

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/02/2023

General Information

Name: Hon Ana Maria Rodriguez

Address: 156 NE 26 Ave, Homestead, FL 33033

PID 236183

County: Miami-Dade

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 40

Net Worth

My Net Worth as of December 31, 2022 was \$ 467,870.23.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 90,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
156 NE 26 AVENUE, HOMESTEAD, FL 33033 (PRIMARY RESIDENCE)	\$ 470,000.00
TOYOTA MATRIX (2003)	\$ 4,200.00
FORD RANGER (1995)	\$ 2,500.00
VANGUARD INSTL TARGET RETIRE 2040, PO BOX 669, SOUTH WINDSOR, CT 06074	\$ 43,663.92
FIDELITY SMALL CAP INDEX FUND, PO BOX 669, WOUTH WINDSOR, CT 06074	\$ 45,640.44
ICMA-RC 403B RETIREMENT PLAN, LOAN BALANCE, PO BOX 669, SOUTH WINDSOR, CT 06074	\$ 22,724.01
BLACKROCK HIGH YIELD BOND FUND, 8515 E. ORCHARD ROAD, GREENWOOD VILLAGE, CO 80111	\$ 97,282.28
WELLS FARGO BANK, PO BOX 6995, PORTLAND, OR 97228 (CHECKING AND SAVINGS ACCOUNTS)	\$ 1,000.01

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
CALIBER HOME LOANS (PERSONAL RESIDENCE)	PO BOX 619063, DALLAS, TX 75261-9063	\$ 284,106.53
SUNTRUST BANK (AUTO LOAN)	PO BOX 791144, BALTIMORE, MD 21279-1144	\$ 25,033.90

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
MIAMI ASSOCIATION OF REALTORS	700 S ROYAL POINCIANA BLVD, MIAMI, FL 33166	\$ 100,000.00
STATE OF FLORIDA, SENATE	402 S MONROE STREET, TALLAHASSEE, FL 32399	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

I, **Jose A Riesco CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Jose A Riesco CPADigitally signed: **06/30/2023**

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Ana Maria Rodriguez

Digitally signed: **07/02/2023**

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