

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Hon Cecil Lynn Pendergrass

CONFIDENTIAL

Address: PO Box 398, Fort Myers, FL 33902

PID 248184

County: Lee

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County	Elected Constitutional Officer	County Commissioner, District 2

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,710,492.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 281,225.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, Address Exemption Pursuant to Chapter 119.071(4) (d)	\$ 1,158,840.00
Home, Address Exemption Pursuant to Chapter 119.071(4) (d)	\$ 517,000.00
Bank Accounts (Third Federal Savings & Loan, Edison Bank)	\$ 116,293.00
Investment Accounts 457(b) Plan (Nationwide Retirement Solutions)	\$ 66,966.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Third Federal Savings & Loan	5030 S Cleveland Avenue Fort Myers, FL 33907	\$ 183,099.00
Mr. Cooper	P.O. Box 650783 Dallas, TX 75265-0783	\$ 195,567.00
Bank of America	P.O. Box 45224 Jacksonville, FL 32232-5224	\$ 17,841.00
U.S. Bank	P.O. Box 2188 Oshkosh, WI 54903-2188	\$ 33,325.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Fiduciary Trust Co Intl Omnibus IRA-Pen	280 Park Avenue New York, NY 10017	\$ 139,705.00
Lee County Board of County Commissioners	2115 Second Street Fort Myers, FL 33901	\$ 100,195.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Cecil Lynn Pendergrass

Digitally signed: 06/26/2023

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