

General Information

Name: Hon Jay Trumbull Jr

Address: PO BOX 37, PANAMA CITY, FL 32402

PID 256217

County:

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	Senator, District 2

Net WorthMy Net Worth as of December 31, 2022 was \$ 2,853,372.22.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 85,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence, 203 Hollis Avenue, Panama City, FL 32401	\$ 630,694.00
Mass Mutual 401K	\$ 133,193.71
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Trustmark National Bank	201 Place Parkway Suite B Jackson, MS 39208	\$ 342,790.04

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida Legislature	402 S monroe St Tallahassee, FL 32399	\$ 26,564.00
Trumbull Bottled Water	315 E 15th St Panama City, FL 32405	\$ 53,950.00
Southern Air Experts	327 E 15th St Panama City, FL 32405	\$ 60,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A	N/A	N/A	N/A

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jay Trumbull Jr

Digitally signed: 07/03/2023

Filed with COE: 07/03/2023

Empower
P.O. Box 173764
Denver, CO 80217-3764

TRUMBULL WATER SVCS OF NW FL INC 401(K) PLAN

JAY TRUMBULL
203 HOLLIS AVE
PANAMA CITY FL 32401-3932

Statement Period: 10/01/2022 - 12/31/2022

What is my account balance?

\$133,193.71

As of 12/31/2022

Where can I go for help?

Website: empowermyretirement.com
Phone: 1-800-338-4015
TTY: 1-800-766-4952
Mail: Empower
P.O. Box 173764
Denver, CO 80217-3764

How has my account changed?

	<u>Employee</u>	<u>Employer</u>	<u>Total</u>
Balance as of September 30, 2022	\$92,998.31	\$27,953.03	\$120,951.34
Payroll Contributions	1,867.50	0.00	1,867.50
Change in Value	7,418.55	2,207.58	9,626.13
Dividends	753.62	215.81	969.43
Expenses	-169.68	-51.01	-220.69
Balance as of December 31, 2022	\$102,868.30	\$30,325.41	\$133,193.71
Vested Balance as of December 31, 2022	\$102,868.30	\$30,325.41	\$133,193.71

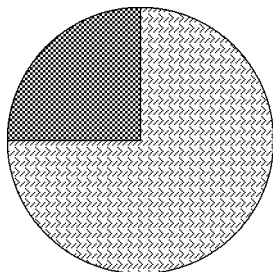
Vesting information provided as of June 19, 2022



TRUMBULL WATER SVCS OF NW FL INC 401(K) PLAN

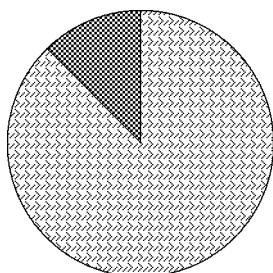
JAY TRUMBULL

How will my future contributions be invested?



- 75% Large Cap Funds
75% Vanguard 500 Index Admiral
- 25% International Funds
25% iShares MSCI EAFE Intl Idx K

How is my account invested?



- 87.59% Large Cap Funds
- 12.41% International Funds

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Dividends /Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
International Funds							
iShares MSCI EAFE Intl Idx K	13,594.00	466.86	2,501.41		-24.89	16,537.38	1,246.223
Large Cap Funds							
Vanguard 500 Index Admiral	107,357.34	1,400.64	8,094.15		-195.80	116,656.33	329.435
Totals	120,951.34	1,867.50	10,595.56		-220.69	133,193.71	

2023 Form 6 Attachment

Part B- Assets

Trustmark Checking	\$69,906.18
Trustmark Savings	\$259,735.70
Trumbull Bottled Water	\$51,642.00
Gen4Water, LLC	\$194,376.00
Southern Air Experts, LLC	\$1,187,472.00
Genesis Land Development	\$154,434.67
5 th Generation Services, LLC	\$429,708.00