

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/15/2023

General Information

Name: Mr Richard William Tatem

Address: 6822 HONEYSUCKLE TRL, LAKEWOOD RCH, FL 34202

PID 302043

County: Manatee

AGENCY INFORMATION

Organization	Suborganization	Title
School District Of Manatee County	Elected Constitutional Officer	
School District Of Manatee County	Elected Constitutional Officer	Board Member - District 5

Net Worth

My Net Worth as of December 31, 2022 was \$ 714,000.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 125,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead primary residence	\$ 965,000.00
PROSHARES TR ULTRASHRT S&P500 (SDS)	\$ 5,056.70
SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT (SPY)	\$ 1,147.29
SELECT SECTOR SPDR TR ENERGY (XLE)	\$ 4,732.12
UNITED STS NAT GAS FD LP (UNG)	\$ 1,339.50
VANECK ETF TRUST SEMICONDUCTR ETF (SMH)	\$ 1,014.70
Boeing stock BA	\$ 1,904.49
Pentagon Federal Credit Union bank account	\$ 52,302.14
Wells Fargo bank accounts	\$ 1,709.57
CONSTELLATION BRANDS INC COM stock (STZ)	\$ 2,088.06
ARATHON OIL CORP COM (MRO)	\$ 4,060.05
ENERGY FUELS INC COM NEW (UUUU)	\$ 2,484.00
GOLD FIELDS LTD SPON ADR EACH REPR 1 ORD ZAR0.50 LVL II (GFI)	\$ 1,035.10
YAMANA GOLD INC COM NPV ISIN #CA98462Y1007 SEDOL #2219279 (AUY)	\$ 1,116.10
FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	\$ 15,998.18

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rocket Mortgage	1050 Woodward Avenue Detroit, MI 48226	\$ 486,767.75

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sarasota Military Academy/substitute teaching	801 North Orange Avenue, Sarasota, FL, 34236	\$ 3,295.31
Defense Finance and Accounting Service U.S. Military Retired Pay	8899 E 56th Street Indianapolis IN 46249-1200	\$ 88,125.53
DEPARTMENT OF VETERANS AFFAIRS	810 Vermont Ave NW Washington, D.C. 20420	\$ 42,520.13
School District of Manatee County	215 Manatee Ave W, Bradenton, FL 34205	\$ 4,151.01
"Justin American" book and t-shirt sales	6822 Honeysuckle Trail, Lakewood Ranch, FL, 34202	\$ 2,635.22

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Richard William Tatem

Digitally signed: 06/15/2023

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