

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2023

General Information

Name: Hon Sherwood S Coleman

CONFIDENTIAL

Address: 315 Court Street, Clearwater, FL 33756

PID 249680

County: Pinellas

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of June 7, 2023 was \$ 4,703,287.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Property	\$ 800,000.00
Rental Property	\$ 350,000.00
Beneficial Interest: JCS Trust	\$ 63,125.00
Checking Account - USAA	\$ 40,285.00
Morgan Stanley Investment Account {REDACTED} (BP; CHTR; XOM; PCOXX; HPE; QQQ; JNJ; KMB; MCD; MGEE; MSFT; SPY; VZ; WEC	\$ 859,200.00
Morgan Stanley Investment Account {REDACTED} (AVCFX; AGTHX; ANWPX; BBF38; SHRAX; SBLGX)	\$ 336,500.00
Morgan Stanley Roth IRA {REDACTED} (EVSAX; ANWPX; SHRAX; SBLGX; PCOXX; ITHAX; QQQ; ICLN; IYM; MSGUX; SPY)	\$ 144,000.00
Morgan Stanley Investment Account {REDACTED} (PCVXX; QQQ; NDV; JPST; MSEQX; SPY)	\$ 322,500.00
Morgan Stanley Investment Account {REDACTED} (FTXSX)	\$ 117,600.00
Morgan Stanley Investment Account {REDACTED} (AGTHX; AIVSX; AFTEX; KO; EGIIX; PCOXX; PG; UPS)	\$ 332,200.00
Morgan Stanley Investment Account {REDACTED} (T; AVNS; BX; C; LGGAX; DPCFX; EPD; XOM; PCOXX; KMB; FFE; PJT; PAA; VZ; VTRS; WBD)	\$ 490,800.00
Florida PrePaid	\$ 38,100.00
Nationwide Deferred Compensation	\$ 212,600.00
Victory Capital 529	\$ 38,600.00
First Berlin Bank	\$ 433,300.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Bank - Subaru Motors Finance	PO Box 71220 Philadelphia PA 19176	\$ 3,308.30

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee FL 32399	\$ 182,060.00
Rental Income	{REDACTED}	\$ 19,000.00
JCS Trust	722 Earls Court Safety Harbor FL	\$ 72,075.00
First Berlin Bancorp	240 Broadway St, Berlin, WI 54923	\$ 4,685.00
Morgan Stanley - Dividends	4114 Woodlands Pkwy #200 Palm Harbor FL	\$ 51,400.00
Morgan Stanley - Capital Gains	4114 Woodlands Pkwy #200 Palm Harbor FL	\$ 22,100.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Sherwood S Coleman

Digitally signed: 06/29/2023

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