2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/26/2023

General Information

Name: Hon Paul Marvin Renner

Address: 4877 PALM COAST PKWY NW UNIT 1, PALM COAST, FL 32137 **PID 242813**

County: Flagler

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of December 31, 2022 was $ 1,208,806.00.

Filed with COE: 06/26/2023

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 35,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Primary Residence--see attached	$ 1,188,199.00
Condo (300 South Duval--see attached)	$ 184,000.00
Rental (4635 Kingsbury--see attached)	$ 133,154.00
Vystar CU--All Accounts --see attached	$ 81,716.26
American Express Bank All Accounts--see attached	$ 179,037.91
Vanguard 401K--see attached	$ 203,646.58
Charles Schwab 401K--see attached	$ 33,266.96
Charles Schwab Checking--see attached	$ 2,359.66
Vanguard IRA--see attached	$ 4,404.92
529 Plan--FL Prepaid--see attached	$ 4,421.51
Milam Howard Promissory Note--see attached	$ 40,288.00
Northwestern Mutual--Cash Surrender Value--see attached	$ 51,824.74
See Attached	

Filed with COE: 06/26/2023

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage--Ameris Bank	1 Corporate Drive, Suite 360, Lake Zurich, IL 60047-8945	$ 918,297.92

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 06/26/2023

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Nelson Mullins Riley & Scarborough, LLP	390 North Orange Ave. Suite 1400, Orlando, FL 32801	$ 273,622.85
Milam Howard Nicandri & Gillam, P.A.	14 East Bay Street, Jacksonville, FL 32202	$ 17,356.80
State of Florida	400 S. Monroe Street, Tallahassee, FL 32399	$ 28,762.66
Rental Income (Wrangler Properties, Inc.)--See attached	4635 Kingsbury St. Jacksonville, FL 32205	$ 7,319.54
American Express Interest--all accounts--see attached	P.O. Box 981535 El Paso, TX 79998-1535	$ 1,037.91
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Wrangler Properties, Inc.	Debra Pack	4635 Kingsbury St. Jacksonville, FL 32205	Rental Tenant

Interests in Specified Businesses

Business Entity # 1
N/A

Filed with COE: 06/26/2023

Training

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Paul Marvin Renner

Digitally signed: **06/26/2023**

Filed with COE: 06/26/2023

Your Retirement

A statement of your account for the period October 1, 2022 to December 31, 2022

Vanguard

MILAM HOWARD NICANDRI & GILLAM, P.A.
G. ALAN HOWARD/ERIN A. JUZAPAVICUS
14 EAST BAY STREET
JACKSONVILLE FL 32202

MILAM HOWARD NICANDRI & GILLAM, P.A.
PS PLAN

Division: 0001 0001
##key9999999999999999
PAUL M RENNER
[redacted]

PLAN ID: [redacted]
PLAN STATUS: Terminated
DATE OF HIRE: 08/01/2005
DATE OF TERMINATION: 05/11/2020

Your Account in Review

10/1/22 Balance	**$189,498.31**		
Activity This Period		**Contributions By Source This Period**	
Investment Gains/(Losses)	$14,429.68		
Distributions/Other Debits	$(281.41)		
Net Change	**$14,148.27**	**Total**	**$0.00**
12/31/22 Balance	**$203,646.58**		

Your Vesting in Review

Source	12/31/22 Balance	Vested Percent	12/31/22 Vested Balance
EMPLOYEE 401(K)	$77,339.52	100%	$77,339.52
EMPLOYEE ROLLOVER	$60,538.41	100%	$60,538.41
ER MATCH - SAFE HARBOR	$65,768.65	100%	$65,768.65
Total	**$203,646.58**		**$203,646.58**

Your Plan Information

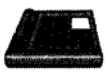
Go Paperless with eDelivery

Enroll in eDelivery by visiting the employee website URL listed at the bottom of your statement under "Retirement Center." If it's your first time visiting the employee website, click **Get Started** to create an account.

Once you're logged in, opt in to eDelivery to get secure, immediate access to your statements. You'll be notified by email when new account documents are available--so you can review, print, and save your statements--when it's convenient for you.

May We Help You?

Please have your plan ID, Social Security number and your personal identification number (PIN) available. This statement is believed to be reliable and accurate; however, it is imperative that you verify your investment selections and contributions within the next 30 days. Any correction or additions to your account will be made as of the current date and any changes will be reflected in your subsequent statement.



Retirement Plan Information Line

Call us at **1-866-794-2145** for automated phone services 24 hours a day, 7 days a week. Participant Service Representatives are available between the hours of 8:00 AM and 8:00 PM ET during business days.



Retirement Center

Visit us at **https://my.vanguardplan.com** for interactive retirement planning tools.



