

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2023

General Information

Name: Hon Samuel Paul Garrison

Address: 1835 EAST WEST PKWY STE 18, FLEMING ISLAND, FL 32003

PID 60376

County: Clay

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative
Orange Park	Employees	State Representative

Net Worth

My Net Worth as of December 31, 2022 was \$ 849,074.56.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Samuel Paul Garrison

Digitally signed: 06/29/2023

Filed with COE: 06/29/2023

Sam Garrison
State Representative, District 11
As of June 21, 2023

PART B: ASSETS

**Household goods, personal effects, including
personal use vehicles (from Page 1)** \$100,000.00

Bank Accounts

Personal Checking (Navy Federal Credit Union)	\$3,183.28
Personal Savings (Navy Federal Credit Union)	\$10.00
Personal Savings (Navy Federal Credit Union)	\$10.00
Money Market Savings (Navy Federal Credit Union)	\$31,398.56

Marketable Securities

Fidelity Investments

Roth IRA	
American Funds The Growth of America Class A	\$1,705.61

Simple IRA	
Fidelity Freedom 2040	\$16,545.01
Fidelity Total Market Index	\$80,685.97
Fidelity 500 Index Fund	\$46,058.15

Robinhood Brokerage Account

Equities

Delta Air Lines	\$342.04
Exxon Mobil	\$619.14
FedEx	\$675.27
Ford	\$14.02
Honda	\$311.89
Walmart	\$154.91

Cash	\$29.95
------	---------

Education Accounts

Legg Mason, 100 International Drive, Baltimore,
Maryland 21202

Scholars Choice 529 Account (1)	\$5,440.15 (total)
Scholars Choice 529 YTE 1-3 Years A	\$389.79
Scholars Choice 529 Equity 80% A	\$4,103.46
Scholars Choice 529 YTE 1-3 Years C	\$398.25
Scholars Choice 529 Equity 80% C	\$548.65
Scholars Choice 529 Account (2)	\$16,591.61 (total)
Scholars Choice 529 YTE 4-6 Years A	\$1,163.48
Scholars Choice 529 Equity 80% A	\$12,987.11

Scholars Choice 529 YTE 4-6 Years C	\$1,196.73
Scholars Choice 529 Equity 80% C	\$1,244.29

Florida Retirement System (per FRS, defined benefit account has no present cash value)

Real Property Interest – Simpson Family Revocable Trust

1887 Osprey Bluff Blvd., Fleming Island, Florida 32073	\$545,299.00
--	--------------

Total Assets	\$849,074.56
---------------------	---------------------

PART C: LIABILITIES

Student Loans

Navient, P.O. Box 9635, Wilkes-Barre, Pennsylvania

18773 (Student Loans)

FFELP Loan (1)	\$3,628.10
----------------	------------

FFELP Loan (2)	\$6,872.45
----------------	------------

Real Property Liability

Robert G. Simpson, 1887 Osprey Bluff Blvd.

Fleming Island, Florida 32073	\$222,596.47
-------------------------------	--------------

Credit Cards

Navy Federal Credit Union – Visa	\$3,456.32
----------------------------------	------------

Navy Federal Credit Union – American Express	\$371.84
--	----------

Total Liabilities	\$236,925.18
--------------------------	---------------------

PART D: INCOME

PRIMARY SOURCES OF INCOME

Bradley, Garrison & Komando, P.A.

1835 East West Pkwy.

Suite 6

Fleming Island, FL 32003

State of Florida	\$26,393.00
------------------	-------------

400 S. Monroe St.

Tallahassee, FL 32399