

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2023

General Information

Name: Hon Waddell Arlie Wallace III **CONFIDENTIAL**
Address: 501 West Adams Street Duval County Courthouse, Jacksonville, FL 32202 **PID 34927**
County: Duval

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (4Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,241,758.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
{REDACTED}	\$ 941,218.00
Charles Schwab Money Market Fund	\$ 1,192.00
I Shares S & P Small Cap 600 Value Fund	\$ 10,044.00
I Shares S & P 500 Growth Fund	\$ 5,382.00
Charles Schwab & Co. IRA-- See Attached Listing of Assets	\$ 1,254,650.00
IRA -- Fidelity Contrafund	\$ 59,541.00
Annuity --Southwest Insurance Company	\$ 105,211.00
Wells Fargo, N.A. Cash Equivalent	\$ 14,183.00
Northwestern Life Insurance Co.--Net Cash Values	\$ 122,361.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
First Florida Credit Union	500 West First Street, Jacksonville, FL 32202	\$ 20,932.00
Vy Star Credit Union	76 Laura Street, Jacksonville, FL 32202	\$ 11,509.00
Third Federal Savings and Loan	7007 Broadway Avenue, Cleveland, OH 44105	\$ 46,154.00
First Federal Bank	9700 Touchton Road, Jacksonville, FL 32246	\$ 282,345.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 Gaines Street, Tallahassee, FL 32399-0356	\$ 173,785.00
Social Security Administration	1200 Rev. Abraham Woods, Jr. Boulevard, Birmingham, AL 35282-0001	\$ 6,012.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Waddell Arlie Wallace III

Digitally signed: 06/22/2023

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Description of Asset - IRA Charles Schwab & Co	Value of Asset
Baker Hughes Co. CL A	17,482
Exxon Mobil Corp Com	21,509
Freeport-McMoran Inc Cl B	21,698
Oneok Inc New Com	19,907
Dow Inc Com	16,780
Ametek Inc Com	21,517
Clean Harbors Inc Com	21,683
Deere & Co Com	24,439
Emerson Elec Co Com	20,557
Graco Inc Com	19,438
Honeywell Intl Inc Com	21,001
United Parcel Service Inc Cl B	16,167
Amazon Com Inc Com	13,188
Lowes Cos Inc Com	19,326
Netflix Inc Com	16,808
Target Corp Com	18,304
Ulta Beauty Inc Com	21,108
Chruch & Dwight Co Inc Com	14,671
Costco Whsl Corp New Com	15,978
Helen of Troy Ltd Com	11,535
McCormick & Co Inc Com Non Vtg	17,241
Pepsico Inc Com	18,427
Abbott Labs Com	17,127

Abbvie Inc Com	18,100
Edwards Lifesciences Corp Com	13,206
Illumina Inc Com	18,198
Intuitive Surgical Inc Com New	22,024
Pfizer Inc Com	16,858
Steris Plc Shs Usd	15,145
Bank of America	18,050
Comerica Inc Com	15,509
Goldman Sachs Group Inc Com	19,573
JPMorgan Chase & Co Com	15,287
MSCI Inc Com	19,072
Regions Financial Corp New Com	19,490
Schwab Charles Corp Com	22,397
Cisco Sys Inc Com	19,247
Cognex Corp Com	18,656
Intuit Com	17,126
Keysight Technologies Inc Com	21,555
Marvell Technology Inc Com	14,964
Microsoft Corp Com	15,828
Qualcomm Inc Com	15,282
Tyler Technologies Inc Com	16,765
Alphabet Inc Cap Stk Cl C	14,197
Disney Walt Co Com	15,552
Schwab Charles Family FD Value Advantage	65,231

Bank of America Corp 4.25% 10/22/2026	24,170
CitiGroup Inc 4.3% 11/20/2026	24,180
Deere John Capita Corp 2.8% 09/08/2027	45,947
Luana Savings Bank Luana IA 1.6% 2023	49,190
State Str Corp 3.55% 08/18/2025	48,539
Walmart Inc 3.05% 07/08/2026	47,882
United States Trea Bills 05/04/2023	49,245
United States Treas NTS 2% 08/15/2025	47,195
Cash	25,371