

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2023

General Information

Name: Hon James V Buchanan

Address: 5900 PAN AMERICAN BLVD BLDG A UNIT 102, NORTH PORT, FL 34287

PID 277940

County: Sarasota

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,662,028.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 106,300.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Bank Account - Charles Schwab Bank SSB	\$ 1,756.00
Bank Account - SunTrust Banks Inc	\$ 3,701.00
Bank Account - SunTrust Banks Inc	\$ 16,801.00

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Description of Asset	Value of Asset
CD - SunTrust Banks Inc	\$ 5,836.00
Corporation - Amerestate Global LLC - Sarasota, FL	\$ 300,000.00
Corporation - Country Club Shores LLC - Sarasota, FL	\$ 20,000.00
Corporation - Jamatt Properties LLC - Sarasota, FL	\$ 75,000.00
Corporation - MB Acquisition & Leasing LLC - Sarasota, FL	\$ 55,000.00
Corporation - Speed Wing Investment Company LLC	\$ 81,000.00
Exchange Traded Product - SPDR Gold Tr Gold Shs	\$ 3,902.00
Mutual Fund - Fidelity Advisor Biotechnology Fund	\$ 6,850.00
Mutual Fund - Franklin Templeton China World Fund	\$ 4,326.00
Mutual Fund - American Balanced Fund Class C	\$ 4,741.00
Mutual Fund - Fidelity Advisor China Region Class C	\$ 6,542.00
Mutual Fund - Fidelity Advisor Equity Growth Fund	\$ 57,231.00
Mutual Fund - Fidelity Advisor Floating Rate High Income Fund Class C	\$ 24,600.00
Mutual Fund - Franklin U.S. Government Money Fund Class C	\$ 3,503.00
Mutual Fund - The Oakmark International Fund	\$ 2,371.00
Mutual Fund - Vanguard Dividend Growth Fund Investor Class	\$ 24,489.00
Property - 6234 Rivo Lakes Blvd; Sarasota, FL 34241	\$ 1,460,000.00
Stock - Airbnb Inc CL A	\$ 2,565.00
Stock - Alphabet Inc Cap Stk Cl C	\$ 8,873.00
Stock - Amazon Com Inc	\$ 31,920.00
Stock - Apple Inc Com	\$ 22,348.00
Stock - Cheniere Energy Inc New	\$ 2,249.00
Stock - EOG Resources Inc Com	\$ 1,036.00
Stock - Marriott Intl Inc CL A	\$ 1,191.00
Stock - Meta Platforms Inc CL A	\$ 2,407.00
Stock - Republic Svcs Inc Com	\$ 12,899.00
Stock - Spdr S&P 500 Etf Trust Tr Unite Etf	\$ 3,824.00

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Description of Asset	Value of Asset
Stock -Netflix Inc Com	\$ 2,949.00
US Treasury Security - US Treasury Bill	\$ 29,720.00
US Treasury Security - US Treasury Bill	\$ 80,130.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Jamatt Properties LLC -	707 S Washington Blvd; Sarasota, FL 34236	\$ 811,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Amerestate Global LLC	50 Central Ave Suite 950; Sarasota, FL 34236	\$ 268,250.00
State of Florida	200 E Gaines Street; Tallahassee, FL 32399	\$ 26,646.00
Jamatt Properties LLC	707 S Washington Blvd; Sarasota, FL 34236	\$ 13,300.00
Speedwing Investment Company LLC	707 S Washington Blvd; Sarasota, FL 34236	\$ 21,590.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

I, **Robert J Wellen Jr CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Robert J Wellen Jr CPA

Digitally signed: 06/22/2023

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

James V Buchanan

Digitally signed: 06/22/2023

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