

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/14/2023

General Information

Name: Rep Michael Paul Beltran Esq

Address: 3618 Erindale Dr, Valrico, FL 33596

PID 246795

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative
Judicial Nominating Commission-13th Circuit	13th Judicial Circuit	Member

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,617,619.66.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 60,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Wells Fargo Bank Accounts	\$ 254,587.31
Residence in Hillsborough County Folio 0883531216	\$ 955,231.00
FRS Inflation Sensitive Fund (100%)	\$ 11,264.67
Beltran Litigation, P.A. (operating account plus \$20k Charger)	\$ 256,393.56
Vanguard Stocks (detailed separately)	\$ 1,080,143.12
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Beltran Litigation, P.A.	1101 E. Cumberland Ave. #712, Tampa, FL 33602	\$ 501,000.00
State of Florida	200 East Gaines St. Tallahassee 32399	\$ 27,633.48
GFFFX	One Market, Steuart Tower, Suite 1800 San Francisco, CA 94105-1409	\$ 1,421.07
VSCSX	PO Box 2600 V26 Valley Forge PA 19482	\$ 2,573.71
VSTCX	PO Box 2600 V26 Valley Forge PA 19482	\$ 2,994.53
VEIPX	PO Box 2600 V26 Valley Forge PA 19482	\$ 3,894.14
Vanguard Federal Money	PO Box 2600 V26 Valley Forge PA 19482	\$ 1,548.48
Philip Morris Stock Dividend (Holdings in different accounts)	677 Washington Boulevard, Suite 1100 Stamford, CT 06901	\$ 2,058.20

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
Beltran Litigation, P.A.	34th Street, LLC	11523 SAVANNAH LAKES DR., PARRISH, FL 34219	Owner and investor in commercial properties and Go Kart Track
Beltran Litigation, P.A.	Petland, Inc.	250 Riverside Street Chillicothe, OH 45601	Pet Store Franchisor
Beltran Litigation, P.A.	Jerry Torres for Congress	PO BOX 7614 LAKE LAND, FL 33807	Congressional Candidate/Campaign
Beltran Litigation, P.A.	The Whitehead Agency, Inc.	712 Ballard St, Winter Park, FL 32789	Insurance Agency

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Michael Paul Beltran

Digitally signed: 06/14/2023

Filed with COE: 06/14/2023

Beltran Stock Shares Holdings By Symbols and Values 12/31/2022

VANGUARD FEDERAL MONEY Market	\$151,208.78
PSK	\$11,749.56
SPIP	12,236.00
CWB	11,130.82
BP	\$6,182.61
EAT	3,191.00
CCL	8,060.00
KO	\$26,016.49
CSX	6,257.96
HBANP	8,480.00
PFE	5,533.92
SPG	6,931.32
VZ	10,598.60
COF'N	\$8,106.80
FPE	8,702.40
GBIL	19,942.00
SPIP	9,453.92
CSCO	4,859.28
XOM	10,699.10
GFFFX	34,292.19
IAUTX	3,573.09
QQQ	53,522.28
MO	6,856.50
CL	18,830.81
HSY	926.28
KHC	977.04
MDLZ	4,732.15
DIS	521.28
EMN	4,153.44
WBA	3,885.44
FPE	6,955.20
GBIL	15,953.60
VSTCX	43,279.70
VEIPX	303,797.46
PFF	\$24,424.00
BUD	\$18,012.00
CPB	17,025.00
CLX	2,104.95
DEO	13,364.25
JNJ	17,665.00
KHC	12,213.00
TAP	21,792.96
PM	55,969.13
SWK	1,502.40
SBUX	9,920.00
USB	16,179.31
UL	14,601.50
WFC	20,645.00
MMM	2,998.00
Incoming Cash	\$129.60
Total	\$1,080,143.12