

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/02/2023

General Information

Name: Hon Thomas Patterson Maney **CONFIDENTIAL**
Address: {REDACTED}, {REDACTED}, FL {REDACTED} **PID 17474**
County: Okaloosa

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2022 was \$ 4,264,429.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 573,130.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Checking Account Synovus Bank {REDACTED}	\$ 7,339.00
Checking Account Synovus Bank {REDACTED}	\$ 25,578.00
Checking Account Synovus Bank {REDACTED}	\$ 25,665.00
{REDACTED} Maney & Thomas Maney Trust (TD Ameritrade {REDACTED})	\$ 1,138,709.00
T. Patterson Maney IRA (TD Ameritrade {REDACTED})	\$ 1,001,373.00
Personal Residence, address confidential	\$ 1,843,317.00
State of Florida Deferred Compensation Plan	\$ 30,805.00
Second Home, address confidential	\$ 236,685.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Pentagon Federal Credit Union	1200 E Campbell Rd STE 108 Richardson, TX 75081	\$ 512,183.00
Pentagon Federal Credit Union	1200 E Campbell Rd STE 108 Richardson, TX 75081	\$ 105,989.00
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines Street, Tallahassee, FL 32399-0356	\$ 11,335.68
Florida Retirement System	P.O. Box 9000, Tallahassee, FL 32315	\$ 121,168.80
US Military Retirement	DFAS, US Military Retirement Pay, 8899 E 56th St, Indianapolis, IN 46249-100	\$ 75,747.00
Veterans Affairs	VA Regional Office, P.O.Box 1437, St. Petersburg, FL 33731	\$ 43,950.00
Social Security Administration	111B Racetrack Rd, Ft Walton Beach, FL 32547	\$ 49,502.00
T Patterson Maney IRA RMD	TD Ameritrade, P.O. Box 2209, Omaha, NE 68103-2209	\$ 49,612.00
T. Patterson Maney IRA	TD Ameritrade, P.O.Box 2209, Omaha, NE 68103-2209	\$ 18,909.33
Thomas Patterson Maney & Caroline S Maney Trust	TD Ameritrade, P.O.Box 2209 Omaha, NE 68103-2209	\$ 23,785.00
Rental Real Estate	P.O.Box 708, Shalimar, FL 32579	\$ 25,718.50
Veterans Affairs Honorarium ACDC	Washington DC	\$ 2,100.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Thomas Patterson Maney

Digitally signed: 07/02/2023

Filed with COE: 07/02/2023

800-669-3900
TD AMERITRADE
DIVISION OF TD AMERITRADE INC
PO BOX 2209
OMAHA, NE 68103-2209
TD Ameritrade Clearing, Inc., Member SIPC

Statement for Account [REDACTED]
[REDACTED] & THOMAS MANEY
TRS FBO [REDACTED] MANEY
REVOCABLE TRUST UA MAY 10, 2004
PO BOX 708
SHALIMAR, FL 32579-0708

Portfolio Summary							Portfolio Allocation
Investment	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield	
Cash	\$177.10	\$ -	\$177.10	-	\$ -	-	
Insrd Dep Acct (IDA)	92,471.80	91,042.15	1,429.65	1.6%	-	0.30%	
Money Market	-	-	-	-	-	-	
Short Balance	-	-	-	-	-	-	
Stocks	1,046,059.73	1,103,944.94	(57,885.21)	(5.2)%	22,603.81	2.2%	
Short Stocks	-	-	-	-	-	-	
Fixed Income	-	-	-	-	-	-	
Options	-	-	-	-	-	-	
Short Options	-	-	-	-	-	-	
Mutual Funds	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
Total	\$1,138,708.63	\$1,194,987.09	(\$56,278.46)	(4.7)%	\$22,603.81	2.0%	Stocks 91.9% IDA 8.1%

Cash Activity Summary

	Current	YTD
Opening Balance	\$ 0.00	\$ -
Securities Purchased	(2,593.77)	(16,323.79)
Securities Sold	-	17,028.50
Funds Deposited	-	-
Funds Disbursed	-	(14,000.00)
Income	4,177.20	23,750.29
Expense	-	(19.93)
Other	(1,406.33)	(10,257.97)
Closing Balance	\$177.10	\$177.10

Income & Expense Summary

	Reportable	Non Reportable	YTD
Income			
Dividends	\$4,177.19	\$ -	\$23,750.03
Interest	0.01	-	0.26
Other	-	-	-
Expense			
Interest	-	-	-
Fees	-	-	(19.93)
Other	-	-	-
Net	\$4,177.20	\$0.00	\$23,730.36

Performance Summary

Cost Basis As Of - 12/31/22 **	\$523,733.30
Unrealized Gains	434,802.25
Unrealized Losses	(7,952.86)
Funds Deposited/(Disbursed) ^{YTD}	(14,000.00)
Income/(Expense) ^{YTD}	23,730.36
Securities Received/(Delivered) ^{YTD}	0.00

