

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2023

General Information

Name: Hon Carlos Lopez

Address: Dade County Courthouse 73 West Flagler Street RM. 414, Miami, FL 33130

PID 276771

County: Miami-Dade

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (11Th)	Elected Constitutional Officer	Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 7,916,044.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 315,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
SEE ATTACHED SPECIFIC DESCRIPTION	\$ 7,916,044.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Space Coast Credit Union	P.O. Box 419001 Melbourne, FL 32941	\$ 63,000.00
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Chef Financial Officer Florida	200 East Gaines Street, Tallahassee, FL 32399	\$ 167,971.00
Social Security Administration (SSA) Treasury	0000000000	\$ 42,324.00
Interest and Dividends	0000000000	\$ 13,000.00
Rental and Income Interest	0000000000	\$ 45,000.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Carlos Lopez

Digitally signed: 06/21/2023

Filed with COE: 06/21/2023

FORM 6

FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST

PART D-INCOME

Carlos Lopez

Circuit Judge

11th Judicial Circuit

As of January 31, 2023

PART D- INCOME

Chef Financial Officer Florida

\$167,971

200 East Gaines Street

Tallahassee, FL 32399

Social Security Administration (SSA) Treasury

\$42,324

Interest and Dividends

\$13,000

Rental and Income Interest

\$45,000

Total:

\$268,295

PART C- LIABILITIES

(Joint and Several Liabilities)

Unpaid Portion vehicle 2021 Range Rover (Defender)	\$63, 000.00
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Owed to Space Coast Credit Union

P.O. Box 419001, Melbourne, FL 32941-9001

FORM 6
FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST
PART B-ASSETS

Carlos Lopez
Circuit Judge
11th Judicial Circuit

As of January 31, 2022

PART B- ASSETS

ASSETS INDIVIDUALLY VALUED OVER \$1,000:

Real Estate 1541 Brickell Ave, Unit 3301, Miami, FL 33129	\$1,250,000
Real Estate 1717 North Bayshore Drive, A4244, Miami, FL (rental property)	\$650,000
Real Estate 1800 NW 24 Ave, #720, Miami, FL (rental property)	\$250,000
Cash First Horizon Bank (Cash & CD) \$1,091,000 P.O. Box 84, Memphis, TN 38101	
Marketable Securities UBS (See Summary)	\$36,461.00
CIM Group, P.O. Box 219312(Cole Capital) Kansas City, Mo 64121	\$234, 074
Loan owed from Caribe Insurance Agency Corp 720 Jeronimo Drive, Coral Gables, FI 33146	\$125,000

CONTINUATION OF PART B (ASSETS)

Mortgage and Note owned by Carlos Lopez	
Property owned by Charles Lebess and Karin Lebess	\$290,000
3301 NE 5th Ave, Unit 511, Miami, FI 33137	
Mortgage and Note owned by Carlos Lopez	
Property owned by Daniel Rodriguez	\$75,000
5741 SW 114 Ave, Miami, FI 33175	
Personal Property, Household Furnishings and Art	\$200,000
Jewelry	\$115,000
Asset Value leased vehicle 2021 Range Rover Defender	\$70,000
2 Tequesta	
808 Brickell Key Drive, Unit 3XXX, Miami, FI 33131	\$2,300,000
Cabana on Tequesta	\$ 55,000
Isabel Lopez Trust (\$4,200,000/3)	\$1,400,000
Florida Retirement System (Pension)	\$165,509.00
First Horizon Advisors	
1101 Brickell Ave, Suite N100	
Miami, FI 33131	
T-Bill	<u>\$700,000</u>
Total:	\$7,916,044