

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2023

General Information

Name: Samuel Fisher
Address: 2228 CAPE HEATHER CIR, CAPE CORAL, FL 33991 PID 299505
County: Lee

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County Public Schools	Elected Constitutional Officer	School Board Member District I

Net Worth

My Net Worth as of June 20, 2023 was \$ 588,694.71.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 75,220.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Real Estate, 2228 Cape Heather Circle, Cape Coral FL (LEEPA)	\$ 476,406.00
Bank Accounts, Wells Fargo	\$ 104,414.35
Retirement, Vanguard Simple IRA	\$ 63,158.95
Retirement, Florida Retirement System, Investment Plan	\$ 34,424.00
Life Insurance, Allianz Life Insurance (cash surrender)	\$ 21,856.58
529 Plans, Bloomwell 529 Education Savings Plans	\$ 89,128.13

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
Cross Country Mortgage	6850 Miller Road, Brecksville, OH 44141	\$ 232,149.00
Wells Fargo Auto	P.O. Box 168048, Irving, TX 75016-8048	\$ 28,067.68
Navient	Wilkes-Barre, PA 18773-9000	\$ 13,142.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Cape Coral Pet Vet	120 Del Prado Blvd. S., Cape Coral, FL 33990	\$ 60,060.00
School District of Lee County	2855 Colonial Blvd, Fort Myers, FL 33966	\$ 3,330.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Samuel Fisher

Digitally signed: 06/23/2023

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