2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/16/2023

General Information

Name: Hon Doug Vaughn Broxson

Address: 4181 Madura Rd, Gulf Breeze, FL 32563 **PID 234997**

County: Santa Rosa

AGENCY INFORMATION

Organization	Suborganization	Title
Department of Economic Opportunity	Talent Development Council	Senator
Senate	Elected Constitutional Officer	State Senator, District 1

Net Worth

My Net Worth as of December 31, 2022 was $ 4,949,509.27.

Filed with COE: 06/16/2023

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 185,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
CONDO, 18 VIA DELUNA, UNIT 102A, PENSACOLA BCH. FL. 32561	$ 466,000.00
HOMESTEAD, 4181 MADURA RD. GULF BREEZE, FL. 32563	$ 1,885,000.00
CHECKING, SYNOVUS BANK, 9 DANIEL ST. GULF BREEZE, FL. 32561	$ 10,454.00
CHECKING, REGIONS BANK, 3357 GULF BREEZE PKWY, GULF BREEZE, FL. 32563	$ 58,498.00
CHECKING, WELLS FARGO BANK, 3775 GULF BREEZE PKWY. GULF BREEZE, FL. 32563	$ 50,380.00
IRA, GENERAL DEPOSIT ACCT, EQUITY TRUST CO. 1 EQUITY WAY, WEST LAKE,OH. 44145	$ 279,840.00
RETIREMENT ACCT. NATIONWIDE RETIREMENT SOLUTIONS, PO BOX 182797, COLUMBUS, OH 43218	$ 74,017.27
ALLSTATE ANNUITY, 2775 SANDERS RD, NORTHBROOK, ILL. 60062 6110	$ 30,320.00
CORPORATION,BROXSON STATION ,INC 2702 GULF BREEZE PKWY, GULF BREEZE, FL. 32563	$ 1,560,000.00
CORPORATION, B & B BATTING, 4181 MADURA RD. GULF BREEZE, FL. 32563	$ 25,000.00
CORPORATION, DOUG BROXSON INS. 4181 MADURA RD. GULF BREEZE, FL. 32563	$ 325,000.00
See Attached	

Filed with COE: 06/16/2023

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
DOUG BROXSON INSURANCE	4181 MADURA RD	$ 156,000.00
BROXSON STATION, INC	4181 MADURA RD. GULF BREEZE, FL. 32563	$ 86,100.00
SOCIAL SECURITY	550 GOVERNMENT ST. MOBILE, AL. 36602	$ 35,150.00
NATIONWIDE RETIREMENT	PO BOX 182797, COLUMBUS,OH. 43218	$ 2,200.00
EQUITY TRUST IRA	1 EQUITY WAY, WESTLAKE, ILL. 44146	$ 10,073.00
STATE OF FLORIDA	200 E. GAINES ST. TALLAHASSEE, FL. 32399 0356	$ 27,314.18
18 VIA DELUNA DR.	VRBO SHORT TERM RENTAL	$ 15,111.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Filed with COE: 06/16/2023

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
BROXSON STATION, INC	AMERICAN LEGION	2702 GULF BREEZE PARKWAY, GULF BREEZE, FL. 32563	SOCIAL ORG.
BROXSON STATION, INC	SUZI MOONEY	2712 GULF BREEZE PKWY	RESIDENTIAL TENANT
BROXSON STATION, INC	KEN GRIFFIN LANDSCAPE	3004 WESTFIELD RD. GULF BREEZE, FL. 32563	LANDSCAPING
BROXSON STATION, INC	GREG COOK STORAGE	PO BOX 513, GULF BREEZE, FL. 32561	COMMERCIAL STORAGE
BROXSON STATION, INC.	ZARZAR LAW	100 PALAFOX ST. PENSACOLA, FL 32501	LEGAL SERVICES
BROXSON STATION, INC	MEDIACOM	1613 NANTAHALA, RD. GULF BREEZE, FL. 32563	CABLE SERVICES
BROXSON STATION, INC	BUFFALO CREEK	PO BOX 189, JAY, FL. 32565	REAL ESTATE
DOUG BROXSON INSURANCE	OKALOOSA GAS DISTRICT	364 VALPARAISO PKWY, VALPARAISO, FL, 32580	UTILITY AERVICES
B & B BEACH CLUB	VRBO SHORT TERM RENTAL	18 VIA DELUNA, PENSACOLA, FL. 32561	CONDOMINIUM
See Attached			

Interests in Specified Businesses

Business Entity # 1
N/A

Filed with COE: 06/16/2023

Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Douglas Vaughn Broxson

Digitally signed: **06/16/2023**

Filed with COE: 06/16/2023

FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS 2021

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

FLORIDA COMMISSION ON ETHICS
JUN 08 2022
RECEIVED

PROCESSED
2349977

LAST NAME — FIRST NAME — MIDDLE NAME:
BROXSON DOUGLAS VAUGHN

MAILING ADDRESS:
4181 MADURA RD

CITY: GULF BREEZE ZIP: 32563 COUNTY: SANTA ROSA

NAME OF AGENCY:
FLORIDA LEGISLATURE

NAME OF OFFICE OR POSITION HELD OR SOUGHT:
SENATE, DISTRICT ONE

CHECK IF THIS IS A FILING BY A CANDIDATE ☑

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2021 or a more current date. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 20 21 was $ 4,920,377.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $ 190,000

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
SEE ATTACHED	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF $1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
SYNOVUS BANK, 9 DANIEL ST., GULF BREEZE, FL 32561	$2,500.
REGIONS BANK, 70 N. BAYLEN ST. PENSACOLA, FL. 32501	$1,000

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
NONE	

(Continued on reverse side)

2021

Assets

Broxson Station, Inc, 2701-2018 Gulf Breeze, Pkwy, Gulf Breeze	$1,530,000
4181 Madura Rd. Gulf Breeze, Fl	$1,885,000
Beach Club Condo, Unit 101, 18 Via DeLuna Dr. Pensacola, Bch. Fl. 325	$ 459,000
704 Belair Rd. Pensacola, 32505	$ 57,000
Equity Trust IRA, 1 Equity Way, Westlake, Ohio, 44145	$ 269,344
B & B Batting Co. 4181 Madura Rd. Gulf Breeze	$ 25,000
B & B Business Devlopment, LLC 4181 Madura Rd. Gulf Breeze, Fl. 32563	$ 1,500
Doug Broxson Insurance, LLC 4181 Madura Rd. Gulf Breeze, Fl. 32563	$ 325,000
Regions Bank, 70 N. Baylen, Pensacola, Fl 32501	$ 8,663
Synovus Bank, 9 Daniel St. Gulf Breeze, Fl. 32563	$ 5,445
Wells Fargo Bank 3775 Gulf Breeze Pkwy, Gulf Breeze, Fl. 32563	$ 70,074
Allstate Annuity, 2775 Sanders Rd. Northbrook, Ill. 60062	$ 34,100
State of Florida Deferred Fund, Nationwide Retirement Solutions	$ 61,251
PO Box 182797, Columbus, Oh,. 43218-2797	
Total	$4,731,377

2021

Liabilities

Synovus Bank, 9 Daniel St. Gulf Breeze, Fl. 32561	$2,500
Regions Bank, 70 N. Baylen St. Pensacola, Fl. 32501	$1,000

2021

Income

Social Security 111 Racetract Rd. Ft. Walton Beach, Fl. 32548	$ 32,832
State of Florida, 400 S. Monroe St. Tallahassee, Fl. 32301	$ 27,372.12
Beach Club Condo, 18 Via DeLuna, Pensacola Bch. Fl.	$ 25,850
Broxson Station, Inc 2712 Gulf Breeze Pkwy, Gulf Breeze, Fl 32563	$ 65,500
Allstate Annuity. 2775 Sanders Rd. Northbrook, Ill 60062	$ 7,951
Doug Broxson Ins. 4181 Madura Rd. Gulf Breeze, Fl. 32563	$130,255
Equity Trust IRA,1 Equity Way, Westlake, Oh. 44145	$ 10,073.88
Total	$299,834

2021

Secondary Income

Broxson Station, Inc, tenant, American Legion,2702 Gulf Breeze Parkway, Gulf Breeze, Fl , 32563 service org.
Broxson Station, Inc, tenant, Ken Griffin, inc,2702 Gulf Breeze Parkway, Gulf Breeze, Fl.32563 landscape contractor
Broxson Station, Inc, tenant, Greg Cook, PO Box 513, Gulf Breeze, Fl. 32561, storage.
Broxson Station, Inc, tenant, Suzi Mooney,2712 Gulf Breeze Parkway, Gulf Breeze, Fl ,dwelling.
Broxson Station Billboard, Zarzar Law, 100 Palafox, Pensacola, Fl. 32501
Broxson Station Billboard, Mediacom, 1613 Nantahala Rd. Gulf Breeze, Fl. 32563
Broxson Station Billboard, Baptist Healthcare, 1720 N. E St. Pensacola, Fl. 32501
Broxson Station Billboard, Innerlight Surf, 102 Gulf Breeze, Fl. 32561
Broxson Station Billboard, Buffalo Creek, PO Box 189, Jay, Florida 32565
Broxson Station Billboard, Prohealth,3298 Summit Blvd Suite 33, Pensacola, Fl. 32504
704 Belair Dr. Pensacola, Pensacola, Fl. 32505, residential rental
Doug Broxson Insurance, Okaloosa Gas District, 364 Valparaiso Pkwy, Valparaiso, Fl.32580
18 Via DeLuna Dr. Unit A 102, Pensacola, 32561 Fl. Condo rental

PART D -- INCOME

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2021 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2021 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING $1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SEE ATTACHED		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
SEE ATTACHED			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	NONE		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

☑ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA
COUNTY OF Santa Rosa

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 06 day of June, 2022 by Suheidy Ocasio Reyes.

(Signature of Notary Public--State of Florida)

Suheidy Ocasio Reyes
(Print, Type, or Stamp Commissioned Name of Notary Public)

SUHEIDY OCASIO REYES
MY COMMISSION # HH 253231
EXPIRES: April 14, 2026

Personally Known yes OR Produced Identification _____

Type of Identification Produced B625178490900 DL

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature _____ Date _____

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

2021

Summary

State of Florida Deferred Annuity

Investment Performance Information

The following are percentage changes in Net Assets (with capital gains and income dividends reinvested) for the funds under the Plan, for the respective periods ended 12/31/2021. The results shown represent past performance and do not represent expected future performance or experience. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the data quoted. Performance data current to the most recent month-end may be obtained by visiting: WWW.NRSFLORIDA.COM. Please consider the fund's investment objectives, risks, and charges and expenses carefully before investing. The prospectus contains this and other important information about the investment company. Prospectuses are available by calling (800)949-4457. Read the prospectus carefully before investing.

Please see other important disclosures at the end of this report.

Fund names with ☞ symbol indicate a fund in which you were invested as of 12/31/2021.

VRU #	Fixed Investment Option	Annualized Current Quarter Yield	Current Year Guaranteed Minimum Yield
365	NRS Florida Fixed Fund	3.500%	N/A

Ticker Symbol	Variable Investment Options	Morningstar Category	Average Annual Return 3 Month	1 Year	5 Year	10 Year	Inception	Since Inception Date	Gross Expense Ratio
	Specialty								
PRMTX	TRowePr Comm Tech	Communications	-2.22%	9.68%	24.13%	20.36%		15.78% 10/13/93	0.75%
PRHSX	TRowePr Hlth Scnc	Health	2.10%	13.27%	19.77%	20.73%		15.12% 12/29/95	0.76%
VGSNX	Vngrd RealEst Indx Inst	Real Estate	14.96%	40.47%	11.27%	11.54%		10.17% 12/02/03	0.10%
PRSCX	TRowePr Scnc Tech	Technology	-2.67%	5.49%	23.75%	19.74%		12.19% 09/30/87	0.77%
	Small-Cap Stocks								
PRNHX	T Rowe Pr New Horizons Fd	Mid-Cap Growth	-3.90%	9.71%	26.66%	21.04%		12.48% 06/03/60	0.75%
PRSVX	TRowePr SmCap Val	Small Blend	4.63%	25.54%	12.27%	13.12%		11.93% 06/30/88	0.80%
VSCIX	Vngrd SmCap Indx Inst	Small Blend	3.86%	17.73%	13.50%	14.17%		9.76% 07/07/97	0.04%
VSEIX	JPM SmCap Eq I	Small Blend	5.71%	16.01%	13.18%	14.44%		13.48% 12/20/94	1.00%
OTCFX	TRowePr SmCap Stk	Small Growth	3.25%	17.14%	16.90%	15.84%		13.29% 06/01/56	0.88%
WAAEX	Wasatch SmCap Gr	Small Growth	-1.42%	8.32%	24.19%	17.10%		13.28% 12/08/86	1.16%
DEVIX	DE SmCap Val Inst	Small Value	9.70%	34.24%		9.48%	11.89%	10.85% 11/09/92	0.89%
	International Stocks								
RNWEX	AmFds New Wld R4	Diversified Emerging Mkts	0.09%	4.77%	14.19%		9.20%	8.67% 06/17/99	0.94%
VTSNX	Vngrd Ttl IntlStkIndx Inst (r)	Foreign Large Blend	2.12%	8.68%	9.93%		7.71%	6.08% 11/29/10	0.08%
TROSX	TRowePr Ovrsens Stk	Foreign Large Blend	3.48%	12.24%	10.21%		8.44%	4.13% 12/29/06	0.80%
	Mid-Cap Stocks								
VSPMX	Vngrd SPMdCap400 Indx Inst	Mid-Cap Blend	7.97%	24.67%	13.02%	14.14%		12.19% 03/28/11	0.08%
XX201	TRowePr US MdCap Gr Eq D	Mid-Cap Growth	4.62%	14.71%	18.16%		N/A	16.25% 01/13/12	0.63%
JMVSX	JPM MdCap Val I	Mid-Cap Value	8.15%	29.80%	10.43%	12.76%		12.16% 11/13/97	0.98%
TRMCX	TRowePr MdCap Val Rtl	Mid-Cap Value	7.02%	24.53%	10.31%	13.06%		11.48% 06/28/96	0.78%
	Large-Cap Stocks								
PRDGX	TRowePr Divd Gr	Large Blend	11.35%	26.04%	17.30%	15.62%		10.76% 12/30/92	0.63%
NBSLX	NeuBer Sustnbl Eq Inst	Large Blend	10.05%	23.64%	15.88%	14.63%		10.33% 03/16/94	0.68%
XX198	TRowePr Eq Indx C	Large Blend	11.02%	28.63%	18.40%	16.47%		10.76% 12/31/92	0.05%
VIIIX	Vngrd Inst Indx Inst Pls	Large Blend	11.02%	28.69%	18.46%	16.54%		9.04% 07/07/97	0.02%
FCNTX	Fid Contra	Large Growth	8.26%	24.44%	22.63%	17.95%		13.09% 05/17/67	0.86%
MSEGX	MSIF Gr P	Large Growth	-7.19%	0.16%	32.45%	23.23%		12.86% 01/02/96	0.80%
XX199	TRowePr Gr Stk A	Large Growth	4.53%	19.38%	23.12%	19.16%		12.77% 03/31/06	0.50%
DDFIX	Invsco Divrs Divd R5	Large Value	6.52%	19.29%		8.57%	11.68%	8.83% 10/25/05	0.53%
XX197	TRowePr Eq Inc D	Large Value	7.17%	25.68%	11.28%	12.10%		8.12% 09/08/06	0.52%
TWEIX	AmCent Eq Inc Inv	Large Value	6.80%	16.78%		9.68%	11.08%	10.57% 08/01/94	0.92%
	Balanced								
XX200	TRowePr Cap App A	Allocation- 50% to 70% Equity	6.03%	18.76%	15.37%	13.97%		10.60% 03/31/06	0.57%

Page 1

STATE OF FLORIDA DEFERRED COMPENSATION PLAN

[redacted]

October 1, 2021 - December 31, 2021

DOUGLAS BROXSON
4181 MADURA RD
GULF BREEZE FL 32563-3544

Please review your statement carefully. Corrections may not be accepted more than 45 days after the closing date of the statement.

Questions? Contact Us!

CUSTOMER SERVICE: (800)949-4457
(ESPANOL): (800)949-4457
TTY: (800)949-4457
Website: www.myflorida.com
Write us at: NATIONWIDE RETIREMENT SOLUTIONS
PO BOX 182797
COLUMBUS OH 43218-2797

Nationwide Investment Services Corporation, member FINRA. In Michigan Only: Nationwide Investment Svcs. Corporation

Activity at a Glance

	457(b) Plan
Balance as of 10-01-21	**$53,860.47**
Contributions/Transfers In*	$5,939.40
Interest/Dividend/Cap Gain/Reimb	$0.00
Gain/Loss	$1,451.32
Withdrawals/Transfers Out**	$0.00
Charges/Fees	$0.00
Balance as of 12-31-21	**$61,251.19**

*Including, but not limited to, Employee and Employer Contributions, Rollovers and Transfers In.
**Including, but not limited to, Rollovers and Transfers Out, Partial and Lump Sum Payments.

Total Gain Loss Since Joining

Plan Type	Contributions Since Joining/ Transfers In/Loan Payment	Withdrawals/Transfers Out/Loan Disbursement	Gain/Loss/Fees	Total Balance as of 12-31-21
457(b) Plan	$53,454.60	$0.00	$7,796.59	**$61,251.19**

"Since Joining" refers to the period of time your account has been administered by Nationwide. If applicable, the above data is inclusive of Self Directed Option balance. For more information about asset fees, contact your customer service center.

Contributions and Distributions Summary - October 1, 2021 to December 31, 2021

	Last Contribution Amount	Contributions This Period	Contributions Year to Date	Last Distribution Amount	Distributions Year to Date
457(b) Plan	$1,979.80	$5,939.40	$23,757.60		$0.00

Your Asset Allocation - October 1, 2021 to December 31, 2021

To the right is your Account Allocation. Your Account Allocation is how the money in your account is divided among the investment options you have selected.

Your Account Allocation

Investment Type	
100% Asset Allocation	$61,251.19
100% Total Percent/Value	**$61,251.19**