

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/28/2023

General Information

Name: Hon Michael Andrew Kalil

CONFIDENTIAL

Address: 501 W ADAMS ST RM 7207, JACKSONVILLE, FL 32202

PID 290116

County: Duval

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (4Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of May 31, 2023 was \$ 1,127,322.95.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 126,100.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Vystar Credit Union	P.O. Box 7256 Sioux Falls, SD 57117	\$ 24,067.51
Sheffield Financial	P.O. Box 580229, Charlotte, NC 28258	\$ 14,485.51

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	501 W. Adams Street, Jacksonville, FL 32202	\$ 173,784.54
Goldman Sachs Bank USA (interest income)	P.O Box 70379 Philadelphia, PA 19176	\$ 3,944.39

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Andrew Kalil

Digitally signed: 06/28/2023

Filed with COE: 06/28/2023

Form 6 Part B Assets Attachment for Michael Kalil 2022 due 2023 Form 6		
Date as of May 31, 2023 unless otherwise noted		
Goldman Sachs Bank USA		
Savings Account		\$ 292,795.19
Regions Bank		
Checking		\$ 20,054.99
Regions Certificate of Deposit		\$ 62,828.74
Fidelity Investments		
<i>Stock/ETF's</i>		
FIDELITY GOVERNMENT MONEY MARKET		\$ 21,107.78
APPLE INC		\$ 2,223.24
ADVANCED MICRO DEVICES INC		\$ 2,687.75
BOEING CO		\$ 3,083.70
CARGURUS INC COM CL A		\$ 2,062.00
FORD MTR CO DEL COM		\$ 2,822.00
FIDELITY MSCI ENERGY INDEX ETF		\$ 4,294.00
GENERAL MTRS CO COM		\$ 3,670.00
INFINEON TECHNOLOGIES AG SPON ADR EACH REP 1 ORD SHS		\$ 3,895.00
LEMONADE INC COM		\$ 1,714.00
LYFT INC CL A COM		\$ 1,988.00
MICROSOFT CORP		\$ 16,718.51
ON SEMICONDUCTOR CORP COM USD0.01		\$ 6,646.50
ON HLDNG AG CHF0.1 CLASS A		\$ 3,063.00
PALANTIR TECHNOLOGIES INC CL A		\$ 4,182.00
QUANTUMSCAPE CORP COM CL A		\$ 1,328.00
SHOPIFY INC COM NPV CL A ISIN #CA82509L1076 SEDOL #BX865C7		\$ 4,427.50
SPOTIFY TECHNOLOGY S.A. COM EURO.000625		\$ 3,075.60
STEM INC COM		\$ 1,004.00
TEVA PHARMACEUTICAL INDUSTRIES SPON ADS EACH REP 1 ORD SHS		\$ 3,056.00
UBER TECHNOLOGIES INC COM		\$ 8,884.00
VANGUARD WHITEHALL FDS HIGH DIV YLD		\$ 2,081.60
WELLS FARGO CO NEW COM		\$ 4,059.00
WYNN RESORTS LTD		\$ 2,105.00
XPENG INC SPON ADS EACH REP 2 CL A ORD SHS		\$ 2,032.00
Morgan Stanley (Managed Account)		
MORGAN STANLEY BANK N.A. Money Market		\$ 19,078.24
ALPHABET INC CL A		\$ 4,914.80
AMAZON COM INC		\$ 2,049.86
AMERICAN ELEC PWR CO INC		\$ 1,994.88
AMGEN INC		\$ 1,323.90
APPLE INC		\$ 14,889.00
BECTON DICKINSON & CO		\$ 1,450.56

BERKSHIRE HATHAWAY CL-B NEW		\$ 2,889.72
BLACKROCK INC		\$ 2,630.20
COCA COLA CO		\$ 3,698.92
CONSTELLATION ENERGY CORP		\$ 1,092.26
COSTCO WHOLESALE CORP NEW		\$ 1,534.68
DEERE & CO		\$ 1,729.90
EATON CORP PLC SHS		\$ 1,759.00
ELI LILLY & CO		\$ 1,717.84
EXXON MOBIL CORP		\$ 3,167.58
JPMORGAN CHASE & CO		\$ 1,221.39
LINDE PLC		\$ 1,060.98
MASTERCARD INC CL A		\$ 5,475.30
MONSTER BEVERAGE CORP NEW COM		\$ 5,041.32
MICROSOFT CORP		\$ 12,150.43
NIKE INC B		\$ 3,368.32
NORTHROP GRUMMAN CP(HLDG CO)		\$ 3,048.43
PFIZER INC		\$ 2,395.26
PROCTER & GAMBLE		\$ 1,282.50
PROLOGIS INC COM		\$ 2,740.10
QUALCOMM INC		\$ 2,268.20
ROCKWELL AUTOMATION INC		\$ 2,786.00
SALESFORCE INC		\$ 3,574.08
SBA COMMUNICATNS CORP NEW CL A		\$ 1,996.02
SERVICENOW INC		\$ 2,179.12
THERMO FISHER SCIENTIFIC		\$ 2,542.30
T-MOBILE US INC COM		\$ 7,548.75
TESLA INC		\$ 1,835.37
THE CIGNA GROUP		\$ 1,731.87
UNITEDHEALTH GP INC		\$ 4,385.16
VISA INC CL A		\$ 5,083.69
Robinhood Securities		
<i>Stocks</i>		
Airbnb		\$1,097.70
Amneal Pharmaceuticals		\$1,089.00
Costco		\$1,614.04
CRISPR		\$1,088.68
Ford Motor		\$2,659.34
Block		\$1,811.70
<i>Cryptocurrency</i>		
Ethereum		\$1,878.63
TD Ameritrade Roth IRA		
<i>Stocks</i>		
Cash		\$ 3,958.22

Floor and Décor Holdings Inc.		\$ 1,552.27
SCHWAB STRATEGIC TR US DIVIDEND EQ ETF		\$ 3,479.50
META PLATFORMS INC		\$ 2,647.20
NVIDIA CORP		\$ 7,566.80
VEEVA SYSTEMS INC COM CL A		\$ 1,159.90
JP Morgan Chase		
Checking		\$ 2,500.00
Money Market Account		\$ 35,652.47
Pacific Western Bank Certificate of Deposit		\$ 225,000.00
Wells Fargo (Managed)		
Money Market		\$ 27,352.71
Voya Financial State of Florida Deferred Compensation		
Vanguard Target Retire 2060 Fund		\$ 4,772.60
(as of May 27, 2023)		
Vystar Credit Union		
Savings		\$ 1,432.24
Checking		\$ 1,776.30
Wealthfront Roth IRA (Managed)		
<i>Stocks/ETF's</i>		
Vanguard Total Bond Market ETF		\$1,460.80
iShares J.P. Morgan USD Emerging Markets Bond ETF		\$2,882.52
iShares iBoxx USD Investment Grade Corporate Bond ETF		\$10,008.66
Vanguard FTSE Developed Markets ETF		\$2,052.98
Vanguard REIT Index Fund		\$2,880.00
Vanguard Total Stock Market ETF		\$8,701.56
I also own 411,319 shares of SAAM Inc. (an Indiana Corporation)		\$28,792.33
(SAAM shares estimated value as of June 1, 2023)		