

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2023

General Information

Name: Hon Paul Lee Polk

CONFIDENTIAL

Address: {REDACTED}, Pt Charlotte, FL 33980

PID 245185

County: Charlotte

AGENCY INFORMATION

Organization	Suborganization	Title
Charlotte County	Elected Constitutional Officer	Property Appraiser

Net Worth

My Net Worth as of December 31, 2022 was \$ 980,022.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 82,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence {REDACTED}Port Charlotte	\$ 375,623.00
FRS 2030 Retirement Fund	\$ 324,281.00
Wells Fargo - Checking/Savings Accounts	\$ 40,392.00
Suncoast Credit Union- Savings Accounts	\$ 34,806.00
Franklin Tax Free C1A1	\$ 28,313.00
Franklin Tax Free Class A1	\$ 28,600.00
Nationwide 457 NCIT Indx 2030B	\$ 82,335.00
TD Ameritrade - AT&T Inc.	\$ 3,052.00
TD Ameritrade - Ford Motor Co.	\$ 1,271.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mid-Florida Credit Union	P.O. Box 8008 Lakeland, FL	\$ 19,816.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Charlotte County Property Appraiser	18500 Murdock Circle, Port Charlotte, FL	\$ 141,820.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Paul Lee Polk

Digitally signed: 06/12/2023

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