

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/03/2023

### General Information

Name: Kay Fields

Address: PO BOX 1975, LAKE LAND, FL 33802

PID 70679

County: Polk

### AGENCY INFORMATION

| Organization               | Suborganization                | Title                    |
|----------------------------|--------------------------------|--------------------------|
| Polk County Public Schools | Elected Constitutional Officer | Board Member, District 5 |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 560,000.00.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 180,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                                       | Value of Asset |
|------------------------------------------------------------|----------------|
| Residential Home - 5604 Hillview Court, Lakeland, FL 33810 | \$ 456,000.00  |
| Stock - Fields & Company, Inc.                             | \$ 115,000.00  |
| Scudder Investments                                        | \$ 9,500.00    |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor        | Address of Creditor                  | Amount of Liability |
|-------------------------|--------------------------------------|---------------------|
| Midflorida Credit Union | PO Box 8008, Lakeland, FL 33802-8008 | \$ 196,349.00       |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                   | Amount       |
|--------------------------------------------|-----------------------------------------------|--------------|
| Girls Incorporated of Lakeland             | 1220 West Highland Street, Lakeland, FL 33815 | \$ 95,000.00 |
| School Board of Polk County                | P. O. Box 391, Bartow, FL 33831-0391          | \$ 47,500.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

|                                                      |                                              |
|------------------------------------------------------|----------------------------------------------|
| <b>Name of Business Entity</b>                       | Fields & Company, Inc.                       |
| <b>Address of Business Entity</b>                    | 229 North Florida Avenue, Lakeland, FL 33801 |
| <b>Principal Business Activity</b>                   | Insurance and Financial Services             |
| <b>Postion Held with Entity</b>                      | Vice President                               |
| <b>I own more than a 5% Interest in the Business</b> | Yes                                          |
| <b>Nature of my Ownership Interest</b>               | Proprietary                                  |

**Training**

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Kay Fields***

Digitally signed: **07/03/2023**

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