2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/23/2023

General Information

Name: Hon Michael Scott Orfinger

Address: 27 Iroquois Trail, Ormond Beach, FL 32174 **PID 255753**

County: Volusia

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (7Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was $ 2,238,822.32.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 85,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
27 Iroquois Trail, Ormond Beach, FL	$ 436,808.00
Bank Accounts (Wells Fargo Bank)	$ 43,566.33
Stock (AT&T, Inc.)	$ 80,577.58

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Description of Asset	Value of Asset
Stock (Verizon Communications Inc.)	$ 49,399.79
Stock (Warner Bros. Discovery)	$ 9,603.24
Annuity (American General Life Ins. Co.)	$ 95,566.44
Vanguard 500 Index Fund Admiral Shares	$ 22,718.63
Vanguard Tax-Exempt Intermediate Term Bond Fund	$ 8,230.08
Stock (Comcast Corporation)	$ 16,906.81
T. Rowe Price Blue Chip Growth Fund	$ 10,418.70
T. Rowe Price Capital Appreciation Fund	$ 11,176.31
Life Insurance (John Hancock)	$ 86,407.11
The Investment Company of America	$ 2,025.70
The Growth Fund of America	$ 2,240.36
Stock (Berkshire Hathaway Inc. Del. Class B New)	$ 15,445.00
ETF (First TR Exchange Traded FD II Cloud Computing ETF)	$ 2,880.50
ETF (First TR Exchange Traded FD II NASDAQ Cybersecurity ETF)	$ 3,871.00
ETF (First TR Exchange Traded Fd II Index NextG)	$ 3,049.00
ETF (Ishares TR Expanded Tech Sector ETF)	$ 9,800.00
ETF (Ishares TR US Consumer Discretionary)	$ 7,974.40
ETF (Ishares TR US Industrials)	$ 9,646.00
ETF (Ishares TR US Aerospace & Defense)	$ 11,186.00
Invesco QQQ TR Unit Series I	$ 11,982.60
ETF (SPDR S&P 500)	$ 9,560.75
ETF (SPDR Ser TR S&P Biotech)	$ 8,300.00
Money Market - Pershing Government Account	$ 37,261.02
Stock (Alphabet, Inc.)	$ 17,746.00
Stock (Altria Group, Inc.)	$ 9,142.00
Stock (Cisco Systems, Inc.)	$ 9,528.00
Stock (Discover Financial)	$ 26,903.25
Stock (Freeport-McMoran Inc. Cl B)	$ 3,800.00

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Description of Asset	Value of Asset
Stock (Home Depot, Inc.)	$ 63,172.00
Stock (Philip Morris Int'l, Inc.)	$ 20,242.00
Stock (Proctor & Gamble Co.)	$ 22,734.00
REIT (Realty Income Corp. Com)	$ 19,029.00
ETF (First Tr Exchange - Traded FD Cap Strength)	$ 14,990.00
ETF (First Tr Exchange - Traded FD NYSE ARCA Biotechnology Index)	$ 15,413.00
ETF (First TR Exchange-Traded FD II Matls Alphadex FD Annual)	$ 6,059.00
ETF (First Tr Exchange - Traded FD VI NASDAQ Tech Dividend Index)	$ 14,334.00
ETF (Ishares TR U.S. Utilities)	$ 17,308.00
ETF (Ishares S&P TR Small Cap 600 Value)	$ 18,262.00
ETF (Ishares TR U.S. Healthcare)	$ 28,371.00
ETF (Ishares TR Core S&P Midcap)	$ 12,094.50
ETF (Ishares TR IBOXX $ High Yield Corporate Bond)	$ 14,726.00
ETF (Ishares US Financials Index)	$ 7,547.00
ETF (Ishares US Energy)	$ 4,649.00
ETF (Ishares TR S&P 500 Growth)	$ 25,155.00
ETF (Sector SPDR Technology Select Selector)	$ 24,888.00
Money Market - Federated Hermes Capital Reserves	$ 6,003.50
Stock (Bristol Myers Squibb)	$ 7,195.00
Stock (Brown & Brown, Inc.)	$ 8,545.50
Stock (Duke Energy Corp.)	$ 11,431.89
Stock (Healthcare Rlty Tr Inc. Com)	$ 3,526.41
Stock (Metlife Inc.)	$ 14,474.00
Stock (Nextera Energy Inc.)	$ 84,268.00
Stock (Philip Morris Int'l Inc.)	$ 10,121.00
Stock (Proctor & Gamble Co.)	$ 15,156.00
Stock (Southern Co.)	$ 10,925.73

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Description of Asset	Value of Asset
Stock (Truist Financial Corp.)	$ 80,207.92
Stock (Verizon Communications Inc.)	$ 7,013.20
Stock (Wells Fargo & Co.)	$ 4,129.00
The Growth Fund of America Class F2	$ 41,449.34
JP Morgan Large-Cap Growth Fund Class I	$ 21,893.68
Nuveen Amt-Free Municipal Income Fund	$ 5,685.00
Nuveen NASDAQ 100 Dynamic Overwrite Fund	$ 8,172.00
T. Rowe Price Summit Municipal Intermediate Fund	$ 8,800.40
Ishares TR Select Dividend ETF	$ 31,476.60
Ishares TR Tips BD ETF	$ 10,644.00
Ishares TR Russell 2000 ETF	$ 88,574.88
Ishares TR US Utilities ETF	$ 34,616.00
Ishares TR Dow Jones US Technology ETF	$ 59,592.00
SPDR Gold TR Gold	$ 22,731.76
Vanguard Index FDS Vanguard Growth ETF	$ 62,015.01
Clyde Morris Investors LLC (5.2044% membership interest)	$ 3,453.07
KABO Florida Holdings LLC (100% membership interest)	$ 155,704.00
Employee Contributions to State of Florida Pension Plan (FRS)	$ 37,883.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Fifth Third Bank	P.O. Box 740778, Cincinnati, OH 45274	$ 99,932.09

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee, FL 32399-0356	$ 167,355.08
AT&T, Inc. (dividend)	P.O. Box 43078, Providence, RI 02940	$ 5,671.46
Verizon Communications, Inc. (dividend)	P.O. Box 43078, Providence, RI 02940	$ 3,107.95
Woodbury Financial (dividend and gain)	7755 3rd Street N, Oakdale, MN 55128	$ 19,704.95
Woodbury Financial (Beneficiary IRA distribution)	7755 3rd Street N, Oakdale, MN 55128	$ 4,325.00
T. Rowe Price (dividend and gain)	P.O. Box 17302, Baltimore, MD 21297	$ 6,958.58
KABO Florida Holdings, LLC	142 Bren Mar Lane, Palm Coast, FL 32137	$ 1,800.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
KABO Florida Holdings, LLC	Residential Tenant	136 Pine Cone Trail, Ormond Beach, FL 32174	Home Rental

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Scott Orfinger

Digitally signed: **06/23/2023**

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