

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2023

General Information

Name: Roger Dean Eaton

CONFIDENTIAL

Address: {REDACTED}

PID 264589

County: {REDACTED}

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	Clerk of the Circuit Court

Net Worth

My Net Worth as of December 31, 2022 was \$ 421,293.76.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 39,260.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence -{REDACTED} {REDACTED}	\$ 270,166.20
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (Fidelity Contra Fund)	\$ 34,617.70
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NVIT Mult Mgr Sm Co I)	\$ 29,590.25
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW SM Co Growth Inst Svc Fund)	\$ 26,938.55
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (S&P 500 Index Inst Svc)	\$ 23,296.07
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Intl Index A)	\$ 19,234.10
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Midcap Mkt Index A)	\$ 17,670.61
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NW Fixed Account)	\$ 12,250.89
457(b) Plan Charlotte Co BOCC - Nationwide Retirement Solutions (NewBer Genesis Trust)	\$ 1,234.39
VCSP/CollegeAmerica 529 Plan - Roger Eaton C/F {REDACTED} Eaton (Am Fds US Government Money Mkt)	\$ 2,033.51
VCSP/CollegeAmerica 529 Plan - Roger Eaton C/F {REDACTED} Eaton (AMCAP Fund)	\$ 15,829.49
VCSP/CollegeAmerica 529 Plan - Roger Eaton C/F {REDACTED} Eaton (Am Fds US Government Money Mkt)	\$ 15,280.05
Florida Central Credit Union - Savings Account	\$ 4,337.74
Wells Fargo & Co - Checking Account	\$ 2,279.15

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Florida Central Credit Union	3333 Henderson Blvd, Tampa FL 33609	\$ 92,724.94

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Charlotte County Clerk of the Circuit Court	350 E. Marion Ave, Punta Gorda FL 33950	\$ 140,548.03

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Roger Dean Eaton

Digitally signed: 06/23/2023

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