

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/27/2023

### General Information

Name: Ms Susan Shorter Lopez

**CONFIDENTIAL**

Address: 419 N PIERCE ST, TAMPA, FL 33602

**PID 88579**

County: Hillsborough

### AGENCY INFORMATION

| Organization                 | Suborganization                | Title                 |
|------------------------------|--------------------------------|-----------------------|
| State Attorney; 13Th Circuit | Elected Constitutional Officer | Acting State Attorney |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 530,590.94.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                                                                | Value of Asset |
|-------------------------------------------------------------------------------------|----------------|
| FRS Investment Plan                                                                 | \$ 265,691.25  |
| Nationwide Deferred Compensation 1-LC-F2 1 Nationwide Plaza Columbus, OH 43215-2239 | \$ 104,771.12  |
| Ameriprise                                                                          | \$ 7,752.51    |
| Checking Account (Bank of Tampa) 211 N. Tampa St. Tampa, FL 33602                   | \$ 3,305.63    |

**Liabilities****LIABILITIES IN EXCESS OF \$1,000:**

| Name of Creditor | Address of Creditor                  | Amount of Liability |
|------------------|--------------------------------------|---------------------|
| M & T Bank       | 499 Mitchell St. Millsboro, DE 19966 | \$ 46,504.00        |

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

## PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                         | Amount        |
|--------------------------------------------|-----------------------------------------------------|---------------|
| State of Florida W2 Wages                  | 200 E Gaines St Tallahassee FL 32399                | \$ 189,118.52 |
| American Enterprise Investment Dividends   | 10 Ameriprise Financial Center Minneapolis MN 55474 | \$ 1,628.12   |
| American Enterprise Capital Gains          | 10 Ameriprise Financial Center Minneapolis MN 55474 | \$ 2,536.87   |

## SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Susan Shorter Lopez***

Digitally signed: 06/27/2023

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