

2022 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2023

General Information

Name: Hon Edwin D. Hooper

Address: 11831 Yellow Finch Lane, Trinity, FL 34655

PID 65126

County: Pasco

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 21

Net Worth

My Net Worth as of May 31, 2023 was \$ 1,587,552.13.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 65,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
11831 Yellow Finch Lane Trinity, FL 34655	\$ 445,000.00
316 S. Franklin Blvd. Tallahassee, FL 32301	\$ 158,000.00
Valley Bank 1617 Gulf To Bay Blvd. Clearwater 33756	\$ 94,608.01
Wells Fargo Checking	\$ 16,642.64

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Description of Asset	Value of Asset
Wells Fargo CD	\$ 20,000.00
PNC Bank Checking	\$ 4,000.00
Hibbard Wealth Management Cash	\$ 6,175.00
Fidelity Money Market	\$ 1,575.10
Abbvie Inc.	\$ 29,607.48
Allstate Corp.	\$ 4,758.38
Alphabet Inc.	\$ 4,985.60
Alphabet Inc.	\$ 29,443.46
Amazon	\$ 11,801.02
Apple Inc.	\$ 98,401.50
Axon Enterprise Inc.	\$ 3,863.20
Blackrock Inc.	\$ 4,041.48
Comcast Corp.	\$ 3,446.08
CVS Health Corp.	\$ 8,729.50
Edwards Life Sciences Corp.	\$ 2,930.76
FISERV Inc.	\$ 4,744.32
Halliburton Co.	\$ 3,091.92
Honeywell International Inc.	\$ 6,225.60
Intercontinental Exchange Inc.	\$ 4,908.80
Iqvia Holdings Inc.	\$ 3,774.35
Johnson & Johnson	\$ 7,718.50
JP Morgan Chase & Co.	\$ 12,371.40
Keysight Technologies Inc.	\$ 11,683.44
L3Harris Technologies Inc.	\$ 5,466.54
Mastercard Inc.	\$ 11,760.00
META Platforms Inc.	\$ 6,825.52
Microsoft Corp.	\$ 9,936.30
NXP Semiconductors	\$ 7,464.87
S & P Global Inc.	\$ 8,743.92

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Description of Asset	Value of Asset
Salesforce Inc.	\$ 6,128.36
STERIS PLC	\$ 3,591.90
The Estee Lauder Companies, Inc	\$ 6,716.85
The Goldman Sachs Group, Inc.	\$ 3,969.96
The Home Depot Inc.	\$ 10,526.40
Thermo Fisher Scientific Inc.	\$ 27,253.66
The Walt Disney Co.	\$ 7,991.62
TJX Companies Inc.	\$ 1,151.40
Trane Technologies PLC	\$ 15,325.36
Unitedhealth Group Inc.	\$ 60,461.10
Verizon Communications Inc.	\$ 4,502.10
Zoetis Inc.	\$ 10,782.98
American Tower Group	\$ 18,928.00
Crown Castle Inc.	\$ 4,151.77
American Funds New Perspective	\$ 21,901.67
American Funds New World F2	\$ 15,863.36
Aristotle Core Income F2	\$ 48,239.48
Fidelity @ OTC	\$ 38,013.61
MFS International Equity 1	\$ 76,832.91
VIRTUS KAR Small-Mid Cap Core 1	\$ 31,075.26
ISHARES Core S&P Mid-Cap ETF	\$ 7,796.48
ISHARES S&P Small-Cap Growth ETF	\$ 28,113.80
ISHARES US Real Estate ETF	\$ 13,824.20
JPMorgan Hedged Equity 21	\$ 1,276.98
JPMorgan Hedged Equity 1	\$ 5,420.42

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
City of Clearwater Pension Plan	P.O. Box 4748 Clearwater, FL 33758	\$ 42,991.18
Florida Senate Salary	200 E. Gaines St. Tallahassee, FL 32399	\$ 27,537.00
Social Security Administration	United States Treasury	\$ 21,948.00
Florida Retirement System	P.O. Box 3090 Tallahassee, FL 32315	\$ 8,649.90
Raymond James Financial	600 Cleveland St. Clearwater, FL 33755	\$ 21,700.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
error on aggregate value of household good and personal effects. Correct amount is \$65,000.00 instead of \$6500.00

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

Edwin D. Hooper

Digitally signed: 06/11/2023

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