**To view realized gains and losses for your account, login at www.tdameritrade.com and visit My Account > Cost Basis.

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Online Cash Services Summary		
Description	Current	Year To Date
DEBITS		
Electronic Transfer	\$ -	
Subtotal	0.00	\$ (14,000.00)
TOTAL	0.00	(14,000.00)
		(14,000.00)

Income Summary Detail*		
Description	Current	Year to Date
Ordinary Dividends	\$ 1,230.37	\$ 5,825.88
Interest Income Credit Balance	0.01	0.02
Qualified Dividends	2,946.82	17,924.15
Other Income	0.00	0.24
IDA Interest	23.32	102.22

*This section displays current and year to date totals for this account. The year to date totals will accurately reflect your cumulative amount for the year. Year-end tax reporting income amounts may differ from what is reflected on monthly statements versus your tax documents. Please reference your official tax document(s) for tax reporting.

Account Positions										
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
ABBVIE INC COM	ABBV	142.112	\$ 161.61	\$ 22,966.72	01/25/16	\$ 9,756.37	\$ 68.65	\$ 13,210.35	\$ 841.27	3.7%
AT&T INC COM	T	338.946	18.41	6,240.00	12/23/15	8,644.68	25.50	(2,404.68)	376.21	6.0%
CENTERPOINT ENERGY INC COM	CNP	472.16	29.99	14,160.08	01/11/16	8,950.71	18.96	5,209.37	358.82	2.5%
COCA-COLA CO COM	KO	360.178	63.61	22,910.92	-	-	-	-	633.95	2.8%
CORTEVA INC COM	CTVA	76	58.78	4,467.28	09/21/16	2,064.62	27.17	2,402.66	45.61	1.0%
DOW INC COM	DOW	76	50.39	3,829.64	09/21/16	4,031.82	53.05	(202.18)	212.81	5.6%
EATON CORPORATION PLC COM	ETN	150.975	156.95	23,695.53	02/25/16	8,236.95	54.56	15,458.58	489.08	2.1%

Statement for Account [REDACTED]
12/01/22 - 12/31/22

Account Positions										
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
GALLAGHER (ARTHUR J) & CO COM	AJG	281.733	188.54	53,117.94	05/06/16	14,639.24	51.96	38,478.70	574.74	1.1%
GENERAL MOTORS CO COM	GM	422.386	33.64	14,209.07	10/07/16	13,768.18	32.60	440.89	152.04	1.1%
GSK PLC ADR SPONSORED	GSK	331	35.14	11,631.34	04/03/17	14,114.74	42.64	(2,483.40)	607.04	5.2%
HALEON PLC ADR	HLN	414.885	8.00	3,319.08	04/03/17	3,140.24	7.57	178.84	-	-
HOME DEPOT INC COM	HD	95.491	315.86	30,161.79	03/14/17	15,215.89	159.34	14,945.90	725.69	2.4%
HP INCORPORATION COM	HPQ	972.086	26.87	26,119.95	09/21/16	15,764.71	16.22	10,355.24	1,020.77	3.9%
INTEL CORP COM	INTC	262.953	26.43	6,949.85	04/18/17	9,812.45	37.32	(2,862.60)	383.91	5.5%
INVESCO QQQ TRUST UNIT SER 1 ETF	QQQ	515.356	266.28	137,229.00	08/09/16	61,299.33	118.95	75,929.67	1,100.58	0.8%
ISHARES TRUST S&P 500 GRWT ETF	IWW	1,043.72	58.50	61,057.62	12/29/15	30,811.53	29.52	30,246.09	544.63	0.9%
ISHARES TRUST CORE S&P MCP ETF	IJH	196.672	241.89	47,572.99	07/12/16	30,354.73	154.34	17,218.26	775.44	1.6%
ISHARES TRUST RUS 1000 GRW ETF	IWF	301.056	214.24	64,498.24	12/29/15	30,529.93	101.41	33,968.31	586.93	0.9%
LOCKHEED MARTIN CORP COM	LMT	59.03	486.49	28,717.50	02/15/17	16,255.03	275.37	12,462.47	708.46	2.5%
LYONDELLBASELL INDUSTRIES N V COM	LYB	204.589	83.03	16,987.02	10/04/16	16,946.33	82.83	40.69	973.87	5.7%
M & T BANK CORP COM	MTB	77	145.06	11,169.62	04/22/16	10,469.03	135.96	700.59	369.60	3.3%
OLD REPUBLIC INTL CORP COM	ORI	670.273	24.15	16,187.09	12/23/15	13,208.28	19.71	2,978.81	616.73	3.8%

