

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/16/2023

### General Information

Name: Hon Craig A Estep

Address: 7375 Powell Rd, Ste 200, Wildwood, FL 34785

PID 260403

County: Sumter

### AGENCY INFORMATION

| Organization                                   | Suborganization                | Title                              |
|------------------------------------------------|--------------------------------|------------------------------------|
| East Central Florida Regional Planning Council | ECFRPC Council Board           | Commissioner                       |
| Sumter County                                  | Elected Constitutional Officer | Board Member                       |
| Sumter County                                  | Elected Constitutional Officer | County Commissioner,<br>District 3 |
| Withlacoochee Reg. Water Supply Authority      | Board of Directors             | Board Member                       |

### Net Worth

My Net Worth as of December 31, 2022 was \$ 563,533.58.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                                | Value of Asset |
|-----------------------------------------------------|----------------|
| Residence at 1511 Cervantes Place, The Villages, FL | \$ 388,700.00  |
| Orange Lake Resort Kissimmee, FL Deeded Property    | \$ 23,500.00   |
| Black 2012 Par Car Golf Cart                        | \$ 3,500.00    |
| Blue 2012 Par Car Golf Cart                         | \$ 3,500.00    |
| 2015 Lincoln MKZ                                    | \$ 16,350.00   |
| Equity Trust Oxford Fund                            | \$ 4,526.22    |
| Wells Fargo Stock (NLY)                             | \$ 20,719.51   |
| Wells Fargo Stock (CCL)                             | \$ 1,303.69    |
| Wells Fargo Mutual Fund (FNCMX)                     | \$ 8,657.39    |
| Wells Fargo Mutual Fund (PARWX)                     | \$ 4,539.17    |
| Wells Fargo Checking                                | \$ 8,307.25    |
| Wells Fargo Savings                                 | \$ 10,186.70   |
| United States Automobile Association Checking       | \$ 2,122.79    |
| Randolph Brooks Credit Union Checking               | \$ 1,422.09    |
| Bank of America Checking                            | \$ 1,649.85    |
| Florida Retirement System                           | \$ 14,548.92   |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income         | Amount       |
|--------------------------------------------|-------------------------------------|--------------|
| Sumter County Florida BOCC                 | 7375 Powell Road Wildwood, FL 34785 | \$ 65,670.35 |
| Peace Officers Retirement (State of Iowa)  | 215 E 7th St. Des Moines, IA 50319  | \$ 46,619.40 |
| Iowa Public Employees Retirement System    | P.O. Box 9117 Des Moines, IA 50319  | \$ 10,306.56 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Craig A Estep***

Digitally signed: 06/16/2023

Filed with COE: 06/16/2023