

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2023

General Information

Name: Mrs Melissa Hagy Snively

Address: 5724 Ternpark Dr, Lithia, FL 33547

PID 256444

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
School District Of Hillsborough County	Elected Constitutional Officer	Board Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 923,085.84.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 185,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
5724 Ternpark Dr, Lithia, FL 33547 (\$1,100,000.00 X 50%)	\$ 550,000.00
16637 Fishhawk Blvd, Suite 104, Lithia, FL 33547	\$ 385,000.00
Ascensus Trust IRA - iShares S & P 500 Index Institutional Shares	\$ 15,933.50
Ascensus Trust IRA - Advantage Large Cap Core Institutional Shares	\$ 5,065.52
Ascensus Trust IRA - 60/40 Target Allocation Institutional Shares	\$ 22,132.65
Ascensus Trust IRA - Advantage International Institutional Shares	\$ 3,941.02
Merrill IRA - BlackRock Capital	\$ 1,923.13
Merrill IRA - Misc. Stocks	\$ 2,908.15
State Farm Federal Credit Union Savings Accounts	\$ 5,385.37
Bank of America - Checking Account	\$ 1,213.72
Bank of America - Savings Accounts	\$ 1,011.22
State Farm 401 (k) Savings Plan - Large Cap Equity Portfolio	\$ 16,244.79
Florida Prepaid College Savings Plans	\$ 13,694.85
State Farm 529 Savings Plan - Growth Static SF	\$ 28,739.93
State Farm Life Insurance Co. (4739) - Deferred Life Annuity	\$ 3,038.03
State Farm Life Insurance Co. (2568) - Return of Premium - 20	\$ 3,514.08
State Farm Life Insurance Co. (5185) - Universal Life Policy	\$ 26,337.18
State Farm Life Insurance Co. (0083) - Universal Life Policy	\$ 5,760.12
State Farm Life Insurance Co. (3067) - Return of Premium	\$ 13,221.19
State Farm Life Insurance Co. (5480) - Return of Premium	\$ 17,013.19
State Farm Life Insurance Co. (6097) - Universal Life Policy	\$ 4,438.30
State Farm Life Insurance Co. (9994) - Universal Life Policy	\$ 3,108.15
State Farm Life Insurance Co. (2994) - Universal Life Policy	\$ 4,156.36
State Farm Life Insurance Co. (9809) - Final Expense Policy	\$ 11,701.34

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rocket Mortgage	1050 Woodward Ave, Detroit, MI 48226 (\$415,810.77)	\$ 207,905.38
The Bank of Tampa	P.O. Box One, Tampa, FL 33601-0001	\$ 85,114.95
Sunshine State Economic Development Corporation	14141 46th Street North, Suite 1206, Clearwater, FL 33762	\$ 35,460.99
State Farm Federal Credit Union (2021 Tesla Model 3 - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 19,466.33
State Farm Federal Credit Union (2021 Chevrolet Corvette - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 16,205.17
State Farm Federal Credit Union (2018 BMW X5 - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 1,666.22
State Farm Federal Credit Union (2020 Ford Mustang - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 6,359.91
State Farm Federal Credit Union (2018 Toyota Tacoma - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 2,735.44
State Farm Federal Credit Union (Line of Credit - Joint)	PO Box 4609, Lafayette, IN 47908-7609	\$ 7,641.94
Synchrony Bank	PO Box 960061, Orlando, FL 32896	\$ 16,113.82
U.S. Bank (Joint Card)	P.O. Box 790408, St. Louis, MO 63179-0408	\$ 8,725.80

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State Farm Insurance Companies	One State Farm Plaza, Bloomington, IL 61710	\$ 1,321,594.81
School District Hillsborough County	901 E Kennedy Blvd, Tampa, FL 33602	\$ 44,121.64
Snively Holding Company, Inc.	5724 Ternpark Dr, Lithia, FL 33547	\$ 37,271.74

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Melissa Hagy Snively

Digitally signed: 06/30/2023

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