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Account Positions										
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
PAYCHEX INC COM	PAYX	178.98	115.56	20,682.93	12/23/15	10,544.11	58.91	10,138.82	565.68	2.7%
PFIZER INC COM	PFE	1,381.881	51.24	70,807.58	-	-	-	-	2,266.55	3.2%
PHILIP MORRIS INTL INC COM	PM	124.19	101.21	12,569.27	12/23/15	11,039.24	88.89	1,530.03	630.85	5.0%
PHILLIPS 66 COM	PSX	123.409	104.08	12,844.41	04/28/17	10,004.32	81.07	2,840.09	478.84	3.7%
PINNACLE WEST CAPITAL CORP COM	PNW	158.053	76.04	12,018.35	12/23/15	10,671.95	67.52	1,346.40	546.83	4.6%
PRINCIPAL FINANCIAL GROUP COM	PFG	231.373	83.92	19,416.82	08/08/16	11,455.02	49.51	7,961.80	592.41	3.1%
REPUBLIC SERVICES INC COM	RSG	205.315	128.99	26,483.58	12/23/15	10,018.43	48.80	16,465.15	406.52	1.5%
SEMPRA COM	SRE	81.748	154.54	12,633.34	04/17/17	9,380.16	114.74	3,253.18	374.45	3.0%
SONOCO PRODUCTS CO COM	SON	300.944	60.71	18,270.31	05/06/16	14,624.72	48.60	3,645.59	589.77	3.2%
SPDR DOW JONES IND UT SER 1 ETF	DIA	156.827	331.33	51,961.49	12/08/16	30,817.88	196.51	21,143.61	992.98	1.9%
SPDR S&P500 ETF TRUST TR UNIT ETF	SPY	145.694	382.43	55,717.76	08/20/10	15,790.93	108.38	39,926.83	921.01	1.7%
VALERO ENERGY CORP COM	VLO	179.434	126.86	22,763.00	09/12/16	10,967.44	61.12	11,795.56	703.38	3.1%
VANGUARD S&P 500 ETF SHS	VOO	153.695	351.34	53,999.20	07/11/16	30,133.32	196.06	23,865.88	914.21	1.7%
VIATRIS INC COM	VTRS	158	11.13	1,758.54	-	-	-	-	75.85	4.3%

Statement for Account

12/01/22 - 12/31/22

Account Positions										
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
WASTE MANAGEMENT INC COM	WM	171.691	156.88	26,934.88	12/23/15	10,270.99	59.82	16,663.89	446.31	1.7%
Total Stocks				\$1,046,059.73		\$523,733.30		\$426,849.39	\$22,603.82	2.2%
Total Cash Account				\$1,046,059.73		\$523,733.30		\$426,849.39	\$22,603.82	2.2%

Account Activity										
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance	
Opening Balance										
12/01/22	12/01/22	Cash	Div/Int - Income	PINNACLE WEST CAPITAL CORP COM Payable: 12/01/2022 QUALIFIED DIVIDENDS 135.23	PNW	-	\$ 0.00	\$ 135.23	\$ 0.00	135.23
12/01/22	12/01/22	Cash	Div/Int - Income	EATON CORPORATION PLC COM Payable: 11/30/2022 QUALIFIED DIVIDENDS 121.68	ETN	-	0.00	121.68		256.91
12/01/22	12/01/22	Cash	Div/Int - Income	PHILLIPS 66 COM Payable: 12/01/2022 QUALIFIED DIVIDENDS 118.64	PSX	-	0.00	118.64		375.55
12/01/22	12/01/22	Cash	Div/Int - Income	INTEL CORP COM Payable: 12/01/2022 QUALIFIED DIVIDENDS 94.82	INTC	-	0.00	94.82		470.37
12/02/22	12/02/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(470.37)		0.00
12/01/22	12/05/22	Cash	Buy - Securities Purchased	PINNACLE WEST CAPITAL CORP COM	PNW	1.723	78.5009	(135.23)		(135.23)
12/01/22	12/05/22	Cash	Buy - Securities Purchased	EATON CORPORATION PLC COM	ETN	0.748	162.6474	(121.68)		(256.91)

Statement for Account

12/01/22 - 12/31/22

Account Activity									
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/01/22	12/05/22	Cash	Buy - Securities Purchased	PHILLIPS 66 COM	PSX	1.101	107.7324	(118.64)	(375.55)
12/01/22	12/05/22	Cash	Buy - Securities Purchased	INTEL CORP COM	INTC	3.173	29.8789	(94.82)	(470.37)
12/05/22	12/05/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	470.37	0.00
12/05/22	12/05/22	Cash	Div/Int - Income	PFIZER INC COM Payable: 12/05/2022 QUALIFIED DIVIDENDS 548.41	PFE	-	0.00	548.41	548.41
12/06/22	12/06/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(548.41)	0.00
12/06/22	12/06/22	Cash	Div/Int - Income	LYONDELLBASELL INDUSTRIES N V COM Payable: 12/05/2022 QUALIFIED DIVIDENDS 240.03	LYB	-	0.00	240.03	240.03
12/05/22	12/07/22	Cash	Buy - Securities Purchased	PFIZER INC COM	PFE	10.846	50.5654	(548.41)	(308.38)
12/07/22	12/07/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	308.38	0.00
12/06/22	12/08/22	Cash	Buy - Securities Purchased	LYONDELLBASELL INDUSTRIES N V COM	LYB	2.881	83.3147	(240.03)	(240.03)
12/08/22	12/08/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	240.03	0.00
12/08/22	12/08/22	Cash	Div/Int - Income	CENTERPOINT ENERGY INC COM Payable: 12/08/2022 QUALIFIED DIVIDENDS 84.49	CNP	-	0.00	84.49	84.49
12/08/22	12/08/22	Cash	Div/Int - Income	VALERO ENERGY CORP COM Payable: 12/08/2022 QUALIFIED DIVIDENDS 174.41	VLO	-	0.00	174.41	258.90
12/09/22	12/09/22	Cash	Div/Int - Income	DOW INC COM Payable: 12/09/2022 QUALIFIED DIVIDENDS 53.20	DOW	-	0.00	53.20	312.10

