account will be on the account statement you receive from your financial institution. You will not receive your original check back from your financial institution. For security reasons, your original check will be destroyed, but we will keep a secured copy of the check for record keeping purposes.

Your Rights: You should contact your financial institution immediately if you believe that the electronic fund transfer reported on your statement was not properly authorized or is otherwise incorrect. Consumers have protections under the Electronic Fund Transfer Act for any unauthorized or incorrect electronic fund transfer.

CONTACT INFORMATION

CUSTOMER SERVICE: 833-685-2580, Monday through Thursday 7 a.m. to 8 p.m. (CT), Friday 7 a.m. to 7 p.m. (CT), and Saturday 8 a.m. to 12 p.m. (CT) [Calls may be monitored and/or recorded for quality assurance purposes].

24-HOUR AUTOMATED ACCOUNT INFORMATION: Sign in to www.mylakeviewloan.com OR call **833-685-2580**.

MAILING ADDRESSES: For Mr. Cooper are listed below. Please carefully select the address suited to your needs and remember, sending payments to any address other than the one specifically identified for payments will result in delays and may result in additional fees being assessed to your account.

PAYMENTS:	NOTICE OF ERROR/ INFORMATION REQUEST/QWR*:	OVERNIGHT DELIVERY CORRESPONDENCE:	INSURANCE RENEWALS/ BILLS:	TAX NOTICES/ BILLS:	BANKRUPTCY NOTICES/ PAYMENTS:
PO Box 60516 City of Industry, CA 91716-0516	PO Box 619098 Dallas, TX 75261-9741	Lake Vista 4 800 State Highway 121 Bypass Lewisville, TX 75067	PO Box 7729 Springfield, OH 45501-7729 Fax (800) 687-4729	PO Box 9225 Coppell, TX 75019 Fax (817) 826-1861	PO Box 619094 Dallas, TX 75261-9741

***PURSUANT TO RESPA, A “QUALIFIED WRITTEN REQUEST” (QWR) REGARDING THE SERVICING OF YOUR LOAN, A NOTICE ASSERTING THAT AN ERROR OCCURRED WITH RESPECT TO YOUR LOAN OR A NOTICE REQUESTING INFORMATION WITH RESPECT TO YOUR LOAN MUST BE SENT TO THIS ADDRESS:** Mr. Cooper PO Box 619098, Dallas, TX 75261-9741, Attn: Customer Relations Officer. A “qualified written request” must comply with the requirements of RESPA, as follows: Qualified written request; defined. A qualified written request means a written correspondence (other than notice on a payment coupon or other payment medium supplied by the servicer) that includes, or otherwise enables the servicer to identify, the name and account of the borrower, and includes a statement of the reasons that the borrower believes the account is in error, if applicable, or that provides sufficient detail to the servicer regarding information relating to the servicing of the loan sought by the borrower. A QWR, notice of error or request for information is not timely if it is delivered to a servicer more than 1-year after either the date of transfer of servicing or the date that the mortgage loan is discharged, whichever date is applicable.



Mr. Cooper, its affiliates, successors or its assigns or their officers, directors, agents, or employees, are neither liable nor responsible for, or make any representation regarding the products or services offered on any enclosed inserts.

CHANGE OF ADDRESS OR TELEPHONE NUMBER

CHECK THE APPROPRIATE BOX:

☐ MAILING ADDRESS

☐ TELEPHONE NUMBER

LOAN #: _____

Borrower's Name: _____

Co-Borrower's Name: _____

Borrower's New Address: _____

Co-Borrower's New Address: _____

Authorized Borrower's Number(s):

Authorized Co-Borrower's Number(s):

Home: (_____) _____ Mobile: Yes No

Home: (_____) _____ Mobile: Yes No

Work: (_____) _____ Ext: _____ Mobile: Yes No

Work: (_____) _____ Ext: _____ Mobile: Yes No

Other: (_____) _____ Mobile: Yes No

Other: (_____) _____ Mobile: Yes No

Signature Required: _____

Signature Required: _____

I consent to being contacted by Mr. Cooper at any telephone number I have provided. This includes, but is not limited to, calls from your dialing system to my cellular or mobile telephone.