

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Hon Kathleen J Kroll

CONFIDENTIAL

Address: 205 N. Dixie Highway, WEST PALM BEACH, FL 33401

PID 15148

County: Palm Beach

AGENCY INFORMATION

Organization	Suborganization	Title
Children's Services Council/Palm Beach County	Council Members	Circuit Judge
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 4,679,873.53.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 135,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home{REDACTED} {REDACTED}	\$ 3,482,000.00
Accounts (Banks / Investments / Roth IRA (See Attachment A)	\$ 256,408.25
Deferred Compensation (Voya - See Attachment B)	\$ 922,973.17
Automobile - BMW 2016 Sedan 428 (Jointly with Husband)	\$ 16,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida (Salary)	Tallahassee, Florida	\$ 182,060.04

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kathleen J Kroll

Digitally signed: 06/26/2023

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Attachment "A"

Kathleen Kroll Inherited Roth IRA Investments: (Total: \$74,727.49)

SCHWAB GOVT MONEY FUND – SW6XX	= \$ 2,968.95
ISHARES CORE S & p SMALL	= \$ 3,880.24
ISHARES CORE MSCI	= \$ 2,194.90
ISHARES CORE MSCI EAFE	= \$ 6,718.76
ISHARES CURRENCY HEDG	= \$ 5,616.00
SPDR BLMBRG BRCLY HGH	= \$ 7,830.00
VANGUARD GLBAL EX US	= \$ 1,405.56
VANGUARD INTERMEDIATE	= \$ 3,121.44
VANGUARD REAL ESTATE	= \$ 1,402.16
VANGUARD S & P 500 ETF	= \$31,971.94
VANGUARD SHORT-TERM BOND	= \$ 4,742.64
VANGUARD SMALL CAP VALUE	= \$ 1,588.00
VANGUARD VALUE ETF	= \$ 1,263.33

Bank Accounts:

Wells Fargo Savings / Checking	=\$ 11,886.45
Chase	=\$ 319.39

Schwab One Account Joint w/ Husband: (Total: 169,794.31)

ISHARES CORE S&P MID CAP	=\$12,094.50
ISHARES CORE S&P SOO	=\$63,394.65
VANGUARD GROWTH ETF	=\$28,556.74
VANGUARD SMALL CAP	=\$ 8,222.14
VANGUARD SMALL CAP VALUE	=\$10,480.80
VANGUARD VALUE ETF IV	=\$31,302.51

Attachment "B"

Deferred Compensation (DROP) Account with VOYA	= \$	922,973.17
Voya Fixed Account	= \$	472,868.10
Dodge and Cox Stock Fund	= \$	207,255.03
Fidelity Mid Cap Index	= \$	57,076.67
American Funds New Perspective R4	= \$	185,774.37