Statement for Account

12/01/22 - 12/31/22

Account Activity									
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/09/22	12/09/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(312.10)	0.00
12/09/22	12/09/22	Cash	Div/Int - Income	SONOCO PRODUCTS CO COM Payable: 12/09/2022 QUALIFIED DIVIDENDS 146.29	SON	-	0.00	146.29	146.29
12/08/22	12/12/22	Cash	Buy - Securities Purchased	CENTERPOINT ENERGY INC COM	CNP	2.789	30.2971	(84.49)	61.80
12/08/22	12/12/22	Cash	Buy - Securities Purchased	VALERO ENERGY CORP COM	VLO	1.464	119.1073	(174.41)	(112.61)
12/12/22	12/12/22	Cash	Div/Int - Income	SPDR DOW JONES IND UT SER 1 ETF Payable: 12/12/2022 Ordinary Dividends 106.79	DIA	-	0.00	106.79	(5.82)
12/12/22	12/12/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	5.82	0.00
12/09/22	12/13/22	Cash	Buy - Securities Purchased	SONOCO PRODUCTS CO COM	SON	2.387	61.2782	(146.29)	(146.29)
12/13/22	12/13/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	146.29	0.00
12/15/22	12/15/22	Cash	Div/Int - Income	CORTEVA INC COM Payable: 12/15/2022 QUALIFIED DIVIDENDS 11.40	CTVA	-	0.00	11.40	11.40
12/15/22	12/15/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(11.40)	0.00
12/15/22	12/15/22	Cash	Div/Int - Income	GENERAL MOTORS CO COM Payable: 12/15/2022 QUALIFIED DIVIDENDS 37.92	GM	-	0.00	37.92	37.92
12/15/22	12/15/22	Cash	Div/Int - Income	HOME DEPOT INC COM Payable: 12/15/2022 QUALIFIED DIVIDENDS 180.38	HD	-	0.00	180.38	218.30
12/15/22	12/15/22	Cash	Div/Int - Income	COCA-COLA CO COM Payable: 12/15/2022 QUALIFIED DIVIDENDS 157.38	KO	-	0.00	157.38	375.68

Statement for Account [REDACTED]
12/01/22 - 12/31/22

Account Activity									
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/15/22	12/15/22	Cash	Div/Int - Income	OLD REPUBLIC INTL CORP COM Payable: 12/15/2022 QUALIFIED DIVIDENDS 152.68	ORI	-	0.00	152.68	528.36
12/16/22	12/16/22	Cash	Div/Int - Income	VIATRIS INC COM Payable: 12/16/2022 QUALIFIED DIVIDENDS 18.96	VTRS	-	0.00	18.96	547.32
12/16/22	12/16/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(547.32)	0.00
12/16/22	12/16/22	Cash	Div/Int - Income	GALLAGHER (ARTHUR J) & CO COM Payable: 12/16/2022 QUALIFIED DIVIDENDS 143.29	AJG	-	0.00	143.29	143.29
12/16/22	12/16/22	Cash	Div/Int - Income	WASTE MANAGEMENT INC COM Payable: 12/16/2022 QUALIFIED DIVIDENDS 111.15	WM	-	0.00	111.15	254.44
12/15/22	12/19/22	Cash	Buy - Securities Purchased	GENERAL MOTORS CO COM	GM	1.01	37.5526	(37.92)	216.52
12/15/22	12/19/22	Cash	Buy - Securities Purchased	HOME DEPOT INC COM	HD	0.553	326.0067	(180.38)	36.14
12/15/22	12/19/22	Cash	Buy - Securities Purchased	COCA-COLA CO COM	KO	2.497	63.027	(157.38)	(121.24)
12/15/22	12/19/22	Cash	Buy - Securities Purchased	OLD REPUBLIC INTL CORP COM	ORI	6.436	23.7213	(152.68)	(273.92)
12/19/22	12/19/22	Cash	Div/Int - Income	ISHARES TRUST S&P 500 GRWT ETF Payable: 12/19/2022 Ordinary Dividends 143.35	IVW	-	0.00	143.35	(130.57)
12/19/22	12/19/22	Cash	Div/Int - Income	ISHARES TRUST CORE S&P MCP ETF Payable: 12/19/2022 Ordinary Dividends 25.12	IJH	-	0.00	25.12	(105.45)
12/19/22	12/19/22	Cash	Div/Int - Income	ISHARES TRUST CORE S&P MCP ETF Payable: 12/19/2022 Ordinary Dividends 188.09	IJH	-	0.00	188.09	82.64

