

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/21/2023

General Information

Name: Mr Joseph Henry Earman Jr

Address: 4375 9th Lane, Vero Beach, FL 32966

PID 263750

County: Indian River

AGENCY INFORMATION

Organization	Suborganization	Title
Indian River County	Elected Constitutional Officer	Commissioner, District 3
Indian River County	Elected Constitutional Officer	Indian River County Commissioner
IRL Council	Board of Directors	Indian River County Commissioner
Treasure Coast Reg. Planning Council	Board of Supervisors	Commissioner

Net Worth

My Net Worth as of June 15, 2023 was \$ 1,309,029.60.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 174,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home	\$ 510,000.00
Cash in accounts	\$ 15,000.00
Stocks/IRA (as attached)	\$ 751,422.36
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mid Florida Credit Union	129 Kentucky Ave Lakeland, FL 33801	\$ 126,392.76

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida FRS	POB 9000 Tallahassee, FL 32315	\$ 125,454.24
Indian River County BOCC	1801 21st Street Vero Beach, FL 32960	\$ 70,144.28
United Umpires	1514 25th Avenue Vero Beach, FL 32960	\$ 1,915.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Joseph Henry Earman Jr

Digitally signed: 06/21/2023

Filed with COE: 06/21/2023

Joe Earman

Combined Account Portfolio Holdings by Investor

As of 6/14/23 1 Year Trailing

All Investors Joe Earman

Portfolio Total: \$751,422.36

Search

Joe Earman - IRA Individually Established

Asset Name	Ticker	Quantity	Price (\$)	Value (\$)
LVIP BLACKROCK INFLATION PROTECTED BON		12,008.00	11.05	132,641.70
MFS VIT GROWTH - SERVICE CLASS		1,399.90	38.99	54,584.15
LVIP AMERICAN GROWTH FUND - SV CL II		1,080.53	50.43	54,489.62
LVIP AMERICAN GLOBAL GROWTH FUND - SV		1,606.90	33.72	54,191.12
PUTNAM VT LARGE CAP VALU CL IB		3,165.01	14.88	47,097.49
LVIP MFS VALUE - SV CL		2,010.21	23.30	46,840.65
FIRST TRUST CAP STRENGTH PORT CL I		3,695.98	12.62	46,632.27
LVIP AMERICAN INTERNATIONAL FUND - SV		2,416.65	16.90	40,841.12
LVIP MFS INTERNATIONAL GROWTH - SV CL		2,602.14	15.63	40,673.45
LVIP AMERICAN GROWTH- INCOME FUND - SV		1,054.64	38.44	40,539.17
LVIP BARON GROWTH OPPORTUNITY SV CL		1,070.63	37.57	40,225.75

OFF FORTNIGHT - SV CL

LVIP SSGA SMALL-CAP INDEX - SV CL	1,969.11	20.36	40,098.80
--------------------------------------	----------	-------	-----------

AB VPS DISCOVERY VALUE- CLASS B	1,088.79	30.76	33,489.87
------------------------------------	----------	-------	-----------

IRA Individually Established Total			\$672,345.15
---	--	--	---------------------

 Joe Earman - IRA (

Asset Name	Ticker	Quantity	Price (\$)	Value (\$)
SPDR SER TR BLOOMBERG 1-3 MO	BIL	97.00	91.60	8,885.20
SPDR SER TR BLOOMBERG 3-12 M	BILS	72.00	99.22	7,143.84
SCHWAB CHARLES FAMIL GOV MONEY		4,840.18	1.00	4,840.18
FDIC INSURED DEPOSIT ACCOUNT IDA12 NOT COVERED BY SIPC	MMDA12	4,380.18	1.00	4,380.18
ETF SER SOLUTIONS APTUS ENHANCED	JUCY	129.00	24.65	3,179.85
ISHARES TR 20 YR TR BD ETF	TLT	27.00	102.02	2,754.54
ETF SER SOLUTIONS APTUS DEFINED	DRSK	81.00	25.07	2,030.67
ETF MANAGERS TR PRIME JUNIR SLVR	SILJ	204.00	9.62	1,962.48
ISHARES GOLD TR ISHARES NEW	IAU	51.00	36.86	1,879.86
ISHARES SILVER TR ISHARES	SLV	85.00	21.97	1,867.45
VANECK ETF TRUST GOLD MINERS ETF	GDX	53.00	30.87	1,636.11
ADVISORSHARES TR PURE US CANNABIS	MSOS	276.00	5.48	1,512.48
AMPLIFY ETF TR SEYMOUR CANNBS	CNBS	366.00	3.76	1,376.16

ETF SER SOLUTIONS APTUS DRAWDOWN	ADME	27.00	35.89	969.03
ETF SER SOLUTIONS APTUS COLLRD INV	ACIO	31.00	30.79	954.49
BROADCOM INC COM	AVGO	1.00	886.18	886.18
TERRASCEND CORP COM	TRSSF	441.00	1.62	714.42
MCDONALDS CORP COM	MCD	2.00	288.44	579.92
CONSTELLATION BRANDS INC CL A	STZ	2.00	247.01	494.02
AMGEN INC COM	AMGN	2.00	222.28	444.56
ABBVIE INC COM	ABBV	3.00	136.23	408.69
ALTRIA GROUP INC COM	MO	9.00	43.95	404.01
BRISTOL-MYERS SQUIBB CO COM	BMJ	6.00	64.16	384.96
AMAZON COM INC COM	AMZN	3.00	126.42	379.26
APPLE INC COM	AAPL	2.00	183.95	367.90
DUKE ENERGY CORP NEW COM NEW	DUK	4.00	90.85	367.42
MERCK & CO INC COM	MRK	3.00	108.66	328.17
DOLLAR GEN CORP NEW COM	DG	2.00	162.12	324.24
WALMART INC COM	WMT	2.00	156.87	313.74
PROCTER AND GAMBLE CO COM	PG	2.00	146.42	292.84
ADVANCED MICRO DEVICES INC COM	AMD	2.00	127.33	254.66
SCOTTS MIRACLE-GRO CO CL A	SMG	4.00	63.11	252.44
ALPHABET INC CAP STK CL A	GOOGL	2.00	123.67	247.34
PEPSICO INC COM	PEP	1.00	183.17	183.17
			IRA Total	\$53,000.46

 Joe Earman - IRA Regular

Asset Name	Ticker	Quantity	Price (\$)	Value (\$)
BANK DEPOSIT SWEEP PROGRAM	QTSAQ	26,076.75	1.00	26,076.75
IRA Regular Total				\$26,076.75
Joe Earman Total				\$751,422.36

[Disclaimer](#) | [Privacy](#) | [Cookie Policy](#) | [EMEA Privacy Notice](#)

© 2023Albridge Solutions, Inc. Albridge Solutions, Inc. is an affiliate of Pershing LLC, member FINRA, NYSE, SIPC, a wholly owned subsidiary of The Bank of New York Mellon Corporation (BNY Mellon).