

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/11/2023

General Information

Name: Mr Donald T. O'Brien Jr

Address: 42 Bickford Dr, Palm Coast, FL 32137

PID 265668

County: Flagler

AGENCY INFORMATION

Organization	Suborganization	Title
CareerSource Flagler-Volusia, Region 11	Board Members	County Commissioner, District 5
Flagler County	Elected Constitutional Officer	County Commissioner, District 5

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,169,281.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 295,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence - 42 Bickford Drive	\$ 350,000.00
Vacant Lot - 41 Clinton Ct North	\$ 295,000.00
Vacant Lot - 19 DelPalma Drive	\$ 235,000.00
Stock Purchase Loan - J. Sullivan	\$ 140,166.00
Stock Purchase Loan - J. Boudreau	\$ 282,273.00
401(k) - Empower Retirement - T Rowe Price Retirement 2040 Mutual Fund	\$ 94,853.00
Florida Retirement System - FRS 2025 Retirement Date Fund	\$ 42,709.00
Fidelity Financial - Money Market Fund	\$ 3,260.00
Rollover IRA - Fidelity Financial - Stock - Berkshire Hathaway B Shares	\$ 22,106.00
Rollover IRA - Fidelity Financial - Money Market	\$ 1,483.00
Bank Account - Intracoastal Bank	\$ 5,384.00
Roth IRA - Charles Schwab - Money Market Fund	\$ 7,197.00
Roth IRA - Charles Schwab - Stock - Advanced Micro Devices	\$ 4,535.00
Roth IRA - Charles Schwab - Stock -Alphabet	\$ 5,294.00
Roth IRA - Charles Schwab - Stock -Materials Corp	\$ 4,904.00
Roth IRA - Charles Schwab - Stock -NVIDIA Corp	\$ 13,444.00
Rollover IRA - Charles Schwab - Money Market Fund	\$ 1,801.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Mortgage - SouthState Bank - 42 Bickford Drive	PO Box 118068, Charleston, SC 29423	\$ 230,500.00
Mortgage - SouthState Bank - 41 Clinton Ct N.	PO Box 118068, Charleston, SC 29423	\$ 60,483.00
Mortgage - SouthState Bank - 19 DelPalm Drive	PO Box 118068, Charleston, SC 29423	\$ 123,794.00
Student Loan - Navient Solutions	Wilkes Barre, PA	\$ 7,011.00
Car Loan - Ford Credit	Dearborn, Michigan	\$ 60,461.00
Car Loan - BMW Financial	Woodcliff, NJ	\$ 21,934.00
Boat Loan - Banterra Bank	Eldorado, Illinois	\$ 76,022.00
Judgement - 2010 - BB&T Bank/Truist Bank	Atlanta, Georgia	\$ 54,743.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Hayward Brown Flagler Inc.	3200 E Moody Blvd, Bunnell, FL 32110	\$ 88,237.00
Flagler County BOCC	1769 E Moody Blvd., Bunnell, FL 32110	\$ 59,011.00
Hayward Brown Flagler Inc. -Distributions	3200 E Moody Blvd, Bunnell, FL 32110	\$ 50,453.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Donald T. O'Brien Jr

Digitally signed: 06/11/2023

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