

General Information

Name: Mr Robert A 'Trey' Goodwin III

Address: 5 CLIFFORD DR, SHALIMAR, FL 32579

PID 238784

County: Okaloosa

AGENCY INFORMATION

Organization	Suborganization	Title
Okaloosa County	Elected Constitutional Officer	Commissioner-District 4

Net WorthMy Net Worth as of December 31, 2022 was \$ 1,298,621.65.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/06/2023

Description of Asset	Value of Asset
Bankcorp South	\$ 130,736.74
Bank of America	\$ 5,160.53
214 Chateaugay Street, Real Property Partial Interest	\$ 2,657.28
402 Valeria Street, Real Property	\$ 606,252.00
8450 Davis Road, Real Property	\$ 225,000.00
Interest in Goodwin Farms, LLC	\$ 35,000.00
Interest in Goodwin Law Group	\$ 400,000.00
Trust Interest	\$ 67,198.07
American Gr Fd of America C (GFACX)	\$ 6,792.63
First Eagle Global A (SGNEX)	\$ 16,035.60
Simple IRA: Cash	\$ 2,341.46
ISHARES 20+ YR TREASU BOND ETF (TLT)	\$ 9,557.75
PIMCO ENHANCED SHRT MTRT EXC (MINT)	\$ 12,035.30
VANGUARD MID CAP VALUE ETF (VOE)	\$ 2,028.60
VANGUARD MIDCAP GROWTH ETF (VOT)	\$ 1,797.60
VANGUARD SM CAP GROWTH ETF (VBK)	\$ 1,804.86
VANGUARD SM CAP VALUE ETF (VBR)	\$ 2,064.40
AMERICAN EUROPACIFIC GRW F2 (AEPFX)	\$ 7,998.43
AMERICAN GW FD OF AMERICA F2 (GFFFX)	\$ 11,963.00
AMERICAN WA MUTUAL F2 (WMFFX)	\$ 12,084.95
BLACKROCK LOW DUR BD INV INST (BFMSX)	\$ 39,915.43
CLEARBRIDGE INTL GROWTH I (LMGNX)	\$ 7,844.30
FEDERATED HRMS TTL RET BD IS (FTRBX)	\$ 78,848.00
GOLDMAN SACHS EMER MKT EQ INST (GEMIX)	\$ 9,900.84
FRS	\$ 45,599.07

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Wells Fargo	420 Montgomery Street San Francisco, CA 94104	\$ 229,136.35
Eglin Federal Credit Union	838 Eglin Pkwy NE, Fort Walton Beach, FL 32547	\$ 38,777.15
Pen Air Credit Union	1495 E. Nine Mile Road Pensacola, FL 32514	\$ 174,082.04

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Okaloosa County Board of County Commissioners	1250 N Eglin Pkwy Ste 100, Shalimar, FL 32579	\$ 70,928.71
Goodwin Law Group	5 Clifford Drive, Shalimar, FL 32579	\$ 277,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Robert A 'Trey' Goodwin III

Digitally signed: 07/06/2023

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