

General Information

Name: Karen Rushing

CONFIDENTIAL

Address: Po Box 3079, Sarasota, FL 34230

PID 13605

County: Sarasota

AGENCY INFORMATION

Organization	Suborganization	Title
Sarasota County	Elected Constitutional Officer	Clerk Of Circuit Court

Net WorthMy Net Worth as of December 31, 2022 was \$ 7,989,576.73.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 35,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead confidential address {REDACTED}	\$ 500,000.00
Leased Vehicle Residual value Lexus	\$ 19,641.60
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PHH Mortgage	P.O. Box 94087, Palatine IL 60094	\$ 189,212.04
Lexus Financial Services	P.O. Box 4102 Carol Stream, IL	\$ 5,478.10

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Public Salary	P.O. Box 3079 Sarasota FL	\$ 162,346.39
Social Security Administration	P.O. Box 310120 Jamaica NY 11431	\$ 39,047.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Karen Rushing

Digitally signed: 06/28/2023

Filed with COE: 06/29/2023

	A	B	C
1	2022		
2	Karen E. Rushing, Sarasota Clerk & Comptroller		
3	Altria Group Inc MO	\$22,855.00	
4	Automatic Data Processing	\$35,829.00	
5	Fedex Corp Com	\$25,980.00	
6	Honeywell International	\$32,145.00	
7	Hormel Foods Corp Com	\$18,220.00	
8	Johnson & Johnson	\$35,330.00	
9	Microsoft Corp	\$71,946.00	
10	Nextera Energy Inc	\$66,880.00	
11	PNM Resources Inc.	\$14,637.00	
12	Packing Corp Amer Com	\$25,582.00	
13	Proshares TR S&P 500 DV Arist	\$67,492.50	
14	Smith A O Corp	\$28,620.00	
15	Vanguard Index FDS TOTAL STK	\$66,916.50	
16	Goldman Sachs Cap 1 DEB	\$25,250.00	
17	Cash	\$263,064.88	
18	Total Non IRA Cetera Brokerage Service	\$800,747.88	
19	ABBVIE INC	\$ 48,483.00	
20	Altria Group INC	6,856.50	
21	CVS Health Corp	\$32,616.50	
22	JPMorgan Chase & Co	\$40,230.00	
23	Lincoln Natl Corp Ind Com	\$12,288.00	
24	Lockhead Martin Corp	\$48,649.00	
25	Cash	\$68,662.82	
26	Total IRA Cetera Brokerage Service	257,785.82	
27	DE SMCap Cor Inst	\$138,895.33	
28	Fld Contra	\$557,954.55	
29	Fld Puritan	\$18,029.22	
30	Invesco Opp Gbl A	\$98,887.37	
31	NW SP 500 Indx Inst Svc	\$80,842.85	
32	Nationwide Fixed	\$615,068.85	
33	Tchstn Md Cap Y	\$110,504.60	
34	W&R Advisor High Income Y	\$143,131.59	
35	Total 457 Def Comp Nationwide	\$1,763,314.36	
36	FRS Stable Value Fund (350)	\$613,096.39	
37	FRS Core Plus Bond Fund (310)	\$1,045,839.86	
38	FRS U.S. Stock (340)	\$3,121,867.06	
39	Total FRS Investment Plan	\$4,780,803.31	
40	Cash Checking Truist	\$44,378.87	
41	Cash Saving Achieva	\$2,236.63	
42	Total Cash Checking/Savings Accounts	\$46,615.50	