

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

### General Information

Name: Hon Katherine M Waldron

Address: 3104 POMEROL DR APT 103, WELLINGTON, FL 33414

**PID 270613**

County: Palm Beach

### AGENCY INFORMATION

| Organization             | Suborganization                | Title |
|--------------------------|--------------------------------|-------|
| House Of Representatives | Elected Constitutional Officer |       |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 4,454,117.02.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 71,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                                   | Value of Asset  |
|--------------------------------------------------------|-----------------|
| Hutton Farm, Harrison County, MO                       | \$ 1,071,532.00 |
| 323 Springvale Rd., Great Falls, VA                    | \$ 1,540,000.00 |
| 1215 Gator Trail, WPB, FL 33409                        | \$ 735,000.00   |
| Sprint Executive Retirement Plan (SERP)                | \$ 142,800.00   |
| Sprint Pension Retirement Plan (SRPR)                  | \$ 375,840.00   |
| Ruth Ann McGrail Revocable Trust                       | \$ 225,000.00   |
| Lexus ES350 2018                                       | \$ 23,000.00    |
| Wells Fargo Bank Account                               | \$ 46,000.00    |
| MK Inc. of the Palm Beaches (deferred income/expenses) | \$ 505,000.00   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor                    | Address of Creditor                      | Amount of Liability |
|-------------------------------------|------------------------------------------|---------------------|
| Lexus Financial Services            | P.O. Box 5855 Carol Stream, IL 60197-585 | \$ 15,436.14        |
| Roundpoint Mortgage Servicing Corp. | P.O. Box 19409, Charlotte, NC 28219-9409 | \$ 265,618.84       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income              | Amount        |
|--------------------------------------------|------------------------------------------|---------------|
| Port of Palm Beach                         | One E. 11th St., Riviera Beach, FL 33404 | \$ 9,658.58   |
| Legislature House of Representatives       | 400 S. Monroe St., Tallahassee, FL 32399 | \$ 4,288.74   |
| 2811 Village Blvd., - sale                 | 2811 Village Blvd., 403, WPB, FL 33409   | \$ 235,000.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Katherine M Waldron***

Digitally signed: 06/26/2023

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