Statement for Account

12/01/22 - 12/31/22

Account Activity									
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/19/22	12/19/22	Cash	Div/Int - Income	ISHARES TRUST RUS 1000 GRW ETF Payable: 12/19/2022 Ordinary Dividends 172.32	IWF	-	0.00	172.32	254.96
12/19/22	12/19/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(254.96)	0.00
12/19/22	12/19/22	Cash	Div/Int - Income	PRINCIPAL FINANCIAL GROUP COM Payable: 12/19/2022 QUALIFIED DIVIDENDS 146.97	PFG	-	0.00	146.97	146.97
12/16/22	12/20/22	Cash	Buy - Securities Purchased	GALLAGHER (ARTHUR J) & CO COM	AJG	0.771	185.9632	(143.29)	3.68
12/16/22	12/20/22	Cash	Buy - Securities Purchased	WASTE MANAGEMENT INC COM	WM	0.689	161.3907	(111.15)	(107.47)
12/20/22	12/20/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	107.47	0.00
12/19/22	12/21/22	Cash	Buy - Securities Purchased	PRINCIPAL FINANCIAL GROUP COM	PFG	1.726	85.138	(146.97)	(146.97)
12/21/22	12/21/22	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	146.97	0.00
12/23/22	12/23/22	Cash	Div/Int - Income	VANGUARD S&P 500 ETF SHS Payable: 12/23/2022 Ordinary Dividends 256.93	VOO	-	0.00	256.93	256.93
12/23/22	12/23/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(256.93)	0.00
12/30/22	12/30/22	Cash	Div/Int - Income	INVESCO QQQ TRUST UNIT SER 1 ETF Payable: 12/30/2022 Ordinary Dividends 337.77	QQQ	-	0.00	337.77	337.77
12/30/22	12/30/22	Cash	Div/Int - Income	M & T BANK CORP COM Payable: 12/30/2022 QUALIFIED DIVIDENDS 92.40	MTB	-	0.00	92.40	430.17
12/30/22	12/30/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(430.17)	0.00

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Account Activity									
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/30/22	12/30/22	Cash	Div/Int - Income	LOCKHEED MARTIN CORP COM Payable: 12/30/2022 QUALIFIED DIVIDENDS 177.09	LMT	-	0.00	177.09	177.09
12/30/22	12/30/22	Cash	Div/Int - Income	INTEREST CREDIT Payable: 12/30/2022	-	-	0.00	0.01	177.10

Closing Balance

*For Cash Activity totals, refer to the Cash Activity Summary on page one of your statement.

\$177.10

TD Ameritrade Cash Interest Credit/Expense						
Begin Date	Margin Balance	Credit Balance	Number of Days	Interest Rate	Interest Debited	Interest Credited
12/16/22	\$ -	\$ 254.44	3	0.30	\$ -	\$ 0.01
Total Interest Income/(Expense)					\$ 0.00	\$0.01

Insured Deposit Account Interest Credited						
Begin Date	Balance	Number of Days	Interest Rate	Interest Accrued	MTD Accrued	MTD PAID
12/01/22	\$ 91,042.15	1	0.2996	\$ 0.75	\$ 0.75	\$ -
12/02/22	91,512.52	3	0.2996	2.25	3.00	-
12/05/22	91,042.15	1	0.2996	0.75	3.75	-
12/06/22	91,590.56	1	0.2996	0.75	4.50	-
12/07/22	91,282.18	1	0.2996	0.75	5.25	-
12/08/22	91,042.15	1	0.2996	0.75	6.00	-
12/09/22	91,354.25	3	0.2996	2.25	8.25	-
12/12/22	91,348.43	1	0.2996	0.75	9.00	-
12/13/22	91,202.14	2	0.2996	1.49	10.49	-
12/15/22	91,213.54	1	0.2996	0.75	11.24	-
12/16/22	91,760.86	3	0.2996	2.26	13.50	-
12/19/22	92,015.82	1	0.2996	0.76	14.26	-
12/20/22	91,908.35	1	0.2996	0.75	15.01	-
12/21/22	91,761.38	2	0.2996	1.51	16.52	-
12/23/22	92,018.31	7	0.2996	5.28	21.80	-
12/30/22	92,448.48	2	0.2996	1.52	23.32	23.32
Total Interest Income						\$23.32

Statement for Account XXXXXXXXXX

12/01/22 - 12/31/22

Trades Pending Settlement

Investment Description	Account Type	Symbol/ CUSIP	Quantity	Price	Trade Date	Settle Date	Amount
BUY LOCKHEED MARTIN CORP COM	Cash	LMT	0.365	\$ 485.2687	12/30/22	01/04/23	\$ (177.09)

Insured Deposit Account Activity

Date Cleared	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
Opening Balance								
12/02/22	-	12/02/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	\$ 470.37	\$91,042.15 91,512.52
12/05/22	-	12/05/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(470.37)	91,042.15
12/06/22	-	12/06/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	548.41	91,590.56
12/07/22	-	12/07/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(308.38)	91,282.18
12/08/22	-	12/08/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(240.03)	91,042.15
12/09/22	-	12/09/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	312.10	91,354.25
12/12/22	-	12/12/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(5.82)	91,348.43
12/13/22	-	12/13/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(146.29)	91,202.14

