

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/20/2023

General Information

Name: Hon Elizabeth Gicella Rice

CONFIDENTIAL

Address: Criminal Courthouse Annex, N 401 N Jefferson St Ste 227, Tampa, FL 33602

PID 200733

County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (13Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 6, 2023 was \$ 5,272,527.32.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 91,125.87.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, {REDACTED}	\$ 786,496.00
Mutual Fund-Fidelity Contrafund Fund (FCNTX)	\$ 177,485.26
Mutual Fund-Fidelity Growth & Income Portfolio Fund (FGRIX)	\$ 26,587.95

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Description of Asset	Value of Asset
Mutual Fund-Fidelity Low Priced Stock Fund (FLPSX)	\$ 302,670.83
Mutual Fund-Neuberger Berman Large Cap Growth Fund Investor Class (NGUAX)	\$ 243,871.22
Mutual Fund-Tweedy Browne International Value Fund (TBGVX)	\$ 90,300.51
ETF-iShares Trust-iShares Core High Dividend ETF (HDV)	\$ 25,768.60
ETF-Invesco Exchange Traded Fd. TR FTSE RAFI 1000 (PRF)	\$ 48,378.09
Stock-Alphabet Inc. (GOOG)	\$ 30,092.05
Stock-Amazon.com, Inc. (AMZN)	\$ 15,201.70
Stock-Apple Inc. (AAPL)	\$ 94,201.04
Stock-Berkshire Hathaway Inc. Class B (BRKB)	\$ 49,887.00
Stock-Chevron (CVX)	\$ 15,539.50
Stock-Cisco Systems Inc. (CSCO)	\$ 14,923.50
Stock-Coca Cola Co. (KO)	\$ 12,083.00
Stock-ConocoPhillips Corp. (COP)	\$ 25,385.00
Publicly Traded Master Ltd. Partnership-Energy Transfer LP (ET)	\$ 23,235.00
Stock-Intel Corp. (INTC)	\$ 30,927.00
Stock-Johnson & Johnson (JNJ)	\$ 39,465.50
Stock-Merck & Co. Inc. (MRK)	\$ 21,922.34
Stock-Microsoft Corp. (MSFT)	\$ 130,254.48
Stock-Nike Inc. (NKE)	\$ 21,199.80
Stock-Palo Alto Networks Inc. (PANW)	\$ 22,639.00
Stock-Walt Disney Co. (DIS)	\$ 6,909.00
Brokerage Account/Cash-Charles Schwab	\$ 40,064.21
Brokerage Account/Cash-Fidelity Investments	\$ 33,138.84
Deposit Account/Cash-Wells Fargo Bank (Savings)	\$ 11,181.30
Deposit Account/Cash-Wells Fargo Bank (Checking)	\$ 43,657.32
Donor Advised Charitable Giving Fund-Fidelity Charitable Gift Fund	\$ 37,733.98
SOF 457(b)-Small-Cap Core Equity Trust D ({REDACTED})	\$ 71,654.11

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Description of Asset	Value of Asset
SOF 457(b)-Small-Cap Value Equity Trust D ({REDACTED})	\$ 58,437.26
SOF 457(b)-T. Rowe Price Equity Income Trust B ({REDACTED})	\$ 120,596.18
SOF 457(b)-T. Rowe Price Growth Stock Trust B ({REDACTED})	\$ 163,087.19
SOF 457(b)-T. Rowe Price Overseas Stock Fund - I Class (TROIX)	\$ 74,703.41
SOF 457(b)-T. Rowe Price Spectrum Income Fund - I Class (TSPNX)	\$ 37,517.31
SOF 457(b)-T. Rowe Price U.S. Mid Cap Growth Equity Trust D ({REDACTED})	\$ 76,128.85
SWMWAS 401k-Fidelity 500 Index Institutional (FXAIX)	\$ 853,663.51
Fidelity Rollover IRA-Fidelity Blue Chip Growth (FBGRX)	\$ 176,596.37
Fidelity Rollover IRA-Fidelity Contrafund Fund (FCNTX)	\$ 232,592.11
Fidelity Rollover IRA-Fidelity Low-Priced Stock (FLPSX)	\$ 239,150.29
Northwestern Mutual Life Insurance Policies-Cash Surrender Value (Aggregate)	\$ 377,032.47
TEK Interests LLC (Undeveloped Real Estate)	\$ 150,000.00
Timeshare-Walt Disney World Vacation Club	\$ 36,780.00
Timeshare-Marriott Vacation Club #1	\$ 36,319.00
Timeshare-Marriott Vacation Club #2	\$ 24,250.00
Timeshare-Marriott Vacation Club #3	\$ 40,170.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	c/o State of Florida, Chief Financial Officer, Jimmy Patronis, CFO, 200 E. Gaines Street, Tallahassee, FL 32399-0356	\$ 173,784.54
Charles Schwab & Co. Inc. (formerly TD Ameritrade) Brokerage Accounts-Dividends/Capital Gains/Distributions/Interest/Stock Sale	c/o Charles Schwab & Co., Inc. Orlando Operations Center, P.O. Box 628291 Orlando, FL 32862-8291	\$ 8,783.07
Fidelity Contrafund Fund (FCNTX)-Dividends/Capital Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0002	\$ 18,542.91
Fidelity Low Priced Stock Fund #1 (FLPSX)-Dividends/Capital Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0002	\$ 24,724.40
Fidelity Low-Priced Stock Fund #2 (FLPSX)-Dividends/Capital Gains	c/o National Financial Services LLC, 499 Washington Blvd., Jersey City, NJ 07310	\$ 6,587.53
Neuberger Berman Large Cap Growth Fund Investor Class (NGUAX)-Capital Gains	c/o Neuberger Berman, P.O. Box 219189, Kansas City, MO 64121-9189	\$ 12,736.65

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Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Tweedy Browne International Value Fund (TBGVX)-Dividends/Capital Gains	c/o Tweedy Browne Fund, Inc., P.O. Box 9805, Providence RI 02940	\$ 4,679.44
Fidelity Brokerage Account-Dividends/Capital Gains/Interest	c/o National Financial Services LLC, 499 Washington Blvd., Jersey City, NJ 07310	\$ 2,767.05
Fidelity Contrafund Fund (FCNTX)-Mutual Fund Sale Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0002	\$ 29,519.01
Fidelity Low-Priced Stock Fund (FLPSX)-Mutual Fund Sale Gains	c/o Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0002	\$ 22,344.25
Nutrien Ltd. (NTR)-Stock Sale Gains	c/o Charles Schwab & Co., Inc. Orlando Operations Center (formerly T.D. Ameritrade), P.O. Box 628291, Orlando, FL 32862-8291	\$ 6,322.53

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Elizabeth Gicella Rice

Digitally signed: 06/20/2023

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