2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/20/2023

General Information

Name: Mr Brett Anthony Sherman

Address: 1085 CR 463B, LK PANASOFFKE, FL 33538 **PID 286877**

County: Sumter

AGENCY INFORMATION

Organization	Suborganization	Title
Sumter County School Board	Elected Constitutional Officer	
Sumter County School Board	Elected Constitutional Officer	School Board Member

Net Worth

My Net Worth as of December 31, 2022 was $ 361,968.74.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 102,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
House Value	$ 275,000.00
IRA American High Income Trust A	$ 7,695.75
IRA The Bond Fund of America A	$ 4,593.16
IRA Euro Pac Growth	$ 4,970.22
IRA Fund Investors A	$ 41,486.72
Roth IRA Growth Fund of America	$ 9,892.64
FRS 2045 Date Fund	$ 8,589.32
T. Rowe Price Rtmt 2045 Fund	$ 29,457.54
PGA Ret. Plus Blue Chip Growth	$ 1,400.00
HSA Valley National Bank	$ 1,489.02
Bank Account Truist	$ 2,000.00
Bank Accounts Suncoast CU	$ 36,683.37

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast CU	PO Box 11904, Tampa FL 33680	$ 163,289.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
The Villages Land Co	3619 Kiessel Road, The Villages FL 32163	$ 87,500.00
Sumter County School Dist.	2680 W CR 476, Bushnell FL 33513	$ 36,658.38

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Brett Anthony Sherman

Digitally signed: **06/20/2023**

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