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Insured Deposit Account Activity								
Date Cleared	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
12/15/22	-	12/15/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	11.40	91,213.54
12/16/22	-	12/16/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	547.32	91,760.86
12/19/22	-	12/19/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	254.96	92,015.82
12/20/22	-	12/20/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(107.47)	91,908.35
12/21/22	-	12/21/22	Delivered	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	(146.97)	91,761.38
12/23/22	-	12/23/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	256.93	92,018.31
12/30/22	-	12/30/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	430.17	92,448.48
12/30/22	-	12/30/22	Received	Interest: Insured Deposit Account Bank NA	-	-	23.32	92,471.80
Closing Balance								\$92,471.80
TD Bank NA								\$92,471.80

FDIC Insured Deposit Account (IDA) balances reflected in your brokerage account are FDIC-insured up to applicable limits and held by one or more banks ("Program Banks"). Three of the Program Banks are Charles Schwab Bank, SSB; Charles Schwab Premier Bank, SSB; and Charles Schwab Trust Bank, each an affiliate of TD Ameritrade.

Important Information

BREAKPOINTS

Certain purchases of Class A Mutual Funds may be eligible for breakpoints on, and waivers of, the sales charge. To learn more about breakpoint discounts, go to <http://www.finra.org/industry/issues/breakpoints>. For more information on waiver eligibility, please refer to the fund prospectus.

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Important Information

UPDATE TO THE BANK SWEEP PROGRAM

We wanted to let you know about a change relating to the Bank Sweep Program, as called for by your TD Ameritrade Client Agreement.

The following will be removed from the list of Bank Sweep Program Banks: US Bank N.A.; Citibank, N.A.; Wells Fargo Bank, N.A.; Synchrony Bank; Bank of America N.A. Uninvested cash balances will no longer be deposited with any of these banks after April 1, 2023. No action is required from you for this change to take effect.

A complete list of the Program Banks can be found at: www.tdameritrade.com/idaprogrambanks. Program Banks may receive uninvested cash balances in the Bank Sweep Program.

Current information on the terms of the Sweep Program can be found in the latest version of the Client Agreement. You can review it by logging in to your account and navigating to Client Services > Forms and Agreements. Your continued use of your account constitutes your consent to this material update.

ANNUAL MARGIN DISCLOSURE

Securities purchased on margin are the firm's collateral for the loan to you. If the securities in your account decline in value, so does the value of the collateral supporting your loan. As a result, the firm can take action, such as issuing a margin call and/or selling securities or other assets in any of your accounts held with TD Ameritrade, in order to maintain the required equity in the account.

It is important that you fully understand the risks involved in trading securities on margin. These risks include the following: **You can lose more funds than you deposit in the margin account. The firm can force the sale of securities or other assets in your account(s). The firm can sell your securities or other assets without contacting you. You are not entitled to choose which securities or other assets in your account(s) are liquidated or sold to meet a margin call. The firm can increase its "house" maintenance requirements at any time and is not required to provide you advance written notice. You are not entitled to an extension of time on a margin call.**

CALIFORNIA RESIDENTS

If your total payments of interest and interest-dividends on Federally Tax-Exempt non-California municipal bonds were \$10 or greater and you or your Partnership had a California address then TD Ameritrade will report this information to the California Franchise Tax Board each tax year per state statute.



Statement Reporting Period:

12/01/22 - 12/31/22

800-669-3900
 TD AMERITRADE
 DIVISION OF TD AMERITRADE INC
 PO BOX 2209
 OMAHA, NE 68103-2209
 TD Ameritrade Clearing, Inc., Member SIPC

Statement for Account [REDACTED]

T PATTERSON MANEY IRA
 TD AMERITRADE CLEARING, CUSTODIAN
 PO BOX 708
 SHALIMAR, FL 32579-0708

Portfolio Summary							
Investment	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield	Portfolio Allocation
Cash	\$ -	\$ -	\$ -	-	\$ -	-	
Insrd Dep Acct (IDA)	2,109.85	1.22	2,108.63	-	-	0.30%	
Money Market	-	-	-	-	-	-	IDA
Short Balance	-	-	-	-	-	-	0.2%
Stocks	999,262.91	1,052,007.23	(52,744.32)	(5.0)%	19,079.45	1.9%	
Short Stocks	-	-	-	-	-	-	
Fixed Income	-	-	-	-	-	-	
Options	-	-	-	-	-	-	
Short Options	-	-	-	-	-	-	
Mutual Funds	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
Total	\$1,001,372.76	\$1,052,008.45	(\$50,635.69)	(4.8)%	\$19,079.45	1.9%	Stocks 99.8%

