

## 2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/15/2023

### General Information

Name: Hon R. Noelle Branning

Address: 2480 Thompson St, Fort Myers, FL 33901

**PID 288481**

County: Lee

### AGENCY INFORMATION

| Organization | Suborganization                | Title         |
|--------------|--------------------------------|---------------|
| Lee County   | Elected Constitutional Officer | Tax Collector |

### Net Worth

My Net Worth as of June 1, 2023 was \$ 398,685.00.

**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 52,000.00.

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

| Description of Asset                        | Value of Asset |
|---------------------------------------------|----------------|
| Homestead                                   | \$ 725,000.00  |
| FineMark National Checking Account          | \$ 3,000.00    |
| American Express High Yiled Savings Account | \$ 1,100.00    |
| 2021 Toyota Highlander                      | \$ 40,000.00   |
| IRA Acct. XXXXN876                          | \$ 4,491.00    |
| Deferred Compensation 457(b)                | \$ 38,589.00   |
| Roth IRA Acct. XXXXL854                     | \$ 6,982.00    |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor                          | Address of Creditor                                   | Amount of Liability |
|-------------------------------------------|-------------------------------------------------------|---------------------|
| FineMark National Bank and Trust Mortgage | 8695 College Parkway, Suite 100, Fort Myers, FL 33919 | \$ 396,815.00       |
| FineMark Natinoal Bank and Trust HELOC    | ollege Parkway, Suite 100, Fort Myers, FL 33919       | \$ 35,621.00        |
| 2021 Toyota Highlander                    | 1605 Tamiami Trl, Punta Gorda, FL 33950               | \$ 21,341.00        |
| Suncoast Credit Union Visa                | PO Box 11904, Tampa, FL 33680                         | \$ 18,600.00        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                | Amount        |
|--------------------------------------------|--------------------------------------------|---------------|
| Lee County Tax Collector                   | 2480 Thompson Street, Fort Myers, FL 33901 | \$ 178,407.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Business Entity | Major Sources of Business Income | Address | Principal Business Activity of Source |
|-----------------|----------------------------------|---------|---------------------------------------|
| N/A             |                                  |         |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***R. Noelle Branning***

Digitally signed: 06/15/2023

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