

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2023

General Information

Name: Hon William Francis Stone **CONFIDENTIAL**
Address: Okaloosa County Courthouse Annex Extension 1940 Lewis Turner Boulevard, Fort Walton Beach, FL 32547 **PID 60372**
County: Okaloosa

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (1St)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of April 1, 2023 was \$ 1,697,962.97.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 145,650.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Vacant Lot {REDACTED}	\$ 269,000.00
Vacant Land {REDACTED}	\$ 29,000.00
Townhouse {REDACTED}	\$ 217,000.00
Townhouse {REDACTED}	\$ 261,000.00
Residence {REDACTED}	\$ 380,000.00
Wells Fargo Advisors Joint Account-Southern Company Shares	\$ 12,121.84
Wells Fargo Advisors Joint Account- Johnson & Johnson Shares	\$ 22,411.83
AIM/Invesco Joint Account	\$ 2,009.41
Janus Funds Joint Account	\$ 19,031.94
Columbia Funds Joint Account	\$ 28,442.57
State of Florida Deferred Compensation Account-VOYA-Fixed Account	\$ 73,469.41
State of Florida Deferred Compensation Account-VOYA-Vanguard Target Retirement Fund	\$ 50,780.18
State of Florida Deferred Compensation Account-VOYA American Funds Balanced	\$ 71,275.13
State of Florida Deferred Compensation Account-VOYA American Funds Growth Fund of America	\$ 68,000.74
Baie Vieux, LLC (sole member LLC no valuation is available)	\$ 1,000.01
United Fidelity Bank IRA	\$ 7,320.63
Charles Schwab Beneficiary IRA	\$ 6,260.73
Sagicor Life Insurance Company IRA	\$ 98,489.21
Northwestern Mutual Life Insurance Company- Cash Value	\$ 87,603.87
Acacia Life Insurance Company Cash Value	\$ 9,347.23
Eglin Federal Credit Union Joint Accounts	\$ 4,287.58
United Fidelity Bank Joint Deposit Accounts	\$ 129,836.27

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
United Fidelity Bank	P.O. Box 2977, Ft. Walton Beach, FL 32549-2977	\$ 256,238.00
Eglin Federal Credit Union	838 Eglin Pkwy NE, Fort Walton Beach, FL 32547	\$ 1,982.81

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Chief Financial Officer, 200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 173,784.54
Savings Bond Redemptions	U.S. Department of the Treasury, Bureau of Fiscal Services, P.O. Box 9150, Minneapolis, MN 55480-9150	\$ 4,470.20
Veronica and Andrew Fuss	130 Valencia Drive, Fort Walton Beach, FL 32547	\$ 16,850.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William Francis Stone

Digitally signed: 06/23/2023

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