Cash Activity Summary			Retirement Account Summary			Performance Summary	
	Current	YTD		2022 PTD	2022 YTD	2021 YTD	
Opening Balance	\$ 0.00	\$ -	Contributions	\$ -	\$ -	\$7,000.00	Cost Basis As Of - 12/31/22 **
Securities Purchased	-	(29,903.00)	Distributions	-	(66,149.59)	(72,080.57)	2,904.00
Securities Sold	-	60,619.25	Plan Contribution	-	-	-	Unrealized Losses
Contributions	-	7,000.00	Rollover	-	-	-	(306.00)
Distributions	-	(66,149.59)	Direct Transfer	-	-	-	Funds Deposited/(Disbursed) ^{YTD}
Income	2,108.50	18,909.33	Tax Withheld	-	(16,537.40)	(18,020.14)	(59,149.59)
Expense	-	-	Recharact	-	-	-	Income/(Expense) ^{YTD}
Other	(2,108.50)	9,524.01	Roth Conv.	-	-	-	18,909.33
Closing Balance	\$ 0.00	\$0.00					Securities Received/(Delivered) ^{YTD}
							0.00

**To view realized gains and losses for your account, login at www.tdameritrade.com and visit My Account > Cost Basis.

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Required Minimum Distribution (RMD)

RMD Amount	RMD Due Date*	RMD Amount Taken	RMD Amount Remaining
\$40,706.21	12/31/2023	-	\$40,706.21

REQUIRED MINIMUM DISTRIBUTION

Our records indicate you have a Required Minimum Distribution. Our calculations are based on the IRS' Uniform Lifetime table and on your account value at the end of the last year. If your spouse is listed as your 100% primary beneficiary and is greater than 10 years younger than you, our calculation is based upon the Joint Lifetime table and your account value at the end of last year. Distributions scheduled for a future date are not factored in the above figures.

If this is the first year you have to take an RMD, pursuant to IRS regulations, you can either withdraw your distribution by December 31, or choose to defer it for three months, until April 1 of the following year.

Please review IRS Publication 590 for more information on this topic. Failure to withdraw your distribution by your required deadline may result in a 50% penalty on the required amount that was not distributed, as required by the applicable IRS regulations.

We suggest that you seek the advice of a tax-planning professional to discuss your calculation and the tax implications of any distribution. If you have already satisfied this requirement please disregard this note.

Income Summary Detail*

Description	Current	Year to Date
Qualified Dividends	\$ 2,108.50	\$ 18,909.33
IDA Interest	0.13	52.98

*This section displays current and year to date totals for this account. The year to date totals will accurately reflect your cumulative amount for the year. Year-end tax reporting income amounts may differ from what is reflected on monthly statements versus your tax documents. Please reference your official tax document(s) for tax reporting.

Account Positions

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
GLOBAL PAYMENTS INC COM	GPN	6,186	\$ 99.32	\$ 614,393.52	-	\$ -	\$ -	\$ -	\$ 6,186.94	1.0%
HEWLETT PACKARD ENTERPRISE CO COM	HPE	339.51	15.96	5,418.58	-	-	-	-	162.99	3.0%
HP INCORPORATION COM	HPQ	354.999	26.87	9,538.82	-	-	-	-	372.78	3.9%
INTERNATIONAL BUS MACH CORP COM	IBM	200	140.89	28,178.00	04/12/22	25,274.00	126.37	2,904.00	1,320.14	4.7%
PHILLIPS 66 COM	PSX	151.8	104.08	15,799.34	-	-	-	-	589.00	3.7%
PROCTER & GAMBLE CO COM	PG	838.463	151.56	127,077.45	-	-	-	-	3,062.57	2.4%

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Account Positions										
Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
SYNOVUS FINANCIAL CORP COM	SNV	5,180.671	37.55	194,534.20	-	-	-	-	7,046.03	3.6%
TFS FINANCIAL CORPORATION COM	TFSL	300	14.41	4,323.00	04/12/22	4,629.00	15.43	(306.00)	339.01	7.8%
Total Stocks				\$999,262.91		\$29,903.00		\$2,598.00	\$19,079.46	1.9%
Total Cash Account				\$999,262.91		\$29,903.00		\$2,598.00	\$19,079.46	1.9%

Account Activity										
Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance	
Opening Balance										\$ 0.00
12/01/22	12/01/22	Cash	Div/Int - Income	PHILLIPS 66 COM Payable: 12/01/2022 QUALIFIED DIVIDENDS 147.25	PSX	-	\$ 0.00	\$ 147.25	147.25	
12/01/22	12/01/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(147.25)	0.00	
12/12/22	12/12/22	Cash	Div/Int - Income	INTERNATIONAL BUS MACH CORP COM Payable: 12/10/2022 QUALIFIED DIVIDENDS 330.00	IBM	-	0.00	330.00	330.00	
12/12/22	12/12/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(330.00)	0.00	
12/13/22	12/13/22	Cash	Div/Int - Income	TFS FINANCIAL CORPORATION COM Payable: 12/13/2022 QUALIFIED DIVIDENDS 84.75	TFSL	-	0.00	84.75	84.75	
12/13/22	12/13/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(84.75)	0.00	

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Account Activity

Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
12/30/22	12/30/22	Cash	Div/Int - Income	GLOBAL PAYMENTS INC COM Payable: 12/30/2022 QUALIFIED DIVIDENDS 1546.50	GPN	-	0.00	1,546.50	1,546.50
12/30/22	12/30/22	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(1,546.50)	0.00

Closing Balance

\$ 0.00

*For Cash Activity totals, refer to the Cash Activity Summary on page one of your statement.

