

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2023

General Information

Name: Mr Burt Leon Saunders

Address: 3299 Tamiami Trl E STE 303, Naples, FL 34112

PID 20546

County: Collier

AGENCY INFORMATION

Organization	Suborganization	Title
Collier County	Elected Constitutional Officer	County Commissioner, District 3

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,476,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence: 5710 Dogwood Way, Naples FL	\$ 1,400,000.00
IRA, 401K, and taxable stock account, Morgan Stanley	\$ 750,000.00
IRA, Sun Trust	\$ 125,000.00
Bank Accounts, Wells Fargo Bank	\$ 45,000.00

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
Morgan Stanley	Naples, Florida	\$ 50,000.00
Capital Mortgage of Texas	Lubbock, Texas	\$ 90,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Board of County Commissioners	Collier County, Florida	\$ 100,000.00
Florida Retirement System	Tallahassee, Florida	\$ 52,000.00
Social Security - SSI	Washington DC	\$ 49,000.00
Trilogy Med Waste	Houston, Texas	\$ 30,000.00
S.N. Holtzman, LLC	Miami, Florida	\$ 15,000.00
Gray Robinson Attorneys	Orlando, Florida	\$ 50,000.00
Sale of Stock, ATS	Virginia Beach, Virginia	\$ 25,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1	
N/A	

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Burt Leon Saunders

Digitally signed: 06/21/2023

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