

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/06/2023

General Information

Name: Hon Stacy Morris Youmans

CONFIDENTIAL

Address: 110 NW 1st Avenue, Ocala, FL 34475

PID 44579

County: Marion

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (5Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2022 was \$ 347,768.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 158,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home, {REDACTED}	\$ 516,350.00
Checking Account, Bank of America	\$ 20,042.07
Savings Account, Bank of America	\$ 25,105.85
Retirement Account, TransAmerica	\$ 98,143.85
Florida Prepaid College Account	\$ 12,115.58
Florida Prepaid College Account	\$ 11,233.60
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Loancare, LLC	P.O. Box 8068, Virginia Beach, VA 23450	\$ 370,670.54
First Florida Credit Union	P.O. Box 43310, Jacksonville FL 32203-3310	\$ 21,446.83
Wells Fargo Auto	P.O. Box 29703, Phoenix, AZ 85038-9703	\$ 18,876.49
Mohela	633 Sprint Drive, Chesterfield, MO 63005-1243	\$ 49,635.91
Prosper, LLC	221 Main Street, Suite 300, San Francisco, CA 94105	\$ 3,123.01
Upstart Network, Inc.	2950 S. Delaware Street, San Mateo, CA 94403	\$ 2,375.67

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

☐ I elect to file a copy of my 2022 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida State Courts-Fifth Judicial Circuit	110 NW First Avenue, Ocala, FL 34475	\$ 182,060.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Stacy Morris Youmans

Digitally signed: 06/06/2023

Filed with COE: 06/06/2023

Pershing Advisor Solutions LLC
One Pershing Plaza
Jersey City, NJ 07399

December 1, 2022 - December 31, 2022
IRAVEBOSTACKYOUVANS

Your Account Information (continued)

ELECTRONIC DELIVERY

Your electronic delivery selections for account communications are listed below:

Electronic Delivery

Enrollment

☒ Statements and Reports

☒ Trade Confirmations

☒ Tax Documents

☒ Notifications

☒ Prospectus*

☒ Proxy/Shareholder Communications*

E-mail notifications are delivered to the following e-mail

address(es):

s#####@bellsouth.net

*s#####@bellsouth.net is on file for these documents

The above e-mail address is partially masked for your security.

Please log in to your account to review the full e-mail address.

Please log in to your account or contact your Investment Advisor to make any changes to your electronic delivery preferences.

Portfolio Holdings

Description

CASH, MONEY FUNDS AND BANK DEPOSITS 1.00% of Portfolio

Cash Balance

	Opening Balance	Closing Balance	Accrued Income	Income This Year	30-Day Yield
	0.00	26.98			

FDIC Insured Bank Deposits

LIQUID INSURED DEPOSITS

Total FDIC Insured Bank Deposits

TOTAL CASH, MONEY FUNDS AND BANK DEPOSITS

Description

EXCHANGE-TRADED PRODUCTS 99.00% of Portfolio

DBX ETF TR X TRACKERS USD HIGH YIELD CORP BF ETF

Security Identifier: HYL8

CUSIP: 233051432

Dividend Option: Cash; Capital Gains Option: Cash

ISHARES TR CORE S&P 500 ETF

Security Identifier: IVV

CUSIP: 464287200

Dividend Option: Cash; Capital Gains Option: Cash

	Quantity	Market Price	Market Value	Estimated Annual Income	Estimated Yield
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Portfolio Holdings (continued)

Description	Quantity	Market Price	Market Value	Estimated Annual Income	Estimated Yield
EXCHANGE-TRADED PRODUCTS (continued)					
ISHARES TR CORE U.S. AGGREGATE BD ETF					
Security Identifier: AGG					
CUSIP: 464287226					
Dividend Option: Cash; Capital Gains Option: Cash					
ISHARES TR CORE S&P SMALL-CAP ETF					
Security Identifier: IJR					
CUSIP: 464287804					
Dividend Option: Cash; Capital Gains Option: Cash					
ISHARES TR JPMORGAN USD EMERGING MKTS BD ETF					
Security Identifier: EMB					
CUSIP: 464288281					
Dividend Option: Cash; Capital Gains Option: Cash					
ISHARES TR CORE MSCI EAFE ETF					
Security Identifier: IEFA					
CUSIP: 46432F842					
Dividend Option: Cash; Capital Gains Option: Cash					
ISHARES INC CORE MSCI EMERGING MKTS ETF					
Security Identifier: IEMG					
CUSIP: 46434G103					
Dividend Option: Cash; Capital Gains Option: Cash					
SCHWAB STRATEGIC TR US TIPS ETF					
Security Identifier: SCHP					
CUSIP: 808524870					
Dividend Option: Cash; Capital Gains Option: Cash					
VANGUARD BD INDEX FDS VANGUARD SHORT TERM BD ETF					
Security Identifier: BSV					
CUSIP: 921937827					
Dividend Option: Cash; Capital Gains Option: Cash					
VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF					
Security Identifier: BNDX					
CUSIP: 922031407					
Dividend Option: Cash; Capital Gains Option: Cash					
VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF					
Security Identifier: VNQ					
CUSIP: 922908553					
Dividend Option: Cash; Capital Gains Option: Cash					
TOTAL EXCHANGE-TRADED PRODUCTS					

Total Portfolio Holdings

Pershing Advisor Solutions LLC, a BNY Mellon company
Member FINRA, SIPC (877) 870-7250

Account Number: BMF-089759
A008972C5F30009-SD

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EXCELLENCE

Clearing through Pershing LLC, a wholly owned
subsidiary of The Bank of New York Mellon
Corporation (BNY Mellon)
Pershing LLC, member FINRA, NYSE, SIPC