Insured Deposit Account Interest Credited

Begin Date	Balance	Number of Days	Interest Rate	Interest Accrued	MTD Accrued	MTD PAID
12/01/22	\$ 148.47	11	0.2996	\$ 0.01	\$ 0.01	\$ -
12/12/22	478.47	1	0.2996	0.01	0.02	-
12/13/22	563.22	17	0.2996	0.08	0.10	-
12/30/22	2,109.72	2	0.2996	0.03	0.13	0.13

Total Interest Income

\$0.13

Insured Deposit Account Activity

Date Cleared	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
Opening Balance								\$1.22
12/01/22	-	12/01/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	\$ 147.25	148.47
12/12/22	-	12/12/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	330.00	478.47
12/13/22	-	12/13/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	84.75	563.22
12/30/22	-	12/30/22	Received	FDIC INSURED DEPOSIT ACCOUNT PLUS NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	1,546.50	2,109.72

Statement for Account [REDACTED]

12/01/22 - 12/31/22

Insured Deposit Account Activity

Date Cleared	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
12/30/22	-	12/30/22	Received	Interest: Insured Deposit Account Bank NA	-	-	0.13	2,109.85

Closing Balance**TD Bank NA****\$2,109.85****\$2,109.85**

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A complete list of the Program Banks can be found at: www.tdameritrade.com/idadprogrambanks. Program Banks may receive uninvested cash balances in the Bank Sweep Program.

Current information on the terms of the Sweep Program can be found in the latest version of the Client Agreement. You can review it by logging in to your account and navigating to Client Services > Forms and Agreements. Your continued use of your account constitutes your consent to this material update.

ANNUAL MARGIN DISCLOSURE

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It is important that you fully understand the risks involved in trading securities on margin. These risks include the following: **You can lose more funds than you deposit in the margin account. The firm can force the sale of securities or other assets in your account(s). The firm can sell your securities or other assets without contacting you. You are not entitled to choose which securities or other assets in your account(s) are liquidated or sold to meet a margin call. The firm can increase its "house" maintenance requirements at any time and is not required to provide you advance written notice. You are not entitled to an extension of time on a margin call.**

CALIFORNIA RESIDENTS

If your total payments of interest and interest-dividends on Federally Tax-Exempt non-California municipal bonds were \$10 or greater and you or your Partnership had a California address then TD Ameritrade will report this information to the California Franchise Tax Board each tax year per state statute.

THOMAS PATTERSON MANEY
PO BOX 708
SHALIMAR FL 32579-0708

Please review your statement carefully. Corrections may not be accepted more than 45 days after the closing date of the statement.

Account statement
Account number: [REDACTED] Plan(s): 457(b)
Dates: 10/1/2022 - 12/31/2022

Balance and performance

Total account balance **\$30,804.96**

Personal rate of return

	Quarterly	1-year
457(b) Plan	6.38%	-13.65%

Personal rate of return is an estimate for your account. For the period shown, the calculation considers deposits, withdrawals and performance of the investments (net of fees) in your core account. Past performance is not a guarantee of future success.

Quarterly activity

Previous quarter ending balance	\$24,548.83
Contributions	\$4,590.33
Rollovers/Transfers In	\$0.00
Dividends*	\$0.00
Investment gain/loss and Interest	\$1,671.90
Fees/Charges	-\$6.10
Withdrawals/Transfers Out	\$0.00
Current quarter ending balance	\$30,804.96

* May include dividends, fund reimbursements and/or capital gains

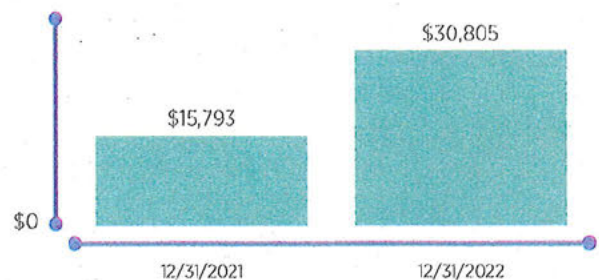
Current investments by asset class

This chart shows how the money in your account is divided among the different asset classes.

Note: Due to rounding, percentages may not equal 100%.



Balance history



Account balances are rounded to the nearest dollar and are the balances at the time your original statement was produced.

Retirement readiness

Based on your information, you're on track to receive

\$1,919/mo

in retirement starting at age 80!

Results are hypothetical and based on your most recent inputs in the My Interactive Retirement PlannerSM including, but not limited to 30 years in retirement; a rate of return that is an index average based on your investment type; 3% annual inflation; 85% of income needed at retirement, and a 2.5% average annual salary increase. Visit your account for more information. Please note future retirement income is not guaranteed.

You may have a shortfall of
\$1,817/mo

Log in to your account at
www.nrsflorida.com to see how
you can change your retirement
outlook.

