

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/15/2023

General Information

Name: Mrs Wendy Atkinson

Address: 1289 Salyers St, Pt Charlotte, FL 33952

PID 268020

County: Charlotte

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County Public Schools	Elected Constitutional Officer	Board Member - District 5

Net Worth

My Net Worth as of December 31, 2022 was \$ 778,810.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 55,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1289 Salyers Street, Port Charlotte, FL 33952	\$ 421,510.00
Cash	\$ 3,000.00
401K Lincoln Financial	\$ 10,381.00
Investment Advisory Account Morgan Stanley	\$ 297,432.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Suncoast Credit Union (car)	19501 Cochran Boulevard Port Charlotte, FL 33948	\$ 6,579.00
Suncoast Credit Union (credit card)	19501 Cochran Boulevard Port Charlotte, FL 33948	\$ 1,934.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Charlotte County Public Schools	1445 Education Way Port Charlotte, Florida 33948	\$ 41,678.00
Nolan Family Insurance	100 Madrid Boulevard, #111, Punta Gorda, FL 33950	\$ 6,162.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Wendy Atkinson

Digitally signed: 06/15/2023

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