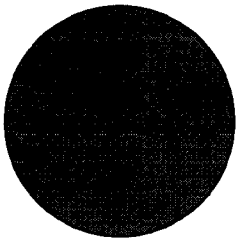
Investment Professional

Daniel C Dearing,
Parkland Securities, LLC
904-355-8077

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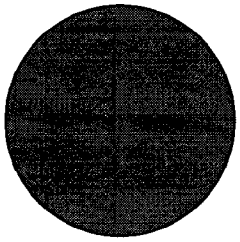
Your Asset Allocation

Your Current Allocations:



Large Cap U.S. Stock	0%
Mid Cap U.S. Stock	0%
Small Cap U.S. Stock	0%
Specialty U.S. Stock	0%
Target Date	100%
SMA Money Market Fund	0%
Self Directed Investment	0%
International Stock	0%
Specialty Intl Stock	0%
Alternative	0%
Government Bond	0%
Other	0%

Your Future Allocations:



Large Cap U.S. Stock	0%
Mid Cap U.S. Stock	0%
Small Cap U.S. Stock	0%
Specialty U.S. Stock	0%
Target Date	100%
SMA Money Market Fund	0%
Self Directed Investment	0%
International Stock	0%
Specialty Intl Stock	0%
Alternative	0%
Government Bond	0%
Other	0%

Your Current Allocation:*

Your Current Allocation chart reflects how your account balance is invested in the asset categories available in your plan.

*Holdings of less than 1% are not reflected in the chart.

Your Future Allocation:*

Your Future Allocation chart reflects how your future contributions will be allocated among the asset categories available in your plan.

Your Investment Activity

Asset Class / Fund Name (Future Allocation %)	10/1/22 Balance	Gains/ (Losses)	Distributions/ Other Debits	12/31/22 Balance	Closing Unit/ Share Price	Number of Units/Shares
Target Date						
Vanguard Target Retirement 2040 Fund	43,809.72	3,588.77	(65.25)	47,333.24	34.00	1,392.1540
Vanguard Target Retirement 2035 Fund (100)	145,688.59	10,840.91	(216.16)	156,313.34	19.35	8,078.2090
Total	**189,498.31**	**14,429.68**	**(281.41)**	**203,646.58**		

Your Expense Information

Description of Services Provided	Amount
Plan Advisory Services	(281.41)
Total	**(281.41)**

In addition to expenses reported on the statement, some of the plan's administrative expenses for the preceding quarter were paid from the annual operating expenses for one or more of the plan's designated investment options.

My accounts

Balances and holdings

Current balances **Balances compared to year-end** **Balances by date**

Date 12/30/2022 Submit

View or request valuation report & verification letter

Paul M. Renner—Simple IRA $4,404.92

Symbol	Name	Fund & account	Quantity	Prices as of 12/30/2022	Balance	Accrued dividends	Total balance
VIGAX	Vanguard Growth Index Fund Admiral Shares	[redacted]	25.985	$109.72	$2,851.07	$0.00	$2,851.07
VWUSX	Vanguard U.S. Growth Fund Investor Shares	[redacted]	39.720	$39.12	$1,553.85	$0.00	$1,553.85
Total							**$4,404.92**

Prices are of market close for the date selected.

When an entire position within an account has been sold during a calendar year, information on the Balances by date and Balances compared to year-end pages may differ from that shown on your account's statements. The Balances by date and Balances compared to year-end pages only reflect information for currently held positions in your account.

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My Accounts

Account overview
Balances & holdings
Personal performance
Portfolio Watch
Cost basis
Dividends & capital gains
Investment prices & returns
Buy & sell
Transaction history
Order status
Retirement summary
Required minimum distribution (RMD)
Tax forms & information
Profile & account settings
Messages
Statements

Vanguard

Vanguard funds not held in a brokerage account are held by The Vanguard Group, Inc., and are not protected by SIPC. Brokerage assets are held by Vanguard Brokerage Services, a division of Vanguard Marketing Corporation, member FINRA and SIPC.

For additional financial information on Vanguard Marketing Corporation, see its Statement of Financial Condition: Audited and Unaudited

Broker-Dealer Form Client Relationship Summary (Form CRS) and Investment Advisor Form Client Relationship Summary (Form CRS)

YOUR NELSON MULLINS RETIREMENT PLAN STATEMENT

Period covered: OCTOBER 1, 2022 TO DECEMBER 31, 2022

Prepared for: PAUL M RENNER

Nelson Mullins

Nelson Mullins Riley & Scarborough LLP

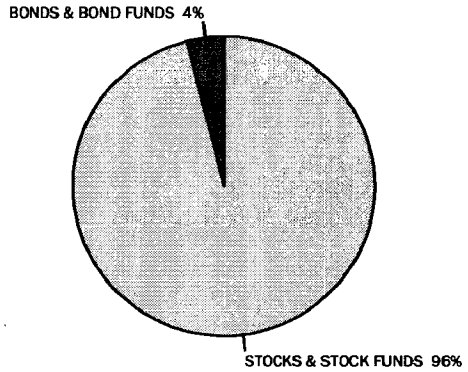
Your Account Value $33,266.96

Change in Plan Account Value

	This Period	*This Year*
Beginning Value	**$25,100.54**	**$15,812.39**
Your Contributions	6,000.00	21,900.00
Employer Contributions	0.00	0.00
Individual Transaction Fees*	0.00	0.00
Plan Administration and Other Fees*	(12.42)	(43.76)
Gain/Loss/Net Income	2,178.84	(4,401.67)
Ending Value	**$33,266.96**	**$33,266.96**
Vested Amount	$33,266.96	

