

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/13/2023

General Information

Name: Sen Daniel W. Burgess Jr

Address: 6730 NORTHLAKE DR, ZEPHYRHILLS, FL 33542

PID 202311

County: Pasco

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	
Senate	Elected Constitutional Officer	State Senator, District 23

Net Worth

My Net Worth as of December 31, 2022 was -\$ 87,043.07.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 213,415.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Real Property, Residence - 6730 Northlake Drive Zephyrhills, FL 33542	\$ 470,000.00
Checking Account, Suncoast Credit Union	\$ 17,000.00
Savings Account, Suncoast Credit Union	\$ 15,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Discover Student Loans (Law School)	PO Box 6107 Carol Stream, IL 60197	\$ 12,683.76
MidFlorida Credit Union (Auto Loan)	PO Box 8008 Lakeland FL 33802	\$ 32,115.25
MidFlorida Credit Union (Auto Loan)	PO Box 8008 Lakeland FL 33802	\$ 40,152.95
Carrington Mortgage (Home Loan)	PO Box 5001 Westfield, IN 46074	\$ 266,251.29
Firstmark Student Loans (Law School)	PO Box 2977 Omaha NE 68103	\$ 30,719.82
FedLoan Servicing (Law School Student Loans)	PO Box 3661 Harrisburg PA 17105	\$ 263,071.83
Alliant Credit Union (RV Auto Loan)	PO Box 66945 Chicago IL 60666	\$ 80,905.17
San Antonio Citizens Federal Credit Union	12542 Curley Street San Antonio FL 33576	\$ 76,558.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines Street Tallahassee FL 32399	\$ 28,553.00
DFAS/United States Army Reserve	8899 E. 56th Street Indianapolis IN 46249	\$ 10,846.00
Shumaker Loop & Kendrick, LLP	101 E Kennedy Blvd Ste 2800, Tampa, FL 33602	\$ 242,469.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel W. Burgess, Jr.

Digitally signed: 06/13/2023

Filed with COE: 06/13/2023