

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Dr Jephtha Lotfield Holness

Address: 9997 NOB HILL LN, SUNRISE, FL 33351

PID 300986

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
Broward County Public Schools	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2022 was \$ 968,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 26,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Memorial Drive/Valerie St Sebring Holness Subdivision 30+ Acres	\$ 640,000.00
14728 NW 268 Street Okeechobee	\$ 20,000.00
16536 NW 268 Street Okeechobee	\$ 20,000.00
15031 NW 262 Street Okeechobee	\$ 20,000.00
Coral Beach Condo	\$ 120,000.00
Bank Accounts	\$ 29,000.00
Fidelity	\$ 22,000.00
Other Investment Accounts (Coinbase/Binance/Robinhood/Crypto.com)	\$ 10,000.00
Annuity	\$ 2,000.00
Kumon of Coral Springs South	\$ 240,000.00
Kumon of Coral Springs Town Center	\$ 80,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Nelnet	PO Box 82561 Lincoln LE 68501	\$ 77,000.00
Nelnet	P.O Box 82561 Lincoln LE 68501	\$ 67,000.00
SBA	409 3RD Street SW Washington DC	\$ 25,000.00
Lending Point	1201 Roberts Blvd Bldg B200	\$ 25,000.00
Lightstream Truist	PO Box 849 Wilson NC 27894	\$ 36,000.00
Discover Personal Loan	PO Box 30954 Salt Lake City, UT 84130	\$ 31,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Kumon of Coral Springs South	1317 N University Drive Coral Springs FL 33071	\$ 57,000.00
School Board of Broward County	600 SE 3rd Ave Fort Lauderdale	\$ 4,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeptha Lotfield Holness

Digitally signed: 06/26/2023

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