

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/08/2023

General Information

Name: Mr William John Mathias

Address: 5117 Banana Point Dr, Okahumpka, FL 34762

PID 243724

County: Lake

AGENCY INFORMATION

Organization	Suborganization	Title
Lake County School Board	Elected Constitutional Officer	Board Member, District 1

Net Worth

My Net Worth as of December 31, 2022 was \$ 2,110,500.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 32,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
5117 Banana Point Dr, Lake County tax ID 300091	\$ 725,500.00
Lt 7 Banana Point Dr, Lake County tax ID 3679172&3500113	\$ 75,000.00
Knights of Columbus - Retirement surrender value	\$ 10,500.00
Travelers - Life insurance, surrender value	\$ 17,500.00
Albridge Investments (50%)	\$ 430,000.00
Mathias Land investments (fair market)	\$ 788,000.00

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Mathias Foodservice Equipment Co., Inc	1608 State Road 44, Leesburg, Fl	\$ 44,865.00
Mathias Land Investments,LLC	5117 Banana Point Dr, Okahumpka,Fl	\$ 72,000.00
Mathias Foodservice Equipment Co, Inc	1608 State Road 44, Leesburg,Fl	\$ 150,000.00
Lake County School Board	201 W Burleigh Blvd, Tavares,Fl	\$ 42,700.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William John Mathias

Digitally signed: 06/08/2023

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