

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/03/2023

General Information

Name: Hon Kathleen McCarthy

CONFIDENTIAL

Address: 201 Se 6th St Rm10137, Ft Lauderdale, FL 33301

PID 257463

County: Broward

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,539,331.15.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 85,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
MERRIL LYNCH CHECKING	\$ 5,517.50
FL PREPAID COLLEGE PROGRAM	\$ 14,048.23
FL PREPAID DORM # 1	\$ 3,684.66

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Description of Asset	Value of Asset
FL PREPAID DORM # 2	\$ 3,684.66
FL DEFERRED COMPENSATION	\$ 37,228.35
CHASE BANK ACCOUNT	\$ 14,093.01
SYNCHRONY BANK	\$ 76,648.65
HOUSE LOCATED IN {REDACTED} COUNTY (CONFIDENTIAL FL STAT 119)	\$ 950,000.00
MERRIL LYNCH CASH	\$ 11,104.15
LEXUS AUTOMOBILE	\$ 42,998.00
CHARLES SCWABB CASH	\$ 1,750.52
SCHWAB GOVERNMENT MONEY: SWGXX	\$ 1,854.27
ALLSPRING MUNICIPAL BOND	\$ 6,849.57
AMERICAN FUNDS TAX EXEMP	\$ 12,380.38
BAIRD SHORT-TERM MUNICI	\$ 2,391.41
ARTISAN INTERNATIONAL SM	\$ 1,635.41
ARTISAN INTERNATIONAL VA	\$ 3,203.55
BLACKROCK ADVANTAGE SMAL	\$ 1,070.95
COLUMBIA OVERSEAS VALUE	\$ 1,476.81
DELAWARE EMERGING MARKET	\$ 1,124.03
GLENMEDE QUANT US LARGE	\$ 3,350.17
GOLDMAN SACHS EMERGING M	\$ 1,424.37
GOLDMAN SACHS INTL SM CP	\$ 1,320.13
HARDING LOEVNER INTERNAT	\$ 2,199.91
PIMCO STOCKSPUS INSTL	\$ 5,323.80
T. ROWE PRICE U.S. EQUIT	\$ 7,869.37
VICTORY SYCAMORE ESTABLI	\$ 2,050.49
L. FERRIS TRUST	\$ 279,574.00
USAA BANKING	\$ 52,180.44
US SAVINGS BOND	\$ 10,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
UWM	585 South Blvd E. Pontiac, MI 48341	\$ 464,887.09
LEXUS FINANCIAL	Financial Services, PO Box 22171, Tempe, AZ, 85282	\$ 29,297.75
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
STATE OF FLORIDA	201 SE 6TH ST FORT LAUDERDALE FL 33301	\$ 172,014.96
ACE-CLASSES.COM INC.	7901 4TH ST. N. SUITE 300 ST. PETERSBURG, FL 33702	\$ 7,900.00
Merrill Lynch	401 East Las Olas Blvd, Fort Lauderdale FL 33301	\$ 6,186.30

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kathleen McCarthy

Digitally signed: **07/03/2023**

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STOCK ACCENCTURE PLC SHS	3468.92
STOCK ADOBE INC	1346.12
STOCK AGILENT TECHNOLOGIES INC	3441.95
STOCK AIR PRODUCT & CHEM	1849.56
STOCK ALPHABET INC SHS CL C	2839.36
STOCK ALPHABET INC CL A	3176.28
STOCK AMAZON COM INC COM	1764
STOCK AMERICAN INTERNATIONAL	7462.32
STOCK ANALOG DEVICES INC	4920.9
STOCK APPLE INC	9484.89
STOCK ARCHERS MCDANIEL MIDLD	6,778.05
STOCK ASML HLDG NV NY REG SHS	4371.2
STOCK ASTRAZENECA PLC SPND ADR	2779.8
STOCK BAXTER INTERNATL INC	6,667.37
STOCK BIO TECHNE CORP COM STK	2,652.16
STOCK BROADCOM INC	7,268.69
STOCK CHIPOTLE	5,549.96
STOCK CIGNA CORP REG SHS	6,626.80
STOCK CISCO SYSTEMS INC	5,621.52
STOCK COGNIZANT TECH SOLUTNS A	5,661.81
STOCK COMCAST CORP NEW CL A	6,329.57
STOCK CONGARA BRANDS INC	7,314.30
STOCK CONCOPHILLIPS	6,490.00
STOCK COSTAR GROUP IN	1,468.32
STOCK COSTCO WHOLESALE CRP DEL	4,565.00
STOCK CSX CORP	3,314.86
STOCK CVS HEALTH CORP	5,684.59
STOCK DANAHER CORP	3,715.88
STOCK S]DEERE CO	4,716.36
STOCK DISCOVER FINL	5,674.14
STOCK DISNEY (WALT) CO COM	4,517.76
STOCK DOLLAR GENERS CORP	6,156.25
STOCK DOLLAR TREE INC	9,617.92
STOCK DOVER CORP	5,280.99
STOCK DUPONT DE NEMOURS	7,755.19
STOCK EDISON INTL CALIF	6,870.96
STOCK EQUITY RESIDENTIAL	4,484.00
STOCK FIDELITY NATL INFO SVCS	4,613.80
STOCK GARTNER INC	3,697.54
STOCK HILTON WORLDWIDE	3,790.80
STOCK HOLOGIC INC.	6,209.23
STOCK HONEYWELL INTEL INC DEL	7,714.80
STOCK IDEXX LAB INC	3,671.64

STOCK INTUIT INC	3,892.20
STOCK INTUITIVE SURGICAL	4,776.30
STOCK IQVIA HLDGS INC	2,458.68
STOCK JOHNSON AND JOHNSON	7,242.65
STOCK LAM RESEARCH CORP	3,362.40
STOCK LAUDER ESTEE COS INC	2,232.99
STOCK LINDE PLC REG SHS	3,914.16
STOCK LULULEMON ATHLETICA INC	4,164.94
STOCK MASTERCARD INC	7,302.33
STOCK MERCK AND CO INC SHS	9,430.75
STOCK METLIFE	7,454.11
STOCK MICROSOFT CORP	12,710.46
STOCK MOODY'S COORP	2,507.58
STOCK MOTOROLA SOLUTIONS INC	7,215.88
STOCK MSCI INC.	2,325.85
STOCK NORTHROP GRUMMAN CORP	7,092.93
STOCK NVIDIA	3,361.22
STOCK ORACLE	6,620.94
STOCK PALO NETWORKS	3,348.96
STOCK RAYTHEON TECHNOLOGIES	7,669.92
STOCK SCHLUMBERGER LTD	4,437.18
STOCK SERVICENOW INC	5,949.49
STOCKS STARBUCKS CORP	3,372.80
STOCK TJX COS INC NEW	8,676.40
STOCK TRUIST FINL CORP	4,690.27
STOCK PACIFIC CORP	5,590.89
STOCK UNITEDHEALTH GROUP	6,892.34
STOCK US BANC CORP	5,189.59
STOCK VEEVA SYS INC	3,711.74
STOCK. VERIZON COMMUNICATIONS	5,988.80
STOCK VISA INC CL A SHRS	7,687.12
STOCK ZOETIS INC	3,224.10