

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2023

General Information

Name: Hon Casey L. Woolsey

CONFIDENTIAL

Address: Richard O. Watson Judicial Center 4010 Lewis Speedway, Rm. 244, St. Augustine, FL 32084 **PID 299924**

County: Saint Johns

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (7Th)	Elected Constitutional Officer	County Judge

Net Worth

My Net Worth as of May 31, 2023 was \$ 2,500,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Morgan Stanley account ending in {REDACTED}	\$ 1,255,542.43
Merrill Lynch account ending in {REDACTED}	\$ 72,148.09
Real estate- primary residence	\$ 1,217,500.00

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Description of Asset	Value of Asset
ADVANCED MICRO DEVICES	\$ 3,412.36
AFLAC INCORPORATED	\$ 6,515.10
ALPHABET INC CL A	\$ 13,553.46
AMAZON COM INC	\$ 12,972.00
AMERICAN EXPRESS CO	\$ 8,570.30
AMGEN INC	\$ 8,925.28
ANHEUSER BUSCH INBEV SA SPON	\$ 5,767.88
APPLE INC	\$ 30,101.55
BANK DEPOSIT PROGRAM MORGAN STANLEY PRIVATE BANK NA	\$ 6,007.84
BANK OF AMERICA CORP	\$ 7,817.70
BLACKROCK INC	\$ 4,114.56
BOEING CO	\$ 2,910.60
BOSTON SCIENTIFIC CORP	\$ 3,370.82
BP PLC ADS	\$ 5,285.04
BRISTOL MYERS SQUIBB CO	\$ 2,716.35
BROADCOM INC	\$ 5,916.75
CBRE GROUP INC CL A	\$ 1,322.95
CENTENE CORPORATION	\$ 3,799.34
CISCO SYS INC	\$ 4,076.80
CITIGROUP INC NEW	\$ 2,603.16
COMCAST CORP (NEW) CLASS A	\$ 2,613.96
COMM SERV SELECT SECTOR SPDR	\$ 16,431.26
CONAGRA BRANDS INC	\$ 5,789.26
CONOCOPHILLIPS	\$ 2,824.36
CONS DISCRET SEL SECT SPDR FD	\$ 19,679.45
COSTCO WHOLESALE CORP NEW	\$ 7,435.12
CVS HEALTH CORP COM	\$ 11,434.91
DANAHER CORPORATION	\$ 2,563.69

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Description of Asset	Value of Asset
DARDEN RESTAURANTS	\$ 1,141.91
DELTA AIR LINES INC NEW	\$ 5,233.74
DICKS SPORTING GOODS INC	\$ 2,065.95
DIGITAL REALTY TRUST INC	\$ 8,459.49
EDWARD LIFESCIENCES CORP	\$ 2,703.30
ELEVANCE HEALTH INC	\$ 1,779.40
ENERGY SEL SECT SPDR FD	\$ 2,603.04
EXXON MOBIL CORP	\$ 3,747.82
GENERAL MTRS CO	\$ 2,842.78
HASBRO INC	\$ 1,245.50
HEALTH CARE SEL SECT SPDR FD	\$ 13,091.00
HESS CORPORATION	\$ 2,274.60
HILTON WORLDWIDE HLDGS INC	\$ 4,237.05
HOME DEPOT INC	\$ 4,731.45
HONEYWELL INTL INC	\$ 4,069.70
INTUITIVE SURGICAL INC	\$ 2,962.31
ISHARES BIOTECHNOLOGY ETF	\$ 5,924.35
JOHNSON & JOHNSON	\$ 3,922.08
JPMORGAN CHASE & CO	\$ 9,062.30
LOCKHEED MARTIN CORP	\$ 4,527.80
LULULEMON ATHLETICA INC	\$ 1,125.74
MC DONALDS CORP	\$ 3,785.34
MCKESSON CORP	\$ 2,902.24
MEDTRONIC PLC SHS	\$ 6,270.48
META PLATFORMS INC CL A	\$ 3,166.68
MICROSOFT CORP	\$ 23,829.02
NEXTERA ENERGY INC	\$ 3,994.11
NIKE INC B	\$ 3,642.56
NORTHROP GRUMMAN CP(HLDG CO)	\$ 2,684.70

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Description of Asset	Value of Asset
NOVARTIS AG ADR	\$ 7,446.00
NUTRIEN LTD	\$ 7,121.08
NVIDIA CORPORATION	\$ 9,562.99
ORACLE CORP	\$ 3,313.09
O'REILLY AUTOMOTIVE INC NEW	\$ 3,749.12
PALO ALTO NETWORKS INC	\$ 10,379.97
PARKER HANNIFIN CORP	\$ 6,866.55
PROCTER & GAMBLE	\$ 3,444.48
PROGRESSIVE CORP OHIO	\$ 6,353.76
PROLOGIS INC COM	\$ 3,271.86
QUALCOMM INC	\$ 7,625.28
RAYTHEON TECHNOLOGIES CORP	\$ 10,916.37
SCHLUMBERGER LTD	\$ 2,787.48
SERVICENOW INC	\$ 4,895.37
SHELL PLC ADR	\$ 5,691.93
STARBUCKS CORP WASHINGTON	\$ 5,831.56
STARWOOD PROPERTY TRUST INC	\$ 5,773.75
SYNOVUS FINANCIAL CORP	\$ 6,814.54
THE CIGNA GROUP	\$ 2,758.50
THE FINANCIAL SEL SECT SPDR FD	\$ 5,075.84
THERMO FISHER SCIENTIFIC	\$ 3,559.12
TORONTO DOM BK NEW	\$ 5,475.60
UBER TECHNOLOGIES INC	\$ 3,005.26
UNION PACIFIC CORP	\$ 4,061.80
UNITED STATES TREASURY NOTE CPN: 3.875% Due : 4/30/2025	\$ 14,758.01
VALERO ENERGY CP DELA NEW	\$ 2,665.01
VANGUARD CONSM STPLES ET ETF	\$ 6,638.84
VANGUARD INDUSTRIAL ETF	\$ 16,807.92

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Description of Asset	Value of Asset
VANGUARD INFO TECH ETF	\$ 36,028.64
VANGUARD TAX-EXEMPT BOND ETF	\$ 21,167.88
VERIZON COMMUNICATIONS	\$ 3,587.63
VISA INC CL A	\$ 8,447.84
WALMART INC	\$ 17,336.48
WALT DISNEY CO HLDG CO	\$ 3,219.48
WILLSCOT MOBILE MINI HOLDINGS	\$ 3,943.33
XCEL ENERGY INC	\$ 2,630.25
ZOETIS INC CLASS-A	\$ 6,997.06

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
U.S. Dept. of Education (student loans)	830 First St NE, Washington, DC 20002	\$ 242,732.00
Bank of America (mortgage on primary residence)	Merrill/BOA 11333 McCormick Rd Hunt Valley, MD 21031	\$ 529,667.16

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Woolsey Morcom PLLC (2022 income)	203 Fort Wade Rd. Suite 105 Ponte Vedra, FL 32081	\$ 175,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Casey L. Woolsey

Digitally signed: 06/29/2023

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