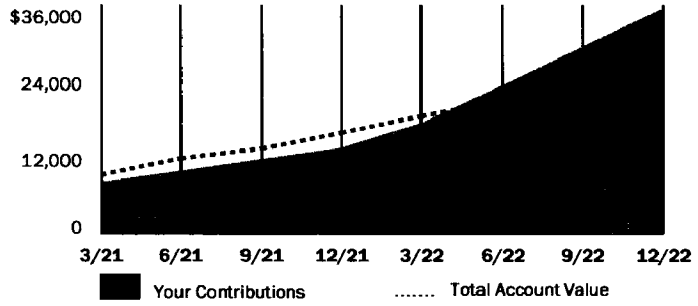
* *For detailed information about activity in your account, including fees and expenses, go to* ***workplace.schwab.com*** *under the History tab.*

Your Positions



Your Positions chart shows how your account is divided among the different types of assets within your retirement plan account.

Account History



Your contributions may not reflect withdrawals taken from your account. Data points represent value as of the last business day of the month shown and do not reflect volatility between months. The Account History chart illustrates the long-term performance of your account.

Contact Us

Schwab Retirement Plan Services, Inc.
Call 800-724-7526
Monday - Friday 8:00 a.m. to 10:00 p.m.
Eastern Time (ET)

workplace.schwab.com

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NELSON MULLINS RETIREMENT PLAN

Asset Allocation and Account Value

	Percent of Total	*Number of Shares*	*Share Price*	*Value as of 12/31/2022*
STOCKS & STOCK FUNDS	**96%**			
Large Company	**41%**			
Schwab S&P 500 Index		230.2320	$58.76	$13,528.43
Small / Mid Company	**23%**			
Vanguard Extended Market Index Inst		75.6940	$100.84	$7,632.98
International / Global	**32%**			
American Funds Europacific Growth R		219.7740	$49.03	$10,775.52
BONDS & BOND FUNDS	**4%**			
Vanguard Inflation-Protected Secs I		141.0420	$9.43	$1,330.03
TOTAL ACCOUNT VALUE	**100%**			**$33,266.96**

FUND PERFORMANCE
Past performance is no guarantee or indication of future results. For more information, visit workplace.schwab.com.

charles SCHWAB

Renner, Paul—Full and Public Disclosure of Financial Interests for 2022 as of December 31, 2022 (Attachment)

Part B

Description of Asset	Value of Asset
Primary Residence (1 Devin Court, Palm Coast, FL 32137)	$1,188,199
Condo (300 South Duval Street, Unit 1710, Tallahassee, FL 32301)	$184,000
Rental (4635 Kingsbury Street, Jacksonville, FL 32204)	$133,154
Vystar Credit Union—All Accounts, Jacksonville, FL	$81,716.26
Charles Schwab, All Accounts	$2,359.66
American Express—All accounts P.O. Box 981535 El Paso, TX 79998-1535	$179,037.91
401(k) Charles Schwab, —see attached detail (values through 31 Dec 22; statement attached)	$33,266.96
401(k) Vanguard—see attached detail Malvern, PA (values through 31 Dec 22; statement attached)	$203,646.58
Vanguard—IRA—see attached detail (values through 31 Dec 22; statement attached) POB 2600 Valley Forge, PA 19482	$4,404.92
Life Insurance Cash Surrender Value Northwestern Mutual, Milwaukee, WI	$51,824.74
529 Plan (Higher Education)/Child 1 FL Prepaid College Savings Plan	$4,421.51
529 Plan (Higher Education)/Child 2 FL Prepaid College Savings Plan	$784.69
Milam Howard Promissory Note (Balance Due on % interest In 14 East Bay Street)	$40,288

Part C—Liabilities

Name/Address of Creditor	Amount of Liability
Mortgage (for 1 Devin Court, Palm Coast, FL 32137) Ameris Bank, 1 Corporate Drive, Suite 360 Lake Zurich, IL 60047-8945	$918,297.92

Part D—Income

Name or Source of Income/Address	Amount
Nelson Mullins Riley & Scarborough, LLP 390 North Orange Avenue Suite 1400 Orlando, FL 32801	$273,622.85
Milam Howard Nicandri & Gillam, P.A. 14 East Bay Street Jacksonville, FL 32202 (Promissory Note)	$17,356.80
State of Florida Florida House of Representatives 400 S. Monroe St. Tallahassee, FL 32399	$28,762.66
American Express HYSA Interest P.O. Box 981535 El Paso, TX 79998-1535	$1,037.91
Rental Income 4635 Kingsbury Street Jacksonville, FL 32205	$7,319.54