2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/17/2023

General Information

Name: Dr Allison Blythe Campbell

Address: 1821 SE 34TH LN, OCALA, FL 34471 **PID 286407**

County: Marion

AGENCY INFORMATION

Organization	Suborganization	Title
Marion County School System	Elected Constitutional Officer	Member, District # 1

Net Worth

My Net Worth as of December 31, 2022 was $ 977,350.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 48,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
1821 SE 34TH LN OCALA FL 34471 PERSONAL RESIDENCE	$ 636,600.00
CASH	$ 29,658.00
TD AMERITRADE IRA ACCOUNT	$ 69,722.00
TD AMERITRADE ROTH IRA ACCOUNT	$ 11,090.00
LPL ROTH IRA ACCOUNT	$ 8,533.00
CASH A&A CAMPBELL FINANCIAL SERVICES	$ 57,440.00
MAZDA 2013 CX-9 A&A CAMPBELL FINANCIAL SERVICES	$ 5,000.00
A&A CAMPBELL FINANCIAL SERVICES LLC FMV CAPITALIZED CASH FLOW METHOD	$ 317,334.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
RENASANT BANK REAL PROPERTY MORTGAGE	PO BOX 77404 EWING NJ 08628	$ 187,393.00
HONDA FINANCIAL SERVICES HONDA PILOT	20800 MADRONA AVE TORRANCE CA USA	$ 18,634.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
A&A CAMPBELL FINANCIAL SERVICES LLC FORM W-2	1821 SE 34TH OCALA FL 34471	$ 8,000.00
COLLEGE OF CENTRAL FLORIDA FORM W-2	3001 SW COLLEGE RD OCALA FL 34474	$ 1,942.00
THE SCHOOL BOARD OF MARION CO FORM W-2	512 SE 3RD ST OCALA FL 34471	$ 37,814.00
SOUTHEASTERN UNIVERSITY INC FORM W-2	1000 LONGFELLOW BLVD LAKELAND FL 33801	$ 1,800.00
A&A CAMPBELL FINANCIAL SERVICES LLC SCHEDULE K-1	1821 SE 34TH OCALA FL 34471	$ 88,929.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
A&A CAMPBELL FINANCIAL SERVICES LLC FORM 1120S	A&A CAMPBELL FINANCIAL SERVICES LLC SCHEDULE K-1	1821 SE 34TH LANE OCALA FL 34471	FINANCIAL SERVICES

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

I, **John Thomas Driscoll III** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

John Thomas Driscoll III

Digitally signed: **06/16/2023**

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Allison Blythe Campbell

Digitally signed: **